

EFT of Dark Matter Direct Detection With Collective Excitations



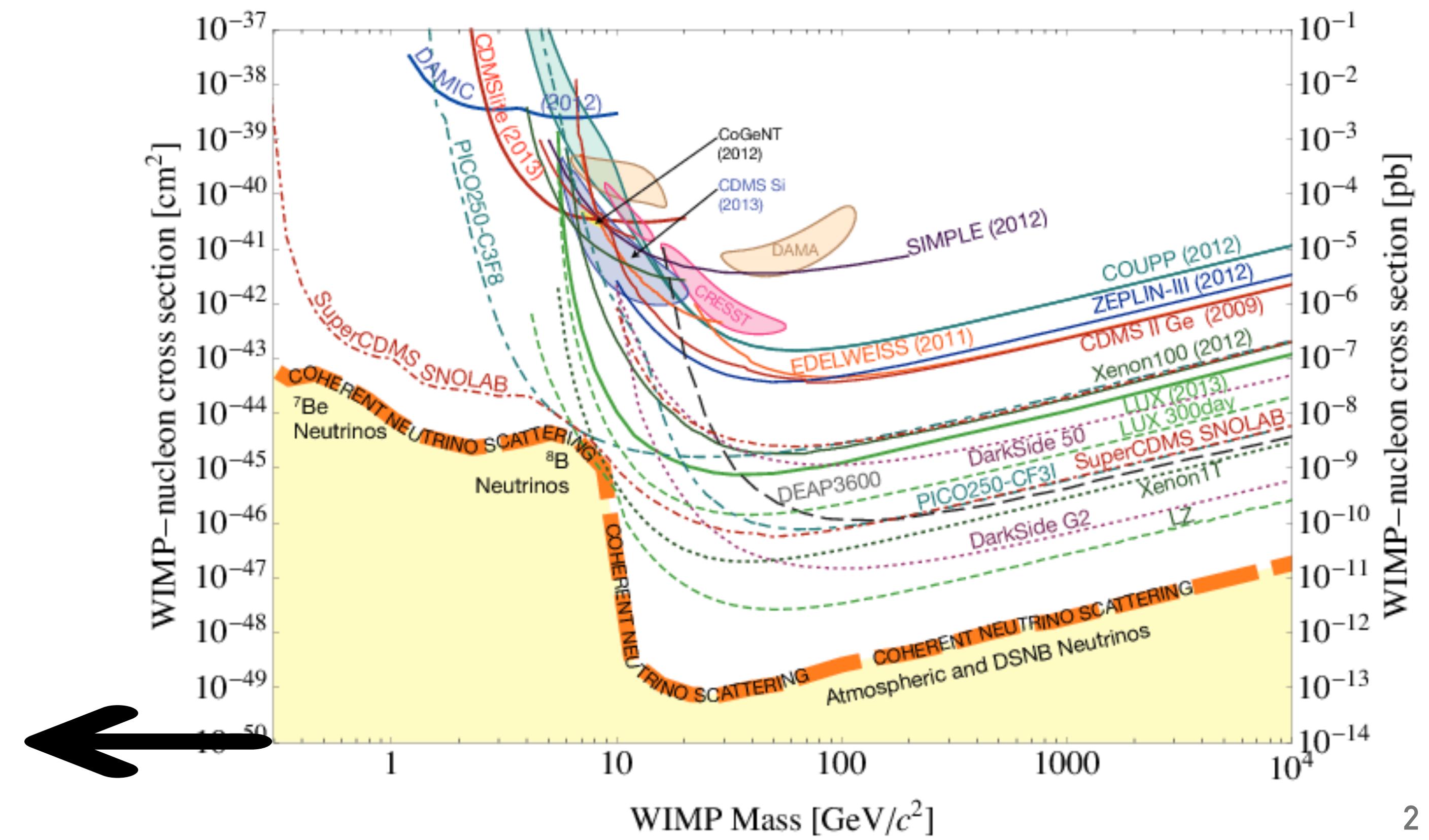
Zhengkang “Kevin” Zhang (Caltech)

Based on 2009.13534 (w/ Tanner Trickle, Kathryn Zurek)

Toward lighter DM in direct detection

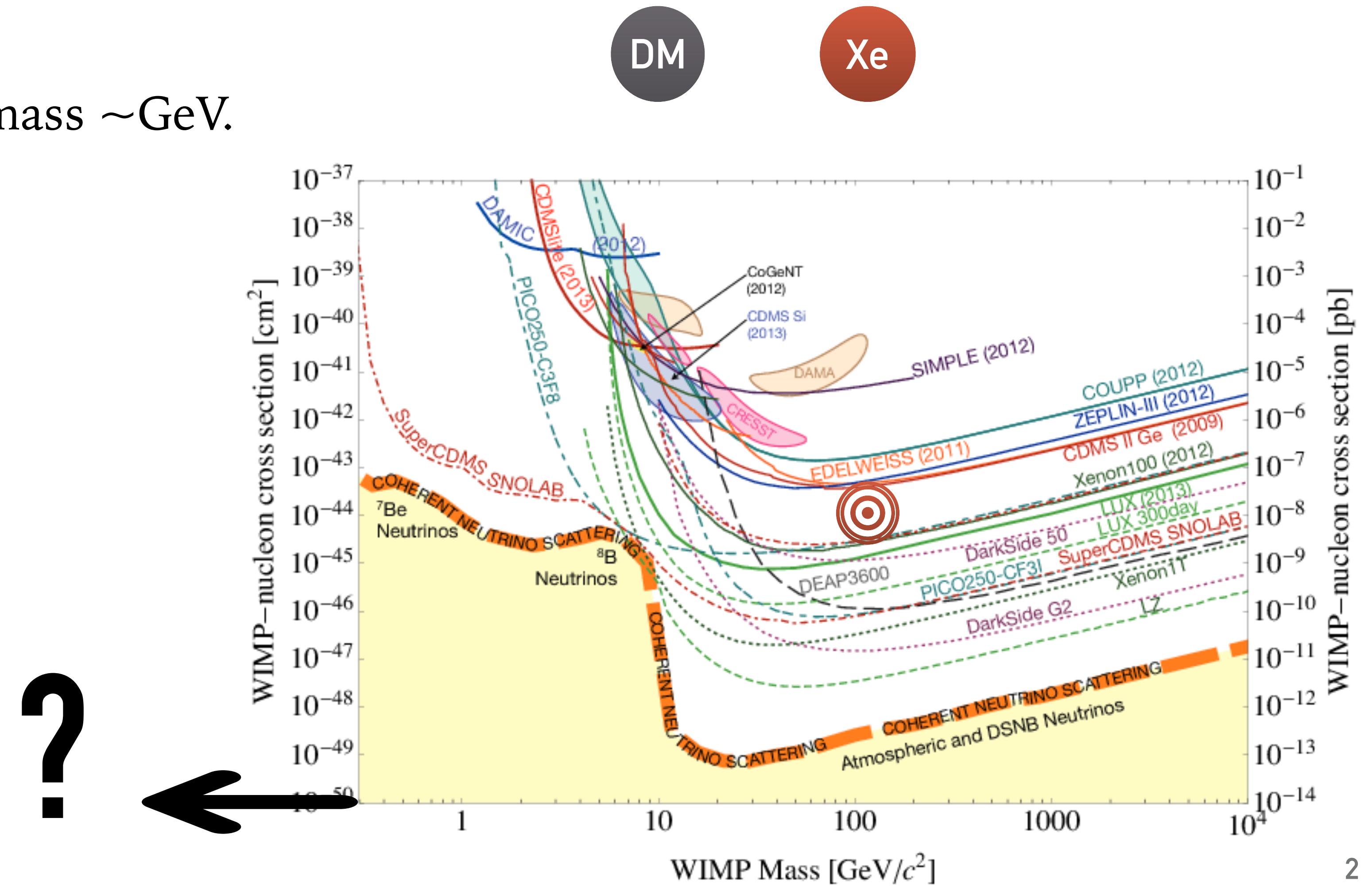
- Conventional WIMP searches.
 - Nuclear recoils.
 - Lose sensitivity below DM mass \sim GeV.

?



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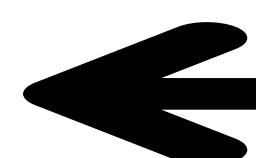
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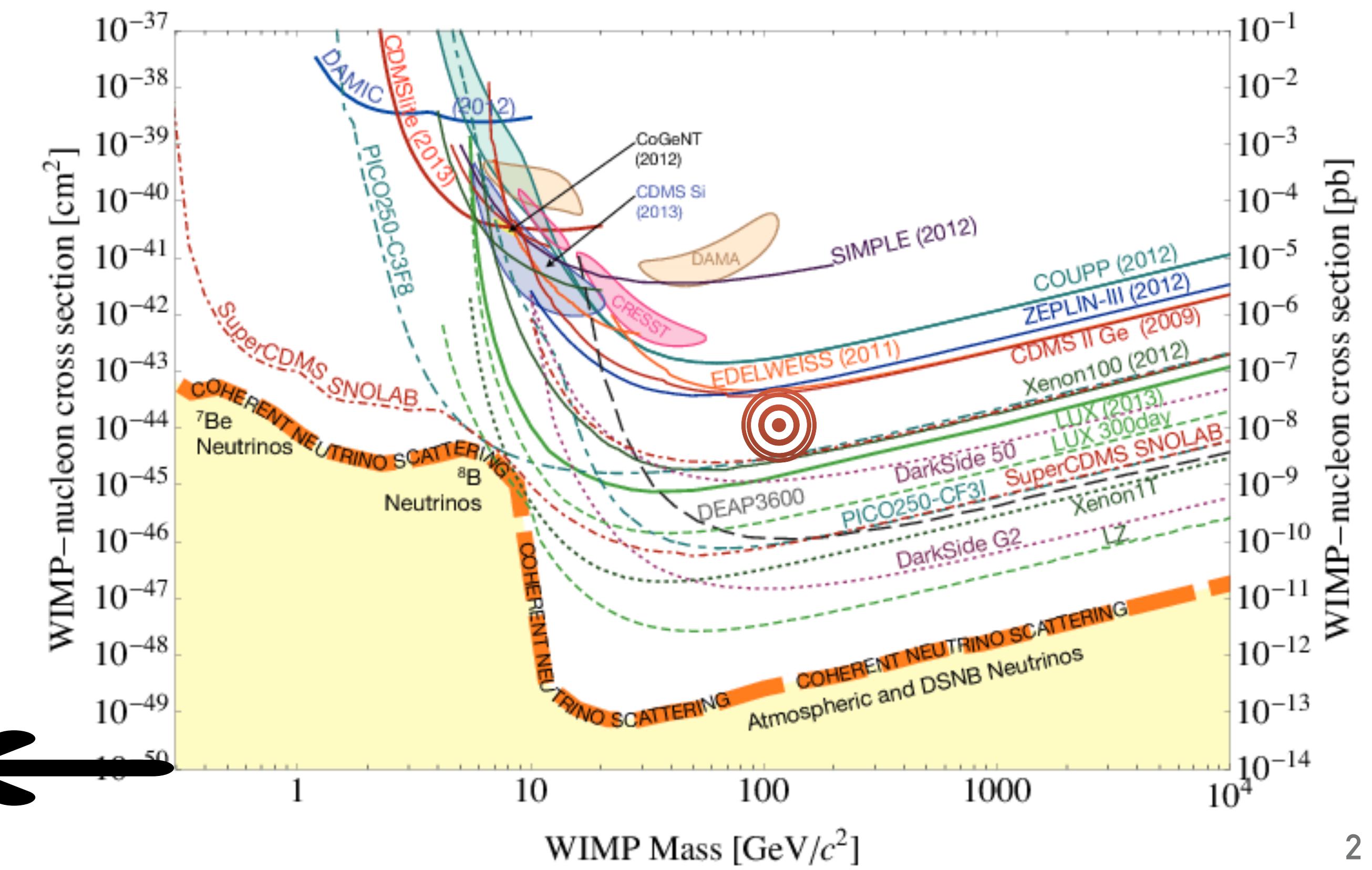
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DM

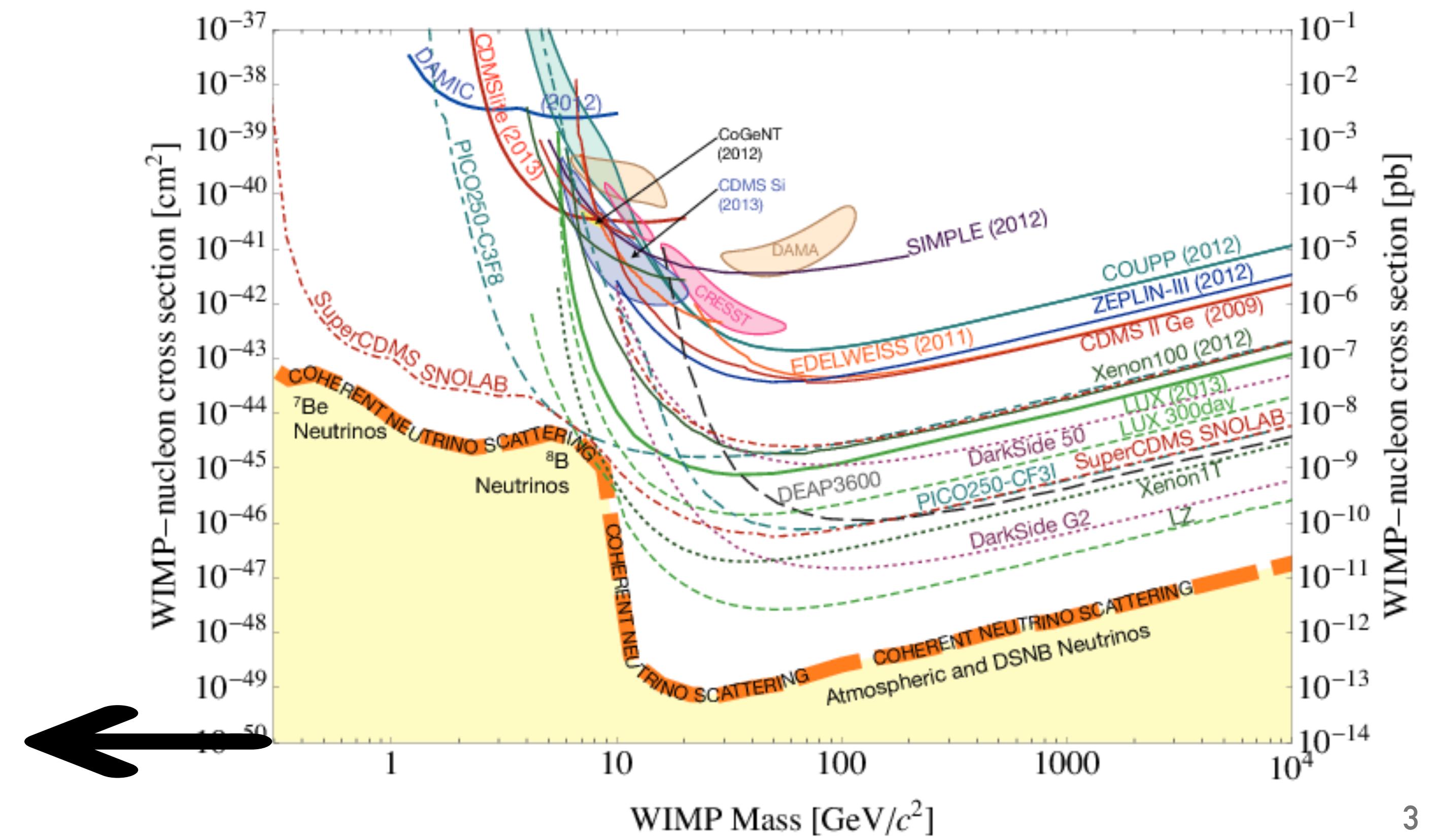
Xe



Toward lighter DM in direct detection

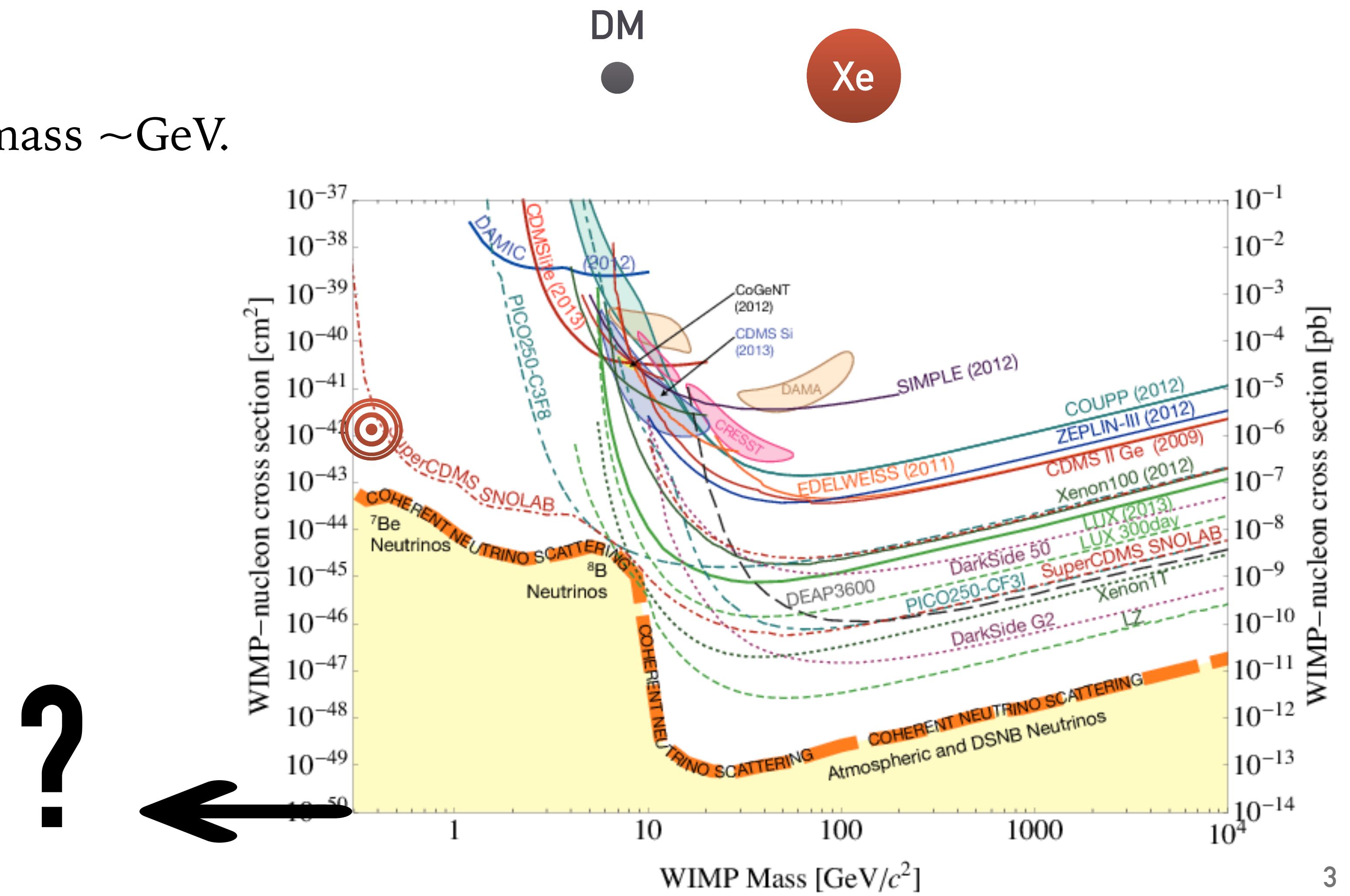
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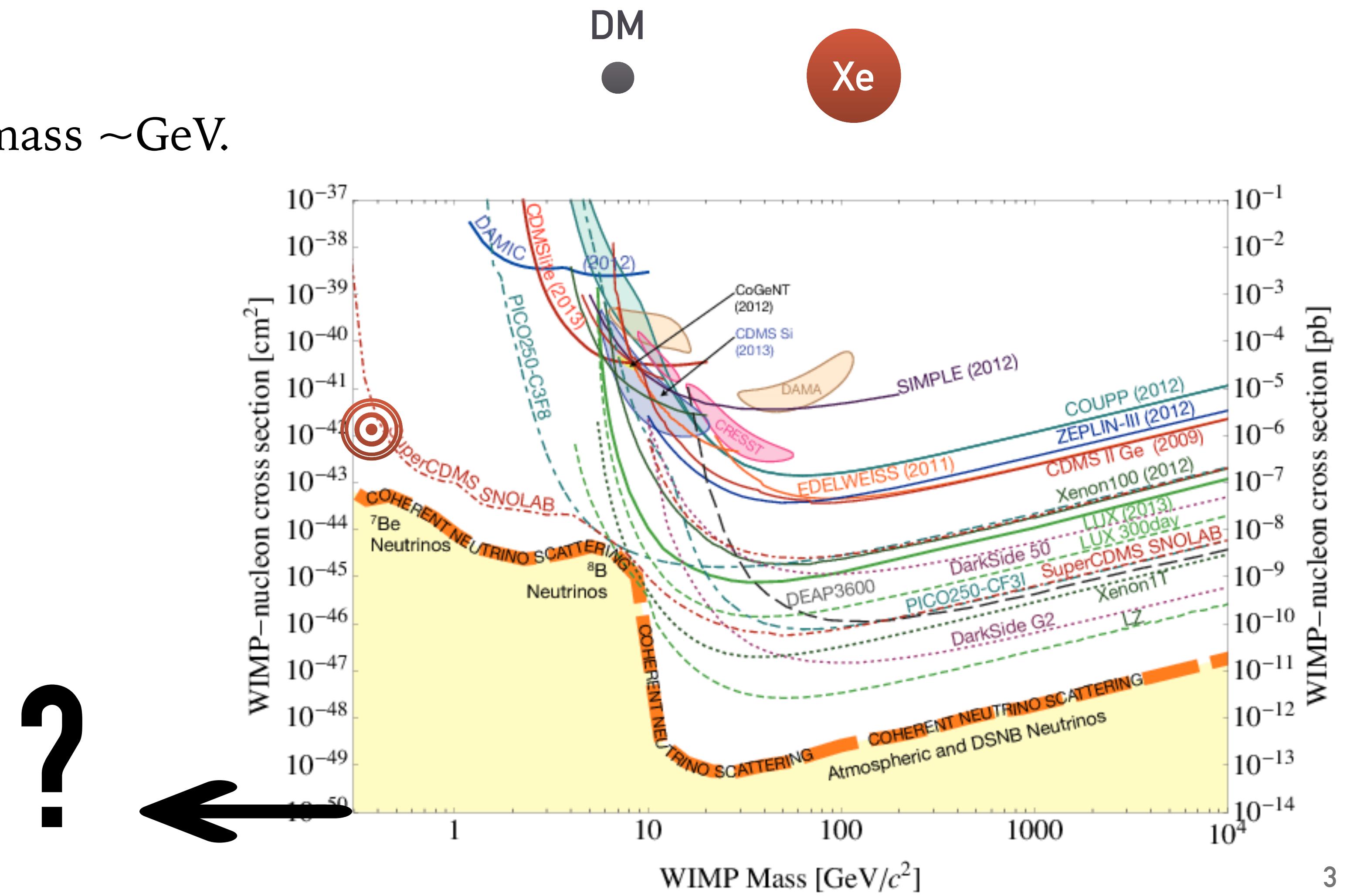
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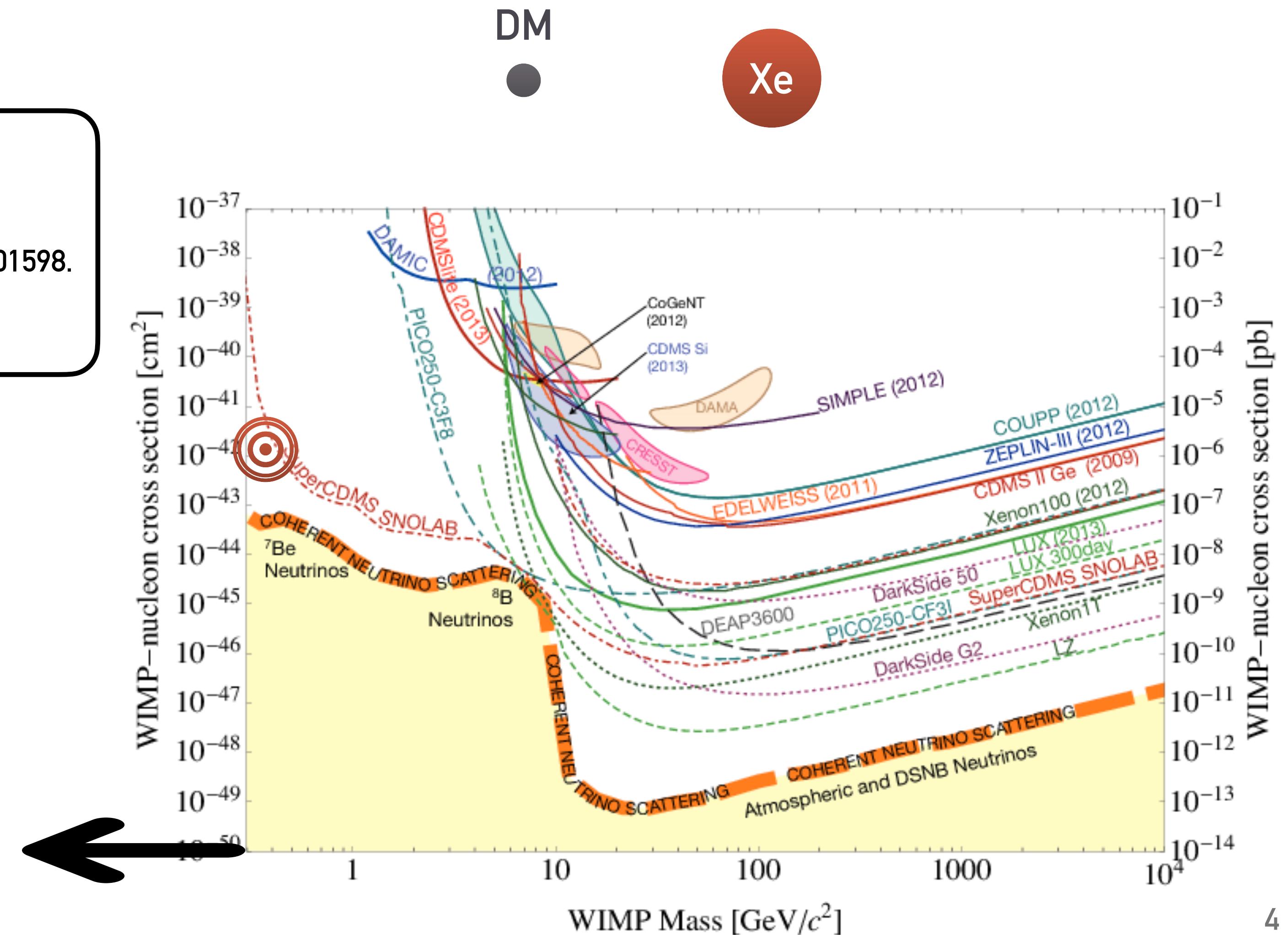


Toward lighter DM in direct detection

- Electron excitations.
- Atoms (binding energy $\sim 10\text{eV}$).

Essig, Mardon, Volansky, 1108.5383.
Graham, Kaplan, Rajendran, Walters, 1203.2531.
Lee, Lisanti, Mishra-Sharma, Safdi, 1508.07361.
Essig, Fernandez-Serra, Mardon, Soto, Volansky, Yu, 1509.01598.
Essig, Volansky, Yu, 1703.00910.
Catena, Emken, Spaldin, Tarantino, 1912.08204.

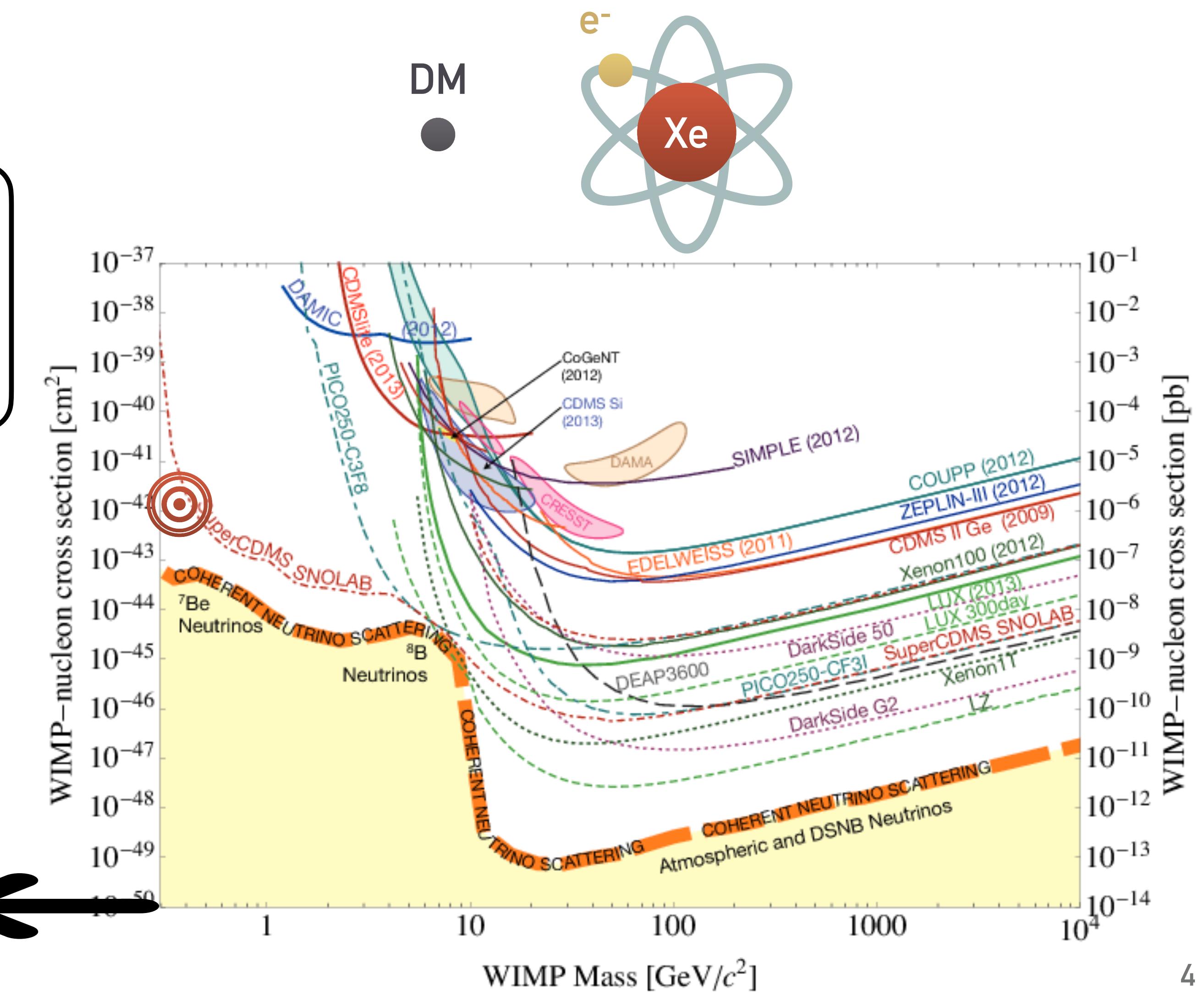
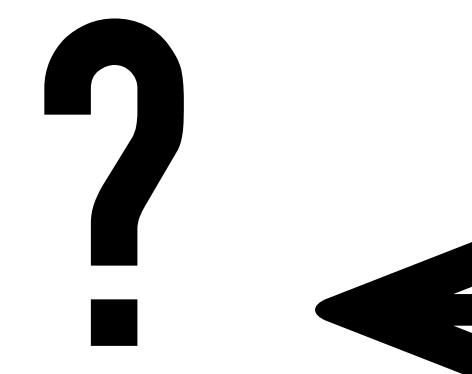
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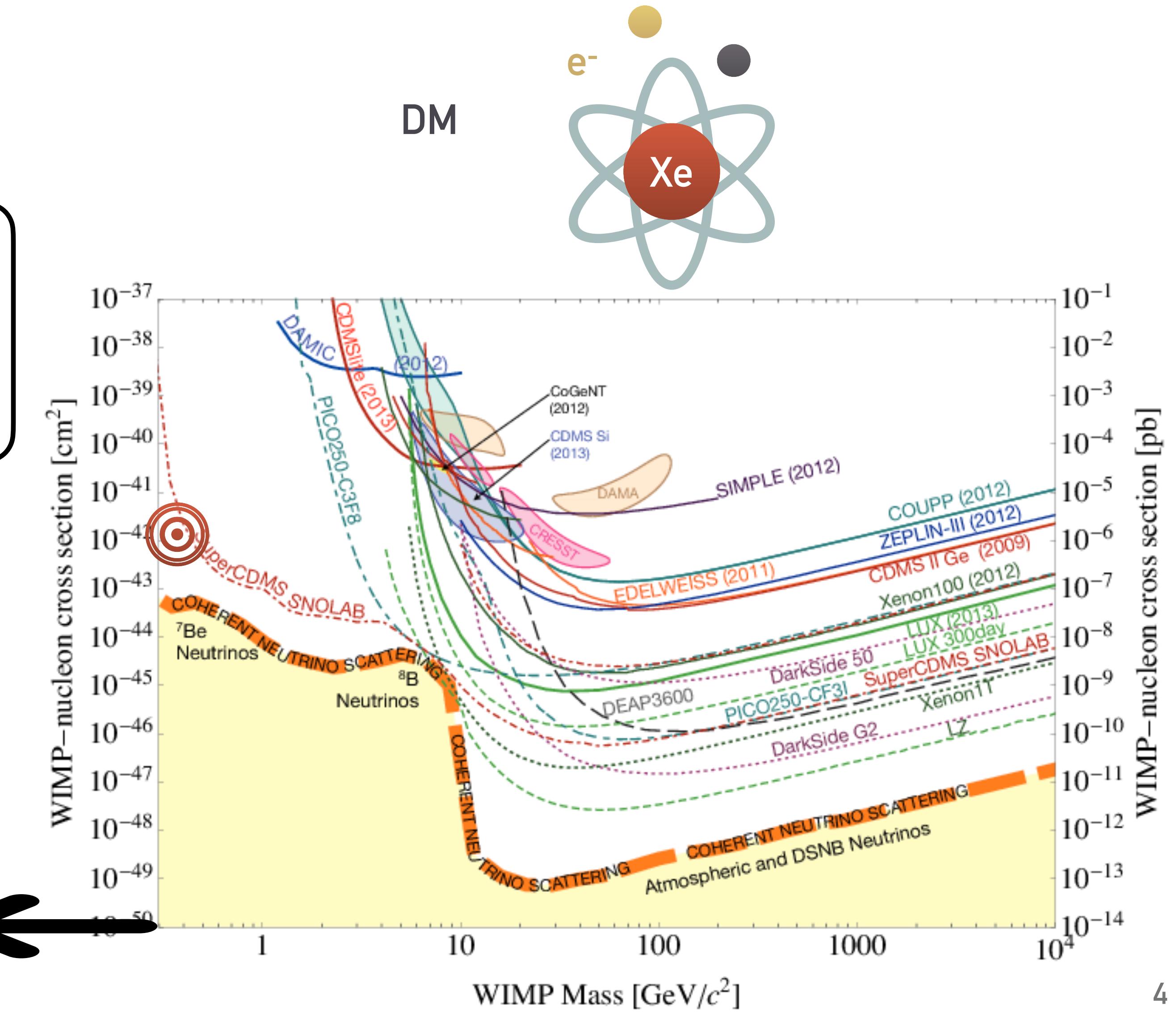
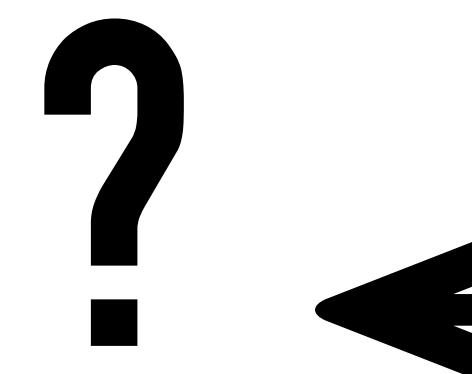
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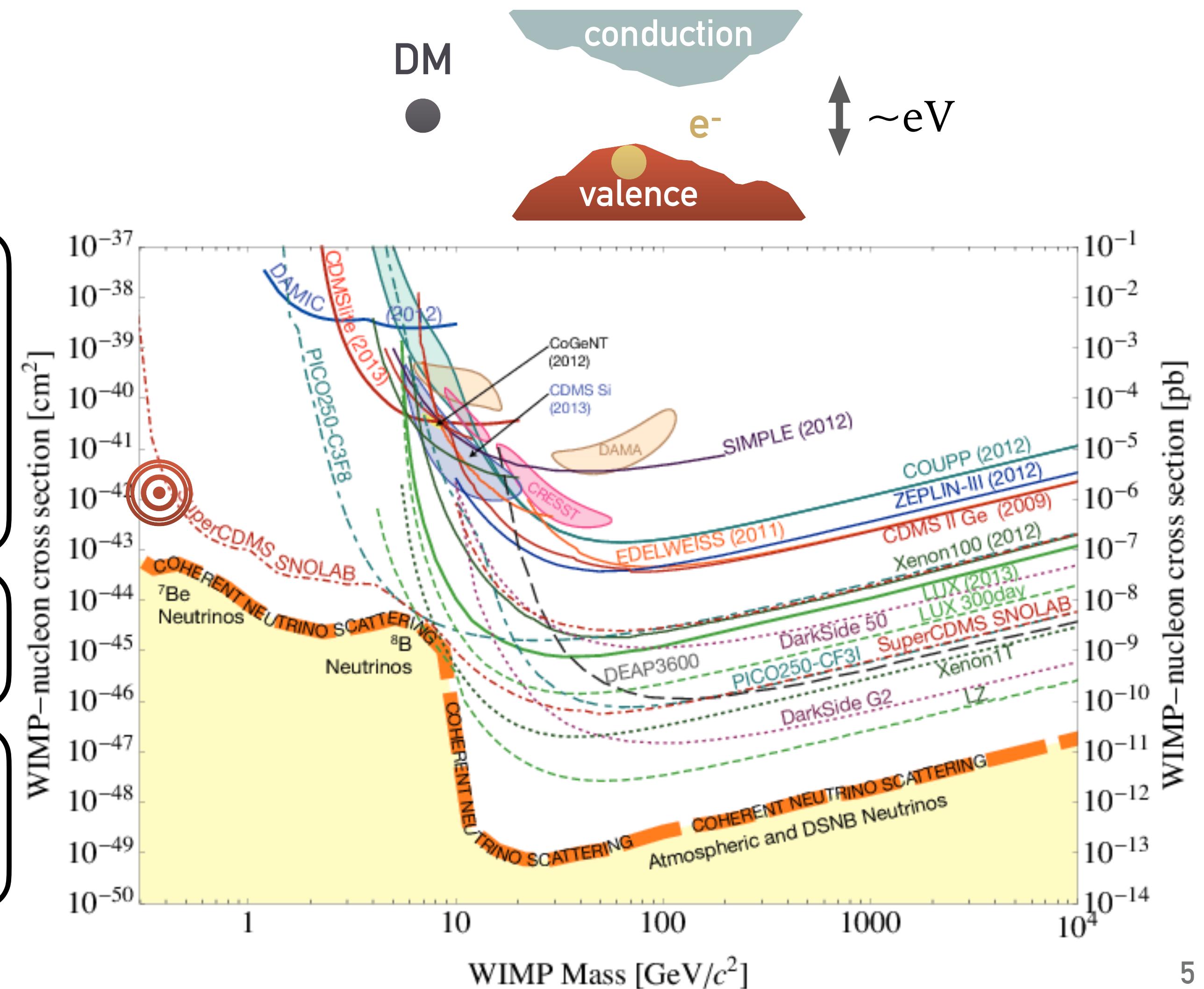
Toward lighter DM in direct detection

- Electron excitations.
 - Atoms (binding energy $\sim 10\text{eV}$).
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Andersson, Bökmärt, Catena, Emken, Moberg, Åstrand, 2001.08910.

SuperCDMS, 1804.10697.
SENSEI, 1901.10478 + 2004.11378,
DAMIC, 1907.12628.

Other similar proposals
[Graphene] Hochberg, Kahn, Lisanti, Tully, Zurek, 1606.08849.
[Aromatic organic targets] Blanco, Collar, Kahn, Lillard, 1912.02822.
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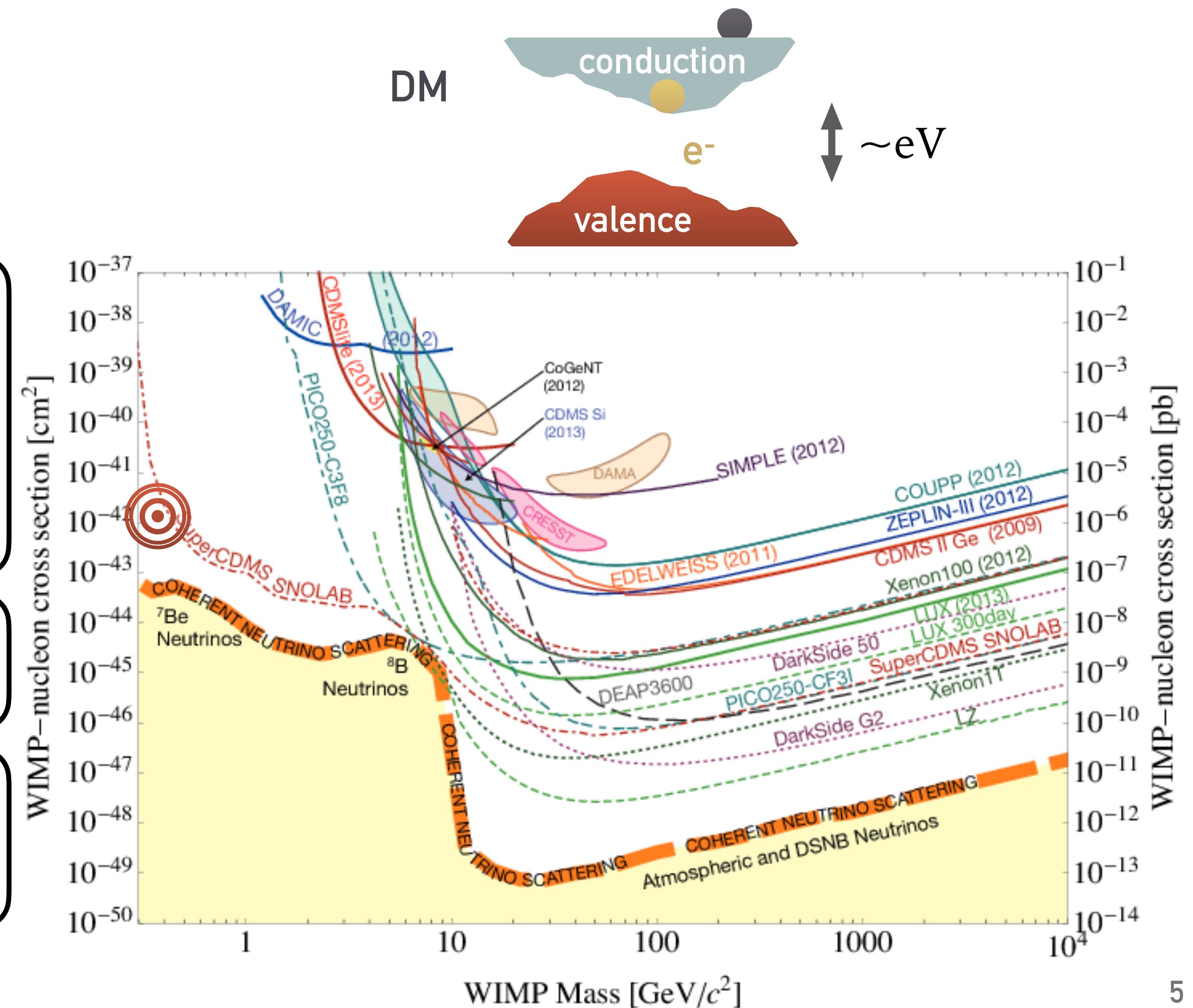
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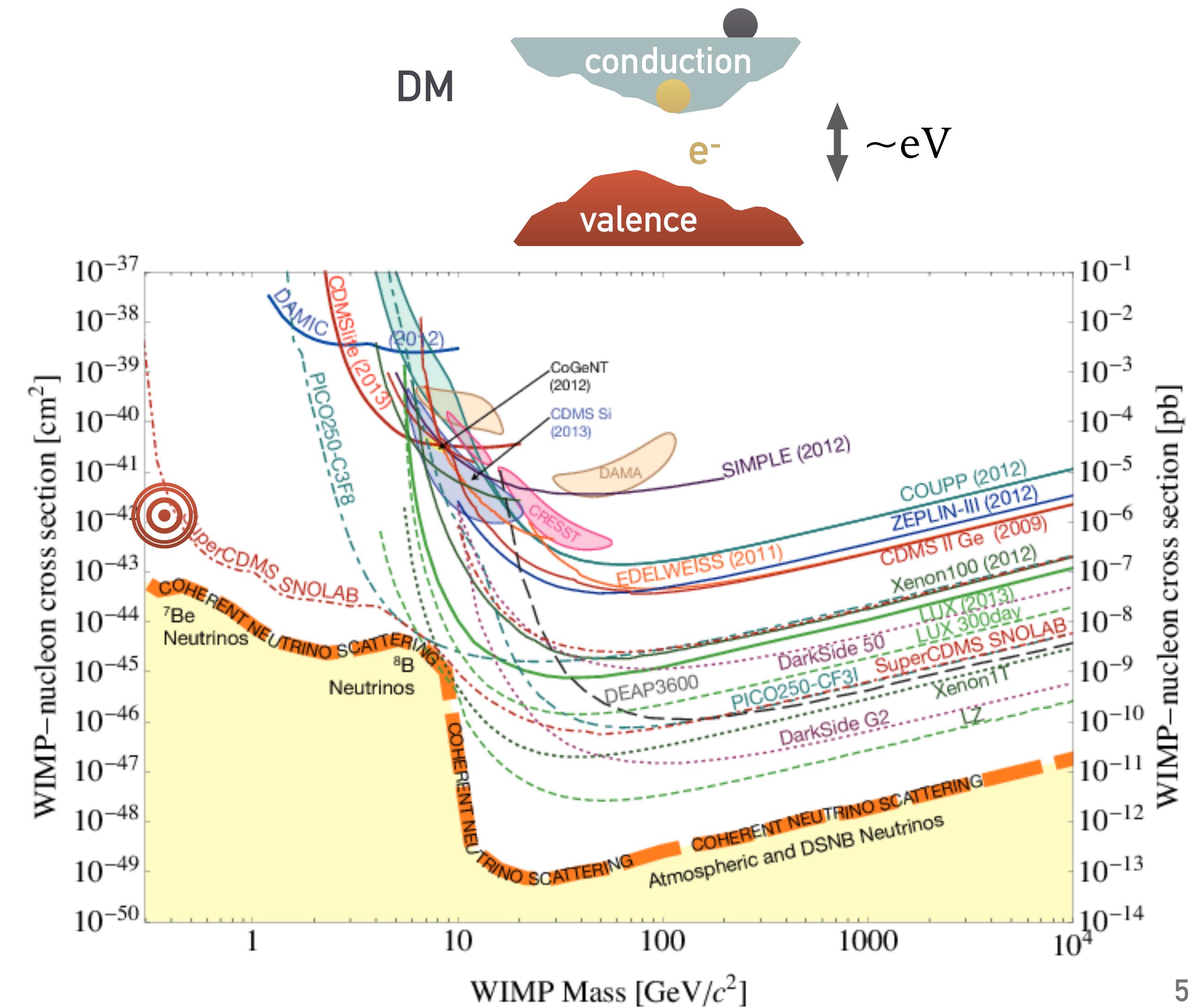
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- Electron excitations.
- Atoms (binding energy $\sim 10\text{eV}$).
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- Reach down to DM mass $\sim \text{MeV}$.
 - Recall $E \sim mv^2 \sim 10^{-6} m$.

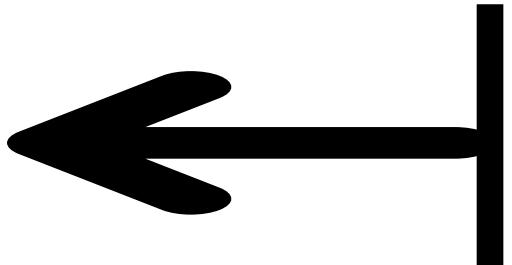
$\sim \text{MeV}$
↓



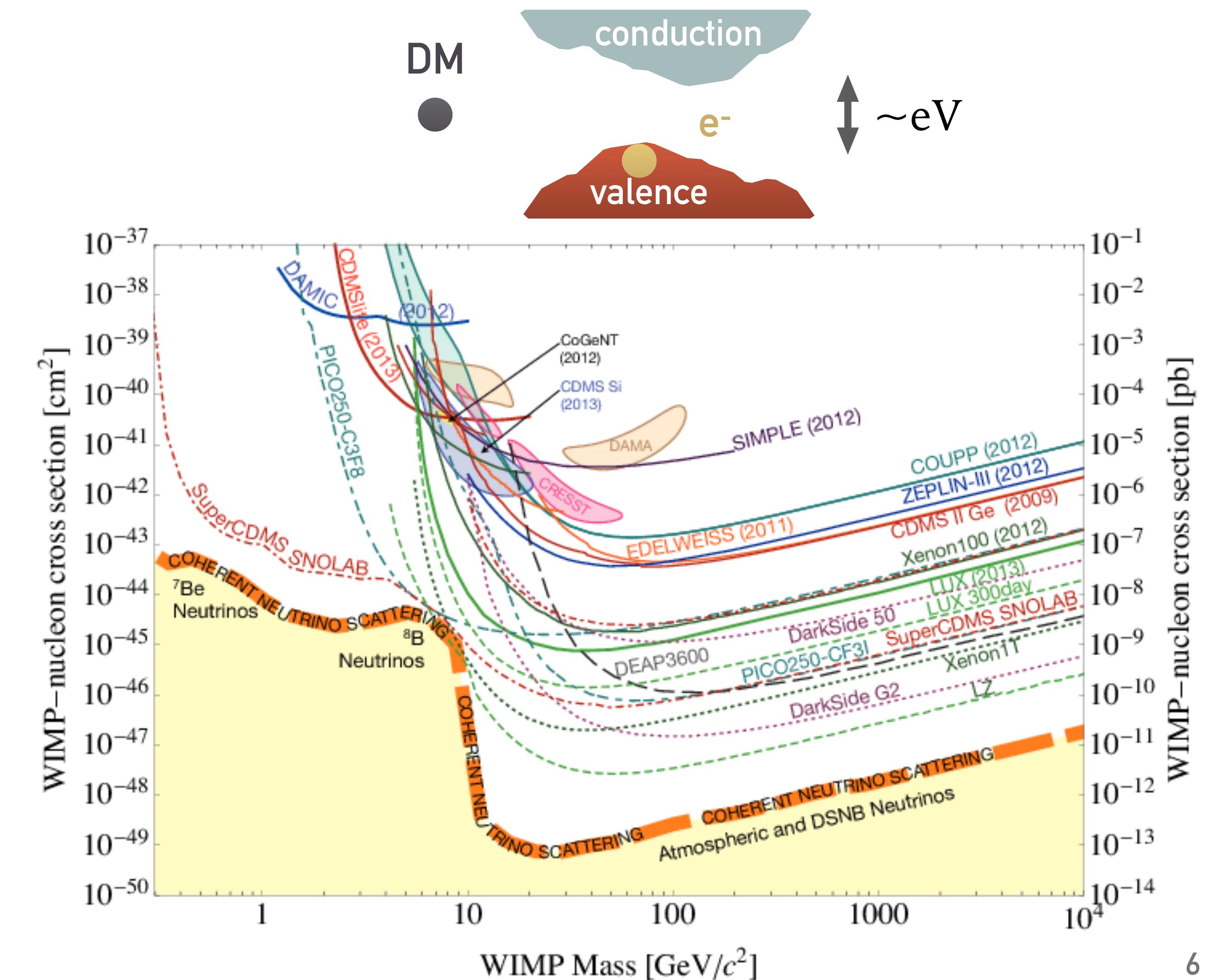
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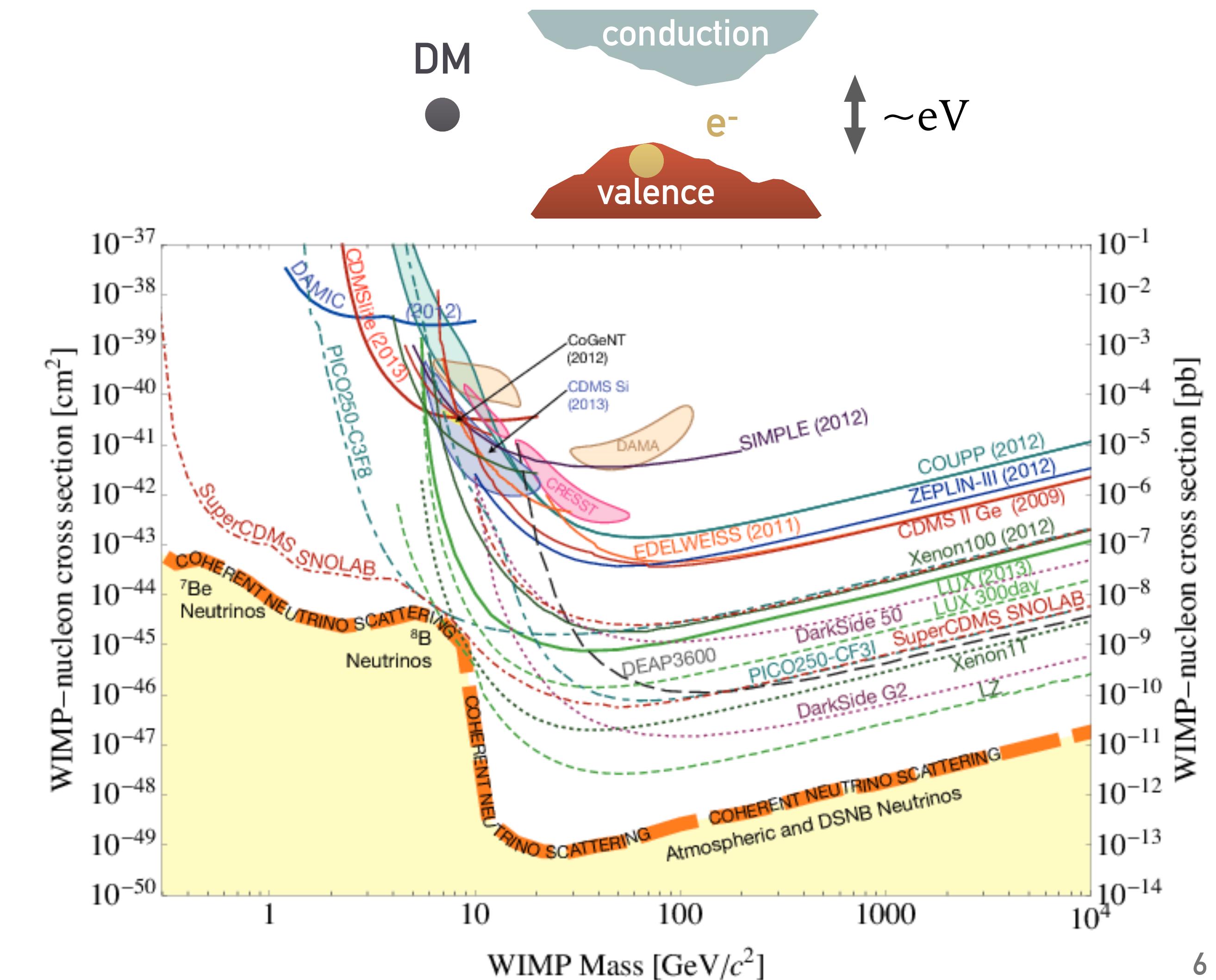


$\sim \text{MeV}$



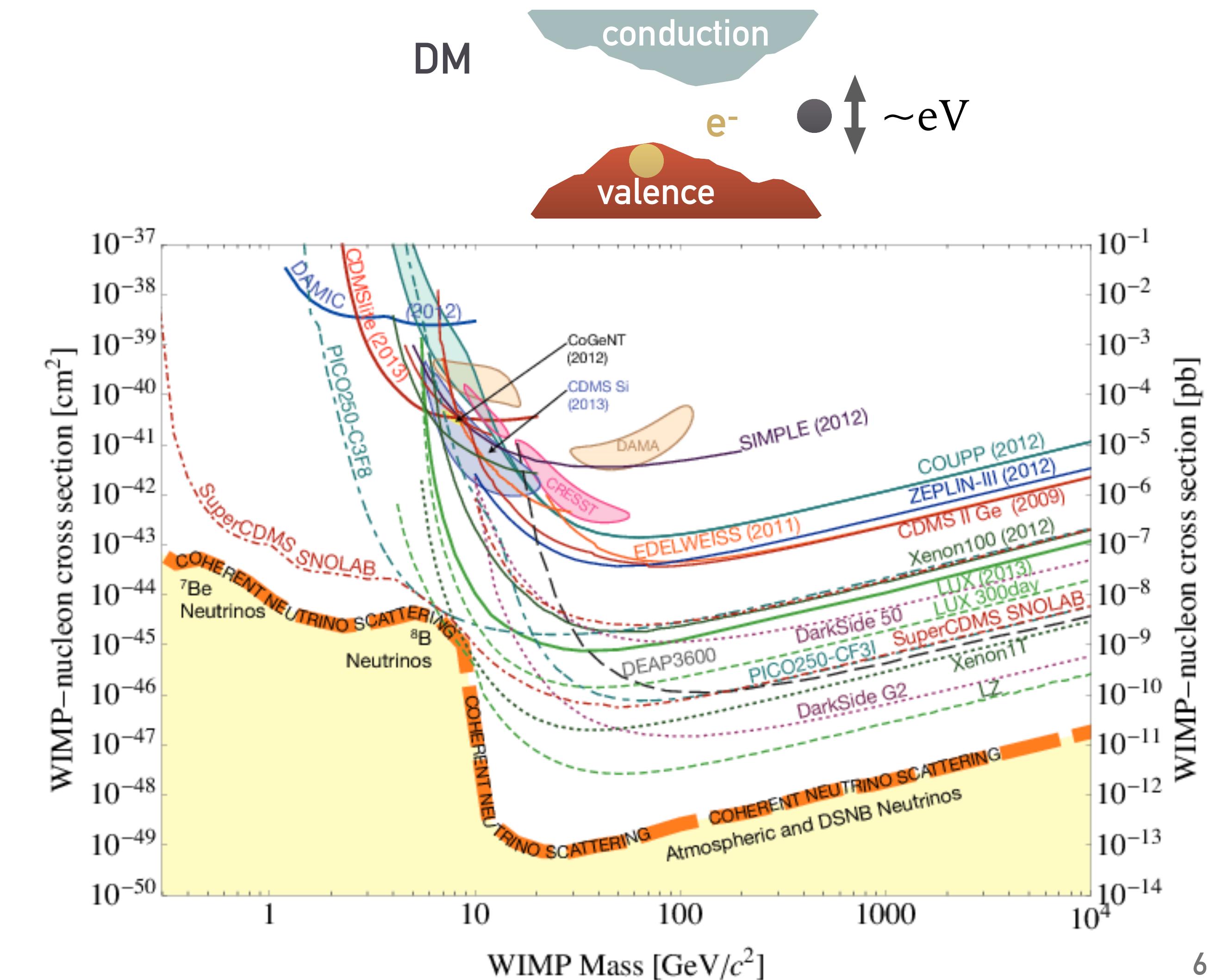
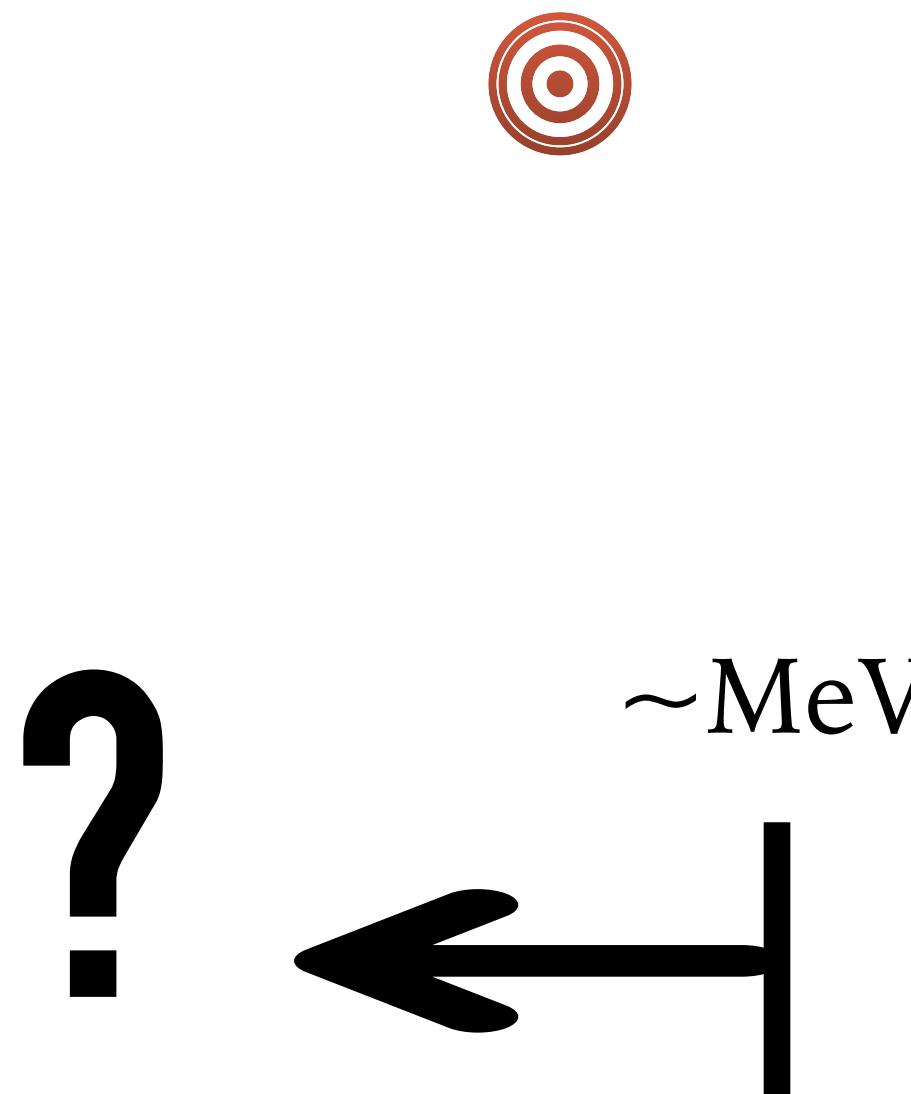
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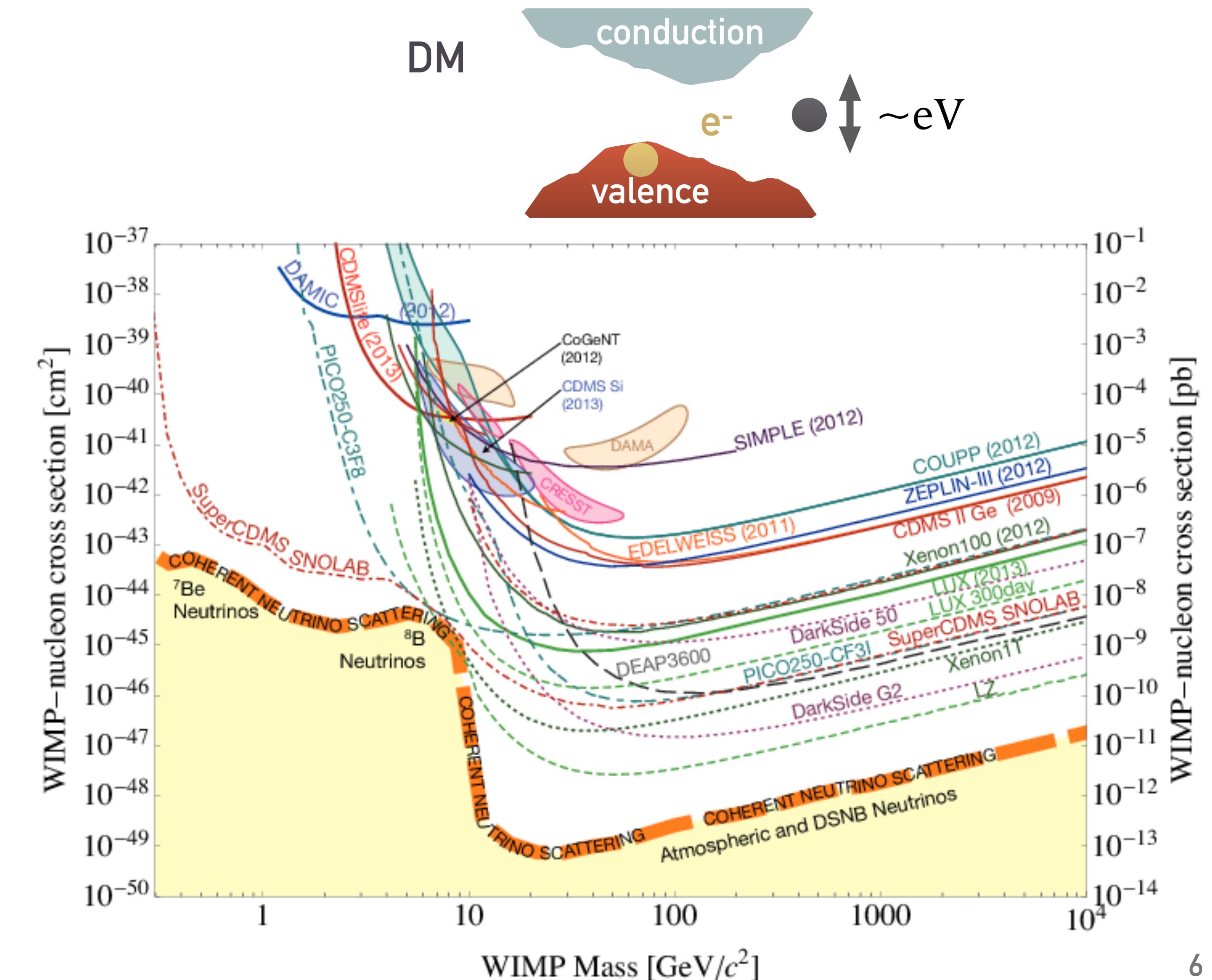
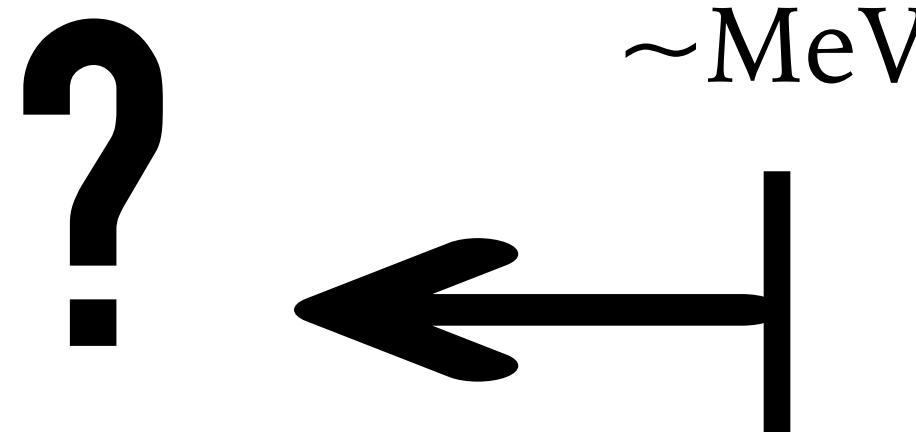
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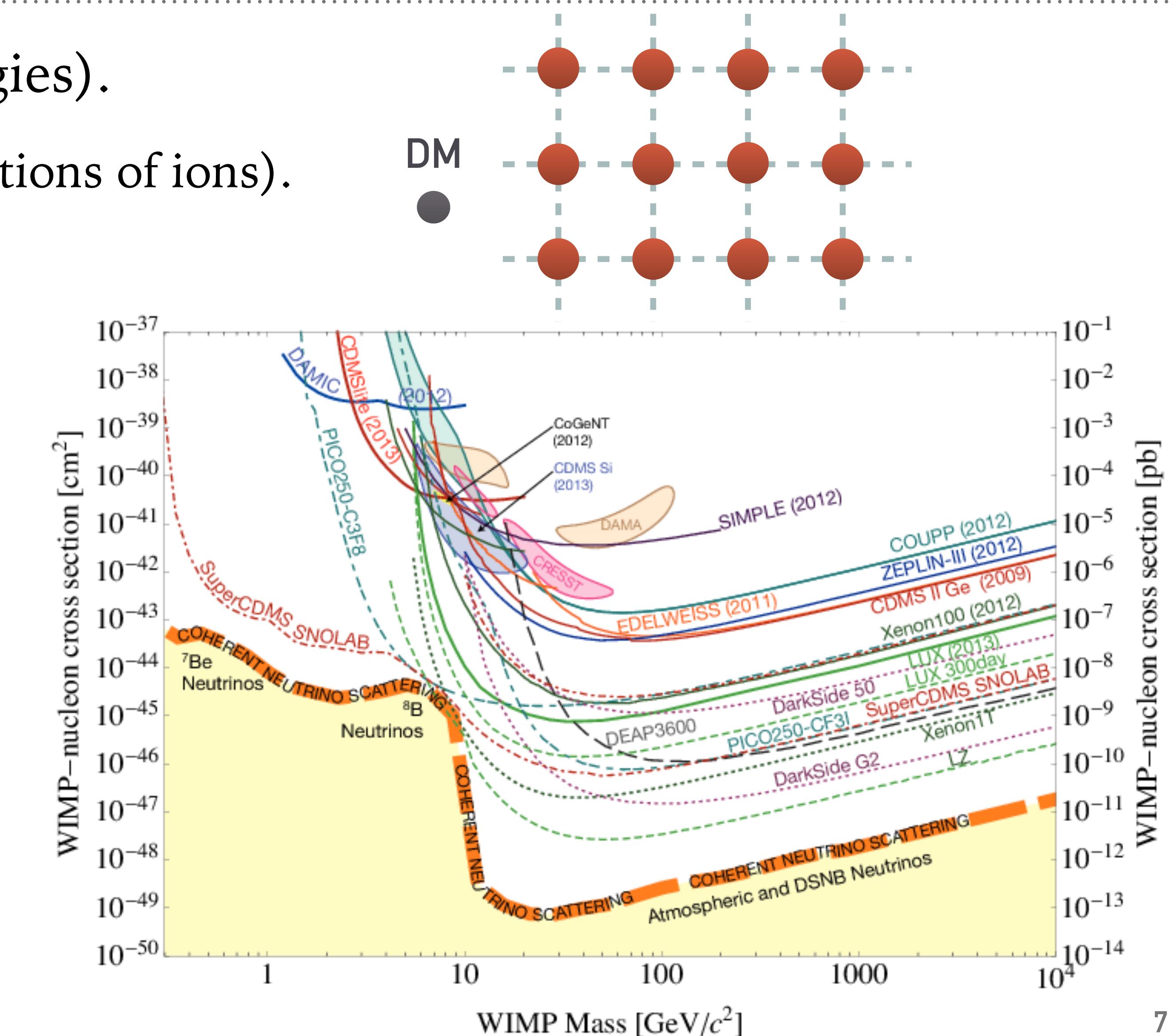
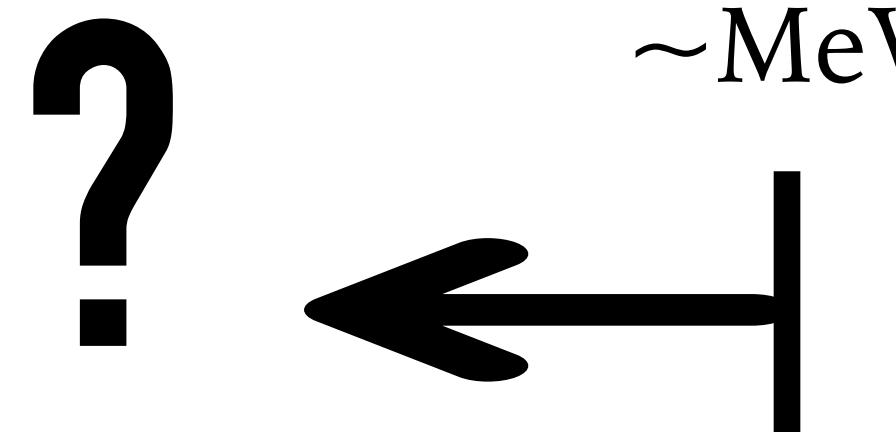
Proposed meV-gap targets (somewhat futuristic)
[Superconductors]
Hochberg, Zhao, Zurek, 1504.07237.
Hochberg, Pyle, Zhao, Zurek, 1512.04533.
[Dirac materials]
Hochberg et al, 1708.08929.
Geilhufe, Kahlhoefer, Winkler, 1910.02091.
Coskuner, Mitridate, Olivares, Zurek, 1909.09170.



Toward lighter DM in direct detection

- Collective excitations (sub-eV energies).
- Phonons in crystals (collective oscillations of ions).

Knapen, Lin, Pyle, Zurek, 1712.06598.
Griffin, Knapen, Lin, Zurek, 1807.10291.
Griffin, Inzani, Trickle, ZZ, Zurek, 1910.08092 + 1910.10716.
Campbell-Deem, Cox, Knapen, Lin, Melia, 1911.03482.
Griffin, Hochberg, Inzani, Kurinsky, Lin, Yu, 2008.08560.



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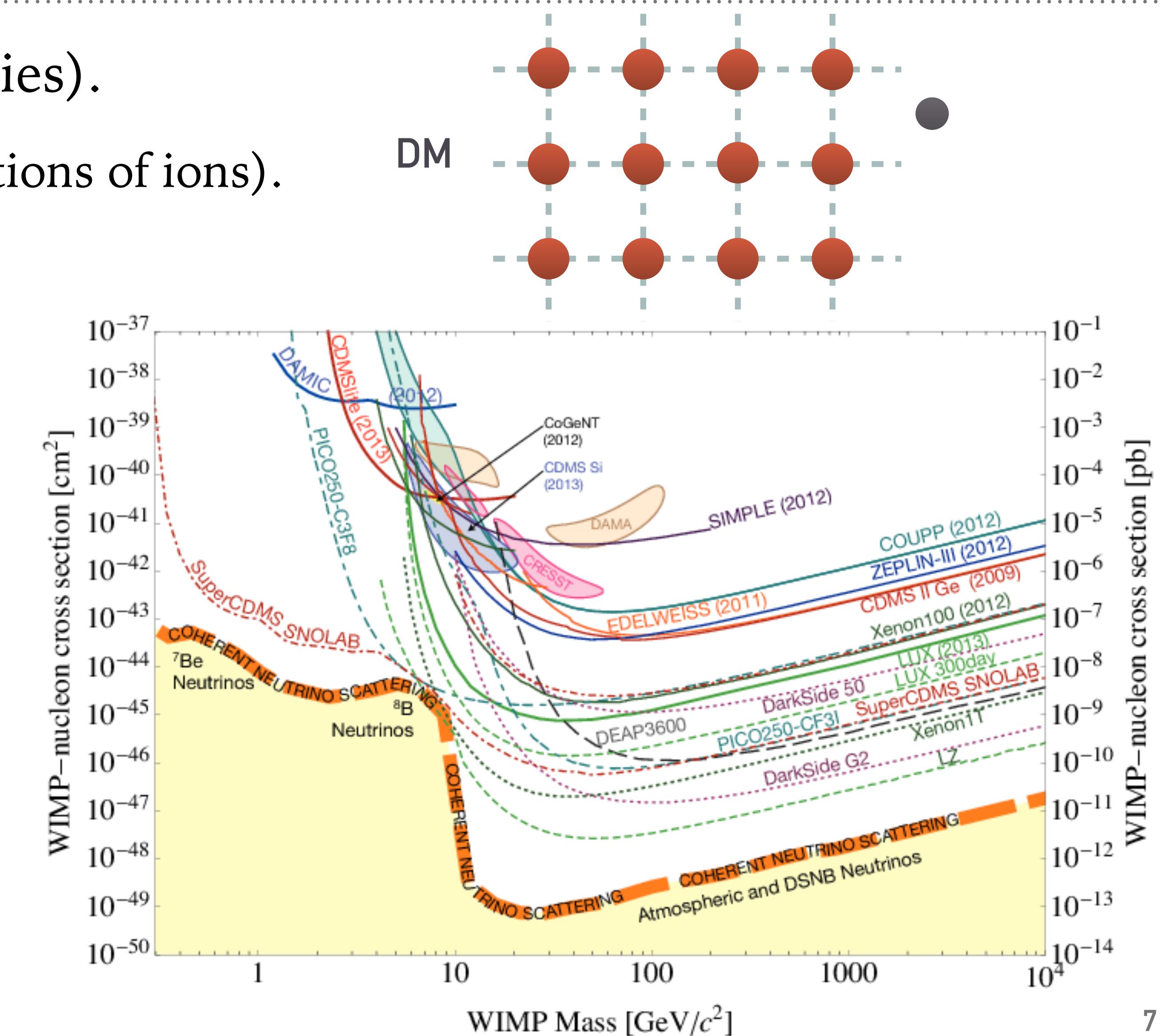
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Campbell-Deem, Cox, Knapen, Lin, Melia, 1911.0348

Griffin, Hochberg, Inzani, Kurinsky, Lin, Yu, 2008.0856

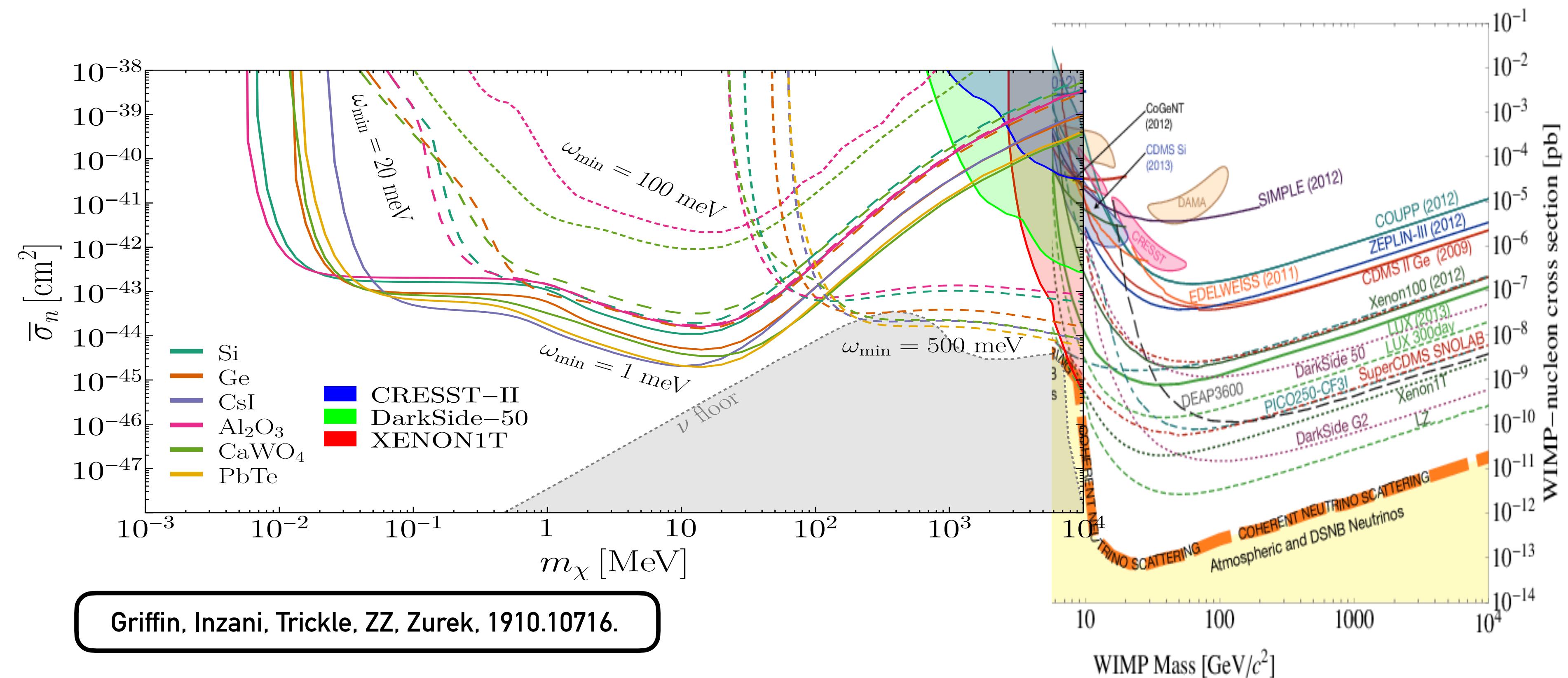
?

\sim MeV



Toward lighter DM in direct detection

- Collective excitations (sub-eV energies).
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 - Theoretical sensitivity demonstrated for a variety of targets.



Toward lighter DM in direct detection

- Collective excitations (sub-eV energies).
- Phonons in crystals (collective oscillations of ions).
 - Theoretical sensitivity demonstrated for a variety of targets.
 - Experiment in active R&D.



Snowmass2021 - Letter of Interest

The TESSERACT Dark Matter Project

Thematic Areas:

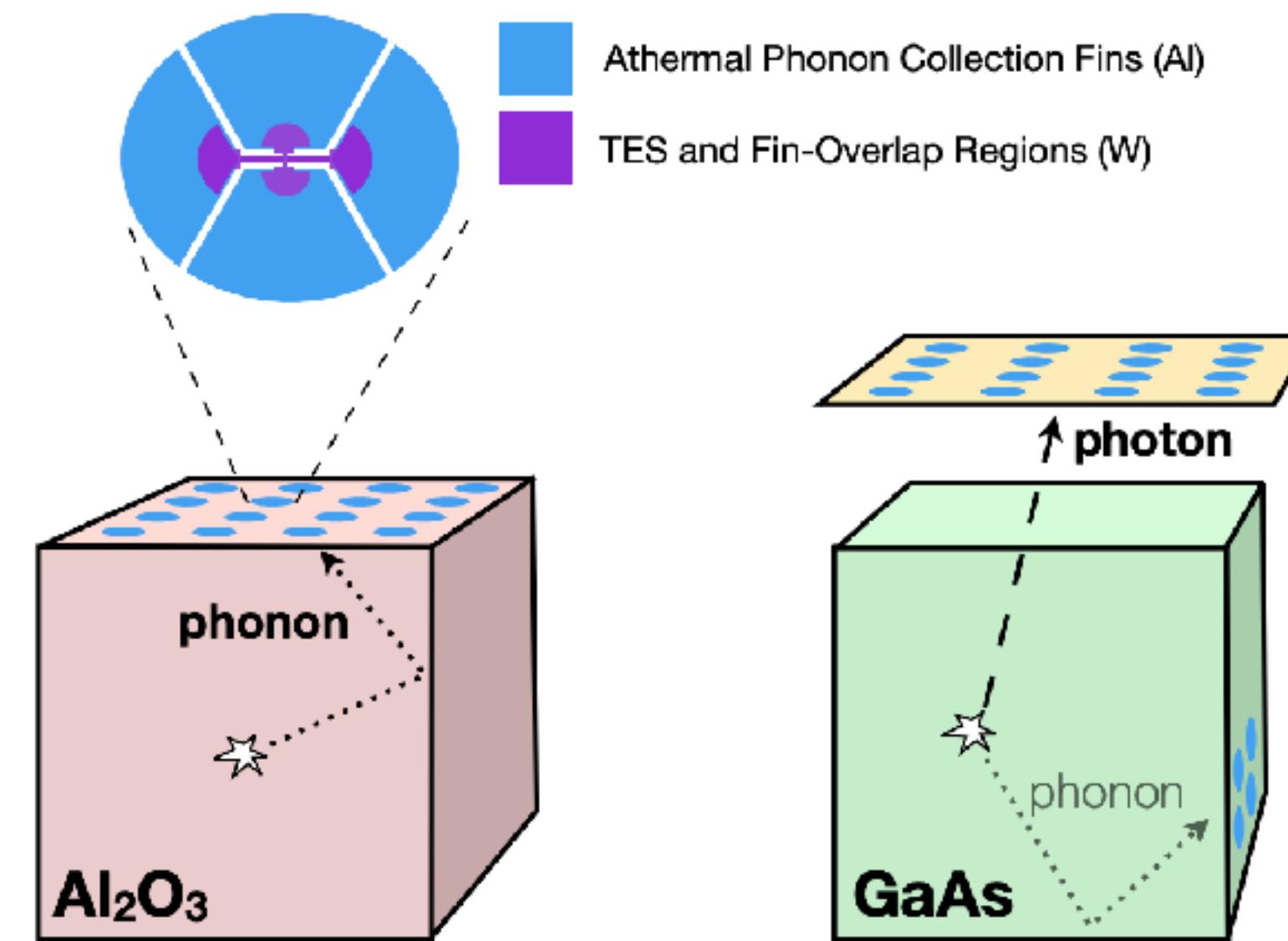
- IF1 Quantum Sensors
- IF8 Noble Elements
- CF1 Dark Matter: Particle-like
- CF2 Dark Matter: Wavelike

Contact Information:

Dan McKinsey (LBNL and UC Berkeley) [daniel.mckinsey@berkeley.edu]:
TESSERACT Collaboration

Authors:

C. Chang (ANL), S. Derenzo (LBNL), Y. Efremenko (ANL), W. Guo (Florida State University), S. Hertel (University of Massachusetts), M. Garcia-Sciveres, R. Mahapatra (Texas A&M University), D. N. McKinsey (LBNL and UC Berkeley), B. Penning (University of Michigan), M. Pyle (LBNL and UC Berkeley), P. Sorensen (LBNL), A. Suzuki (LBNL), G. Wang (ANL), K. Zurek (Caltech)



Toward lighter DM in direct detection

- Collective excitations (sub-eV energies).
 - Phonons in crystals (collective oscillations of ions).
 - Magnons (collective spin excitations in magnetically ordered materials).

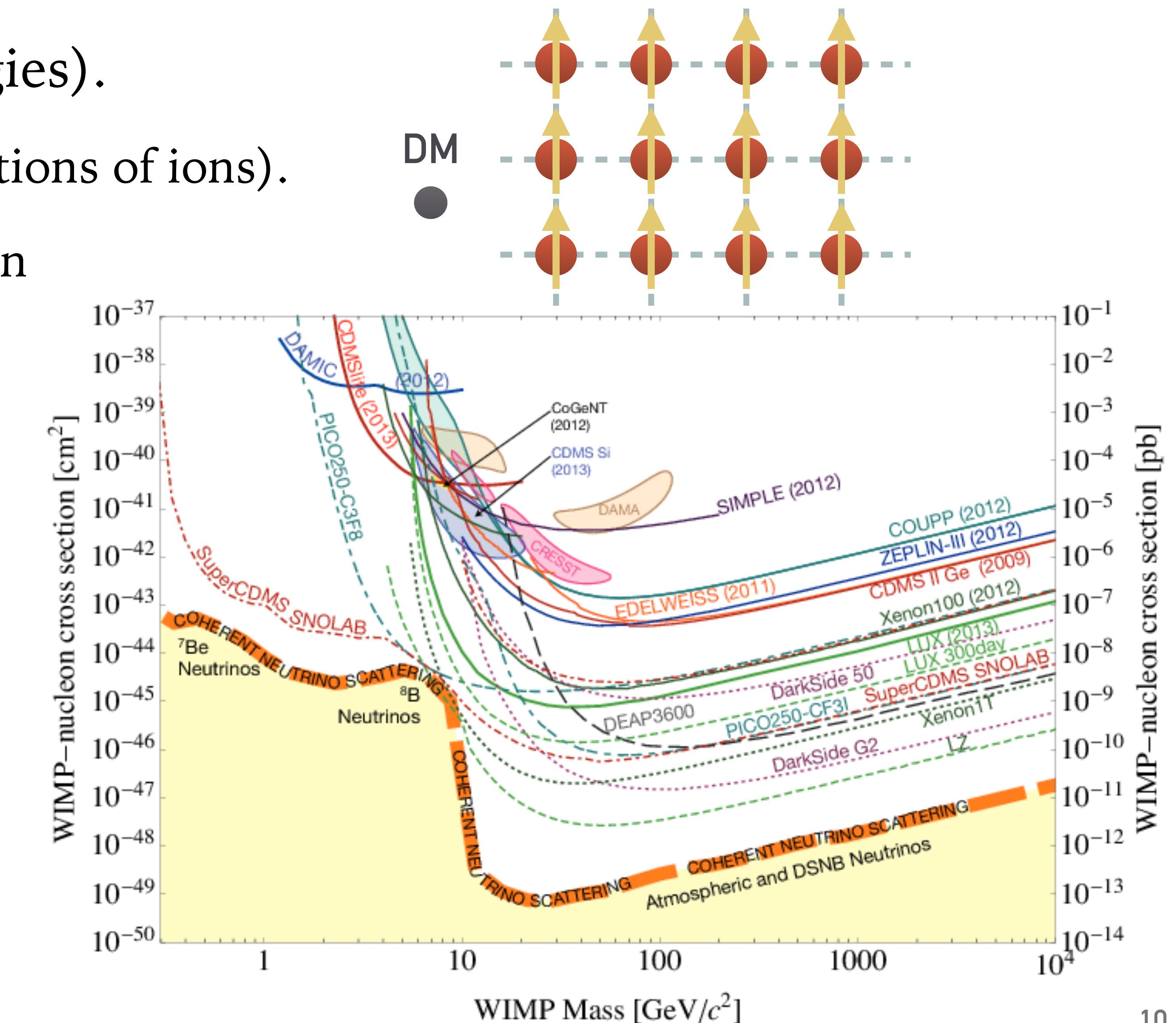
Trickle, ZZ, Zurek, 1905.13744.

Also discussed for axion detection.

Chigusa, Moroi, Nakayama, 2001.10666.

Mitridate, Trickle, ZZ, Zurek, 2005.10256.

Ongoing experiment: QUAX (1511.09461, 1606.02201, 1806.00310, 1903.06547, 2001.08940) — cannot yet achieve single magnon sensitivity.



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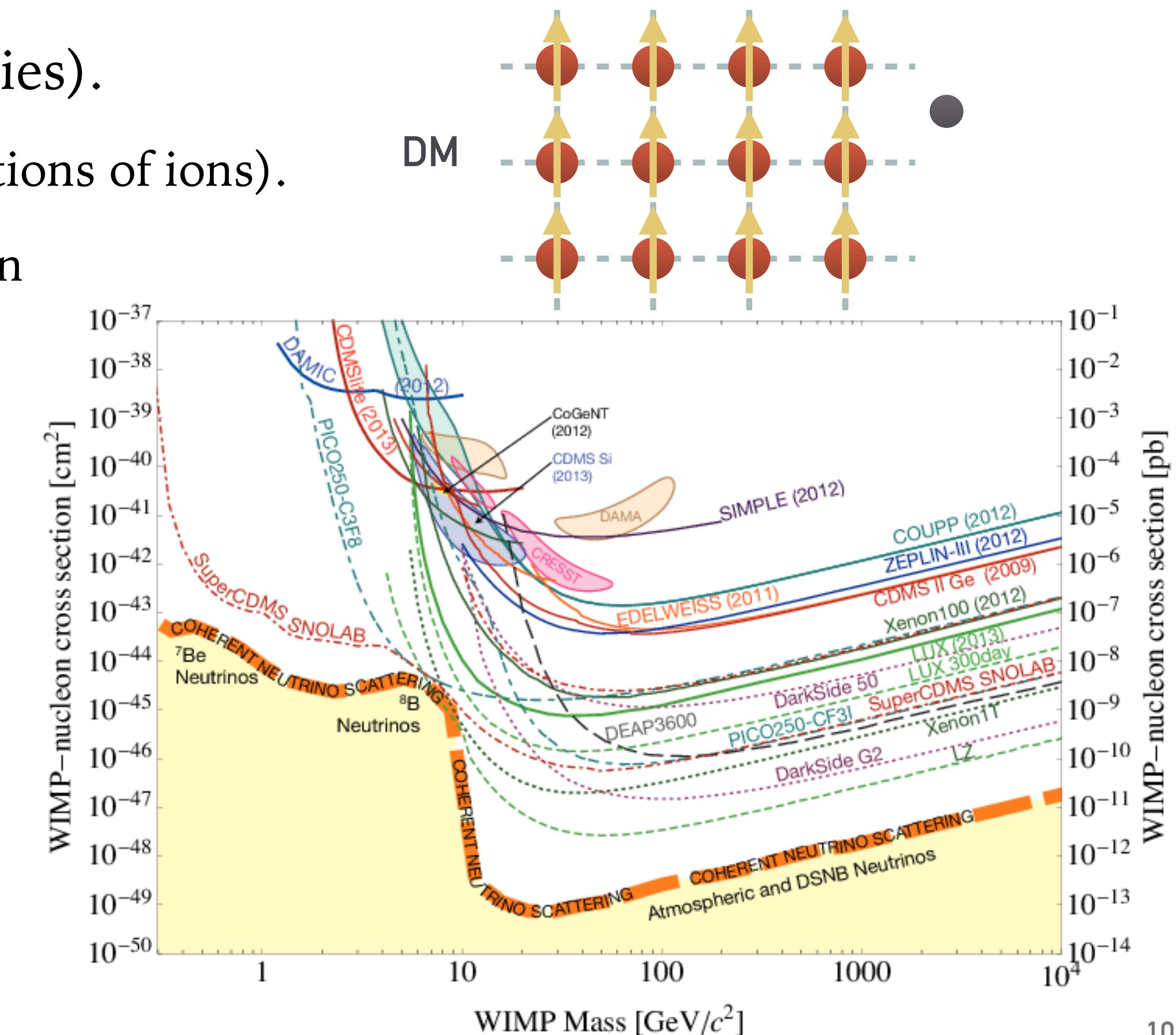
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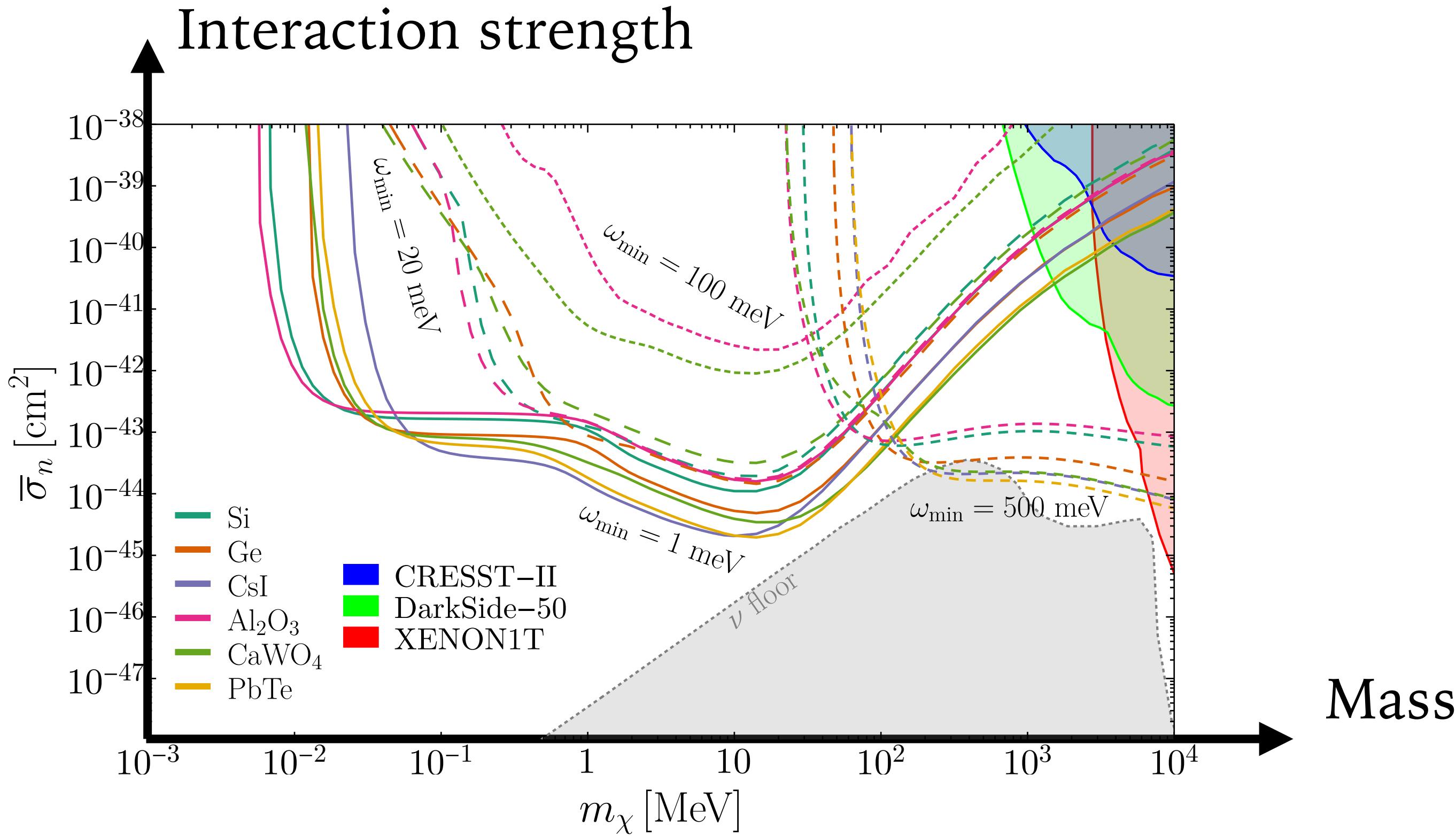
Chigusa Moroi Nakayama 2001 10664

Mitridate Trickle 77 Zurek 2005 10256

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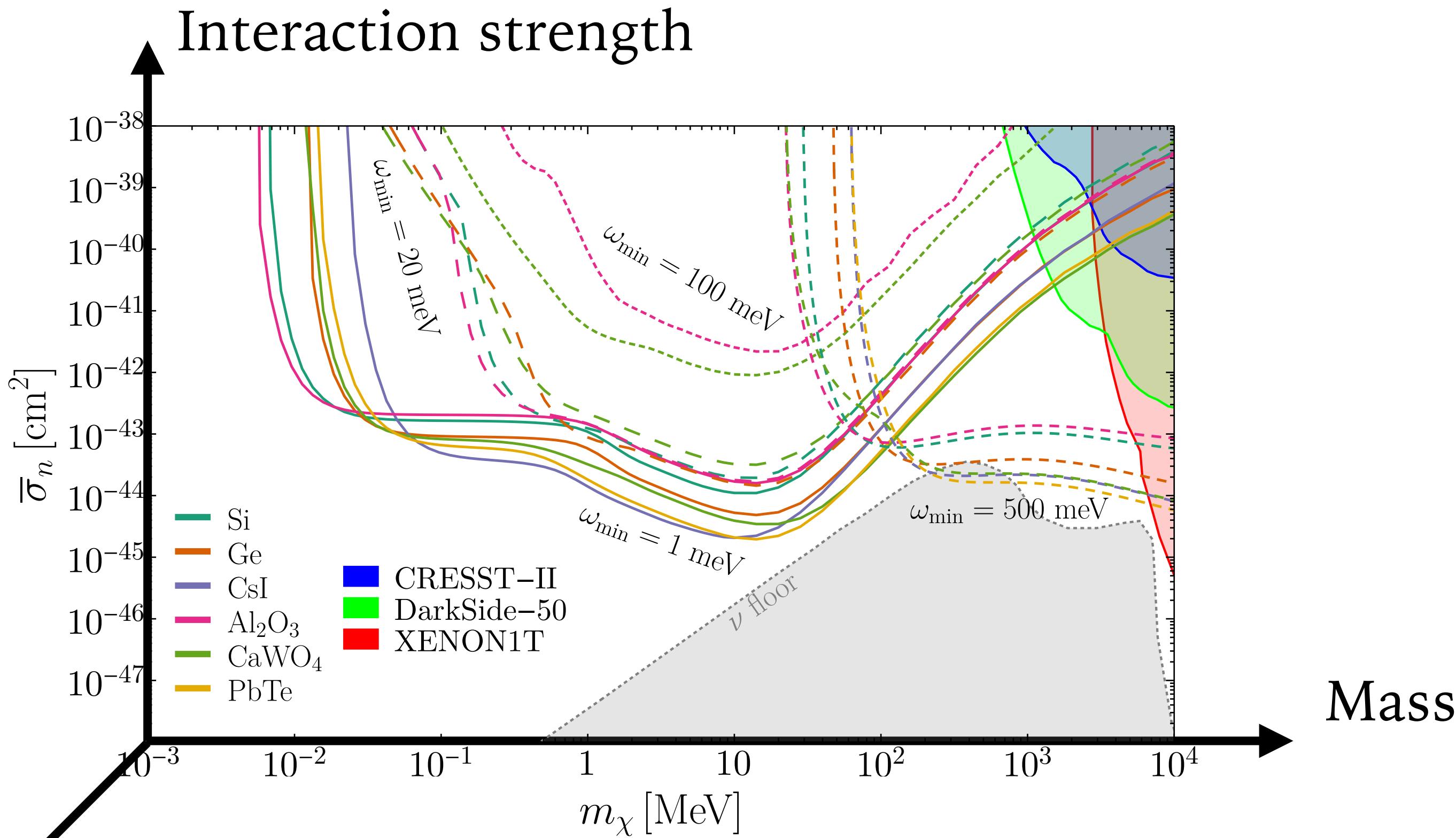


A 3rd axis of DM's parameter space



Griffin, Inzani, Trickle, ZZ, Zurek, 1910.10716.

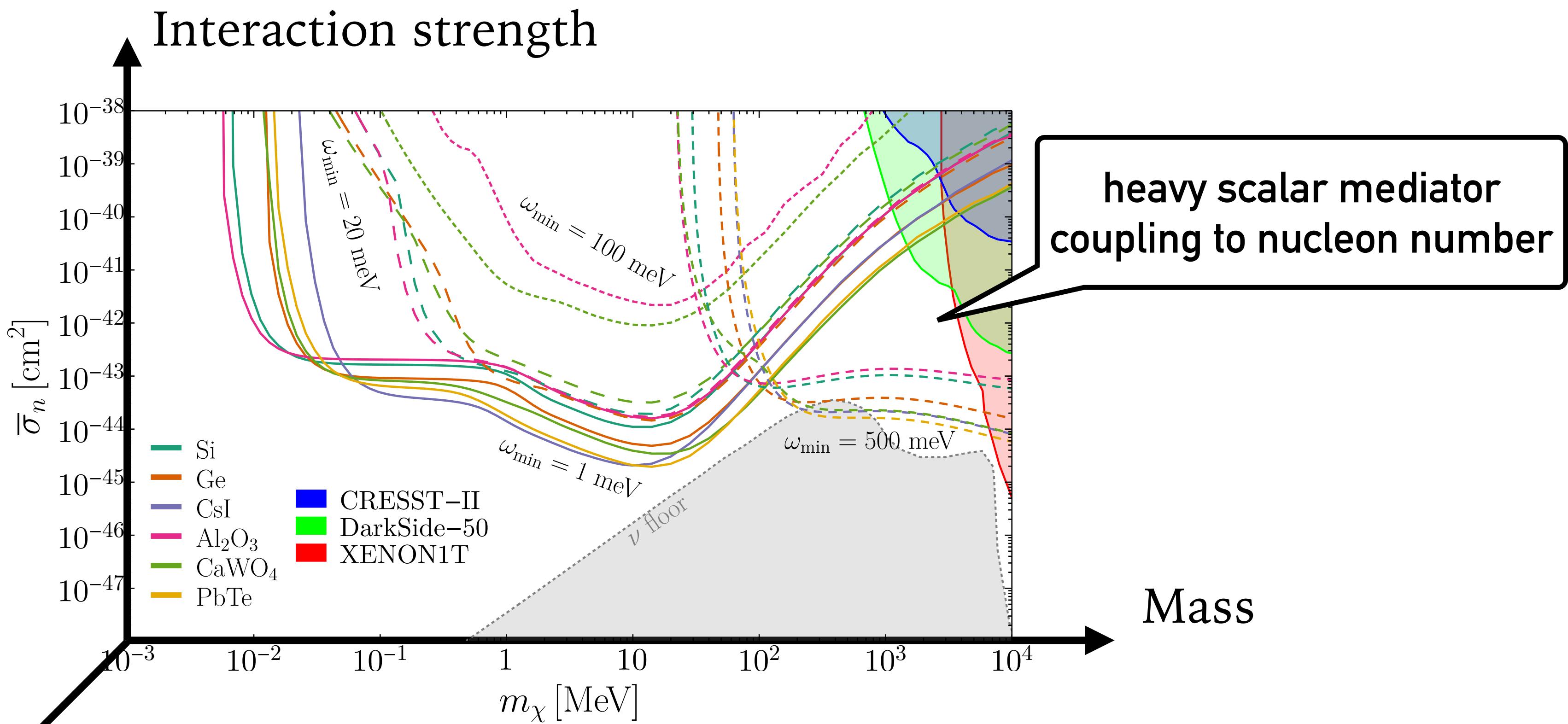
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Interaction type

Griffin, Inzani, Trickle, ZZ, Zurek, 1910.10716.

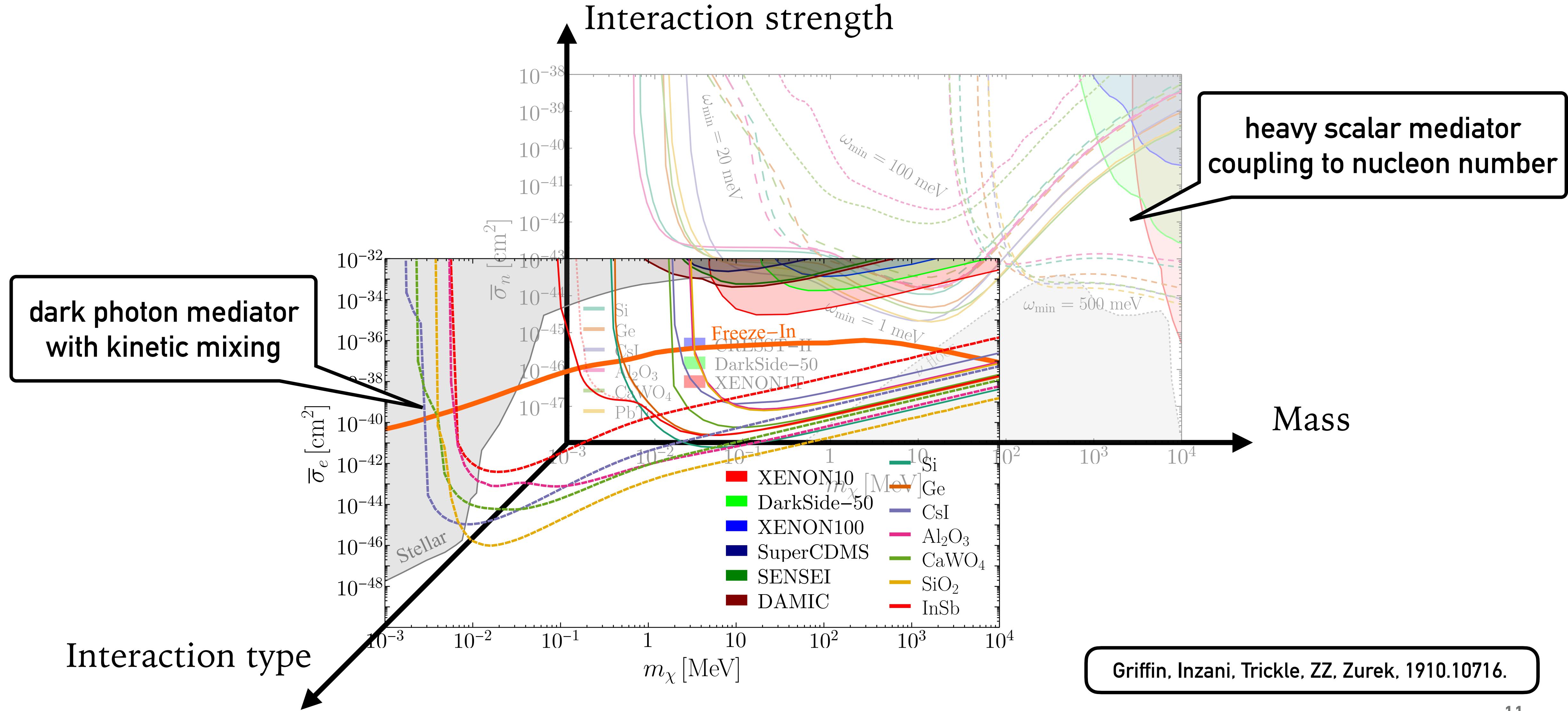
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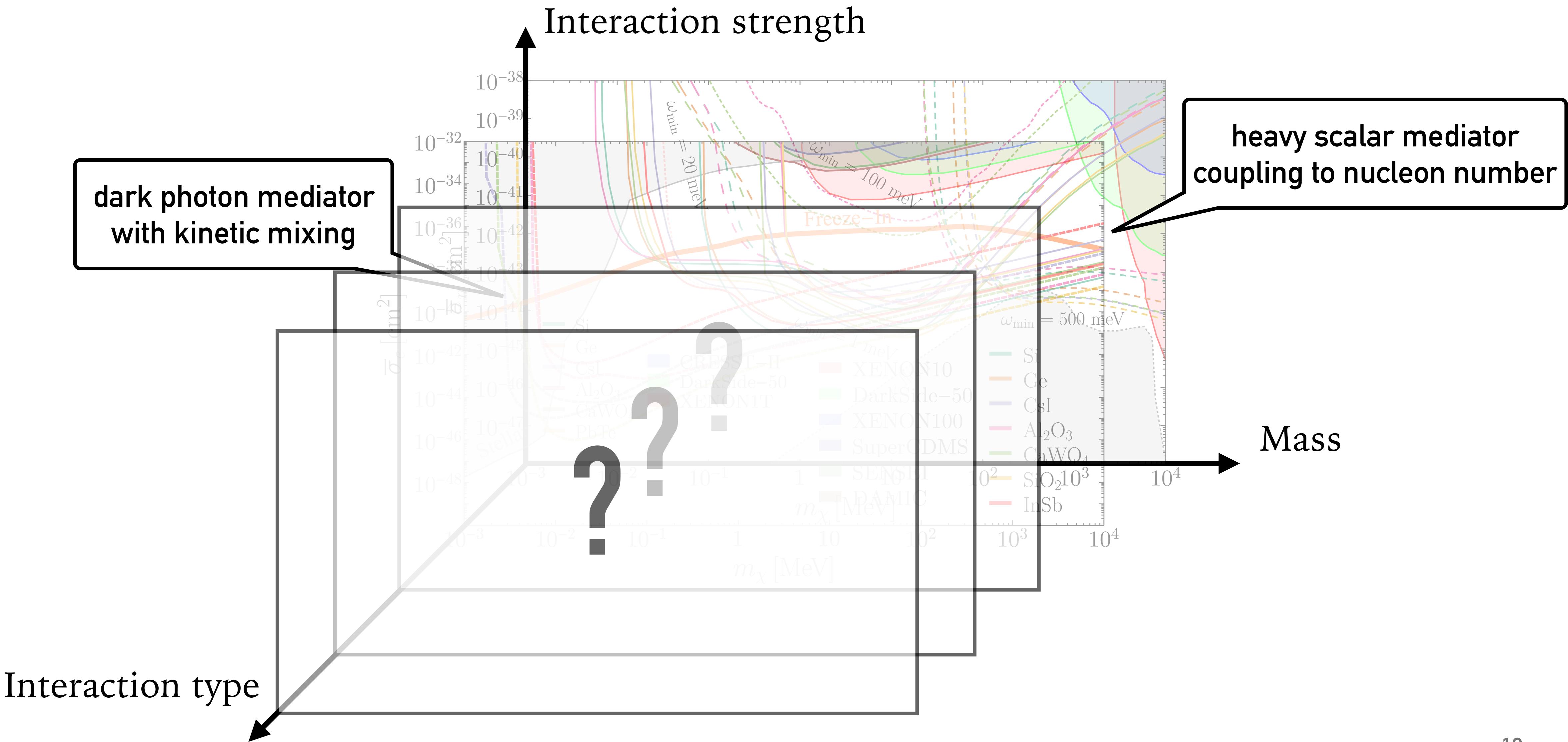
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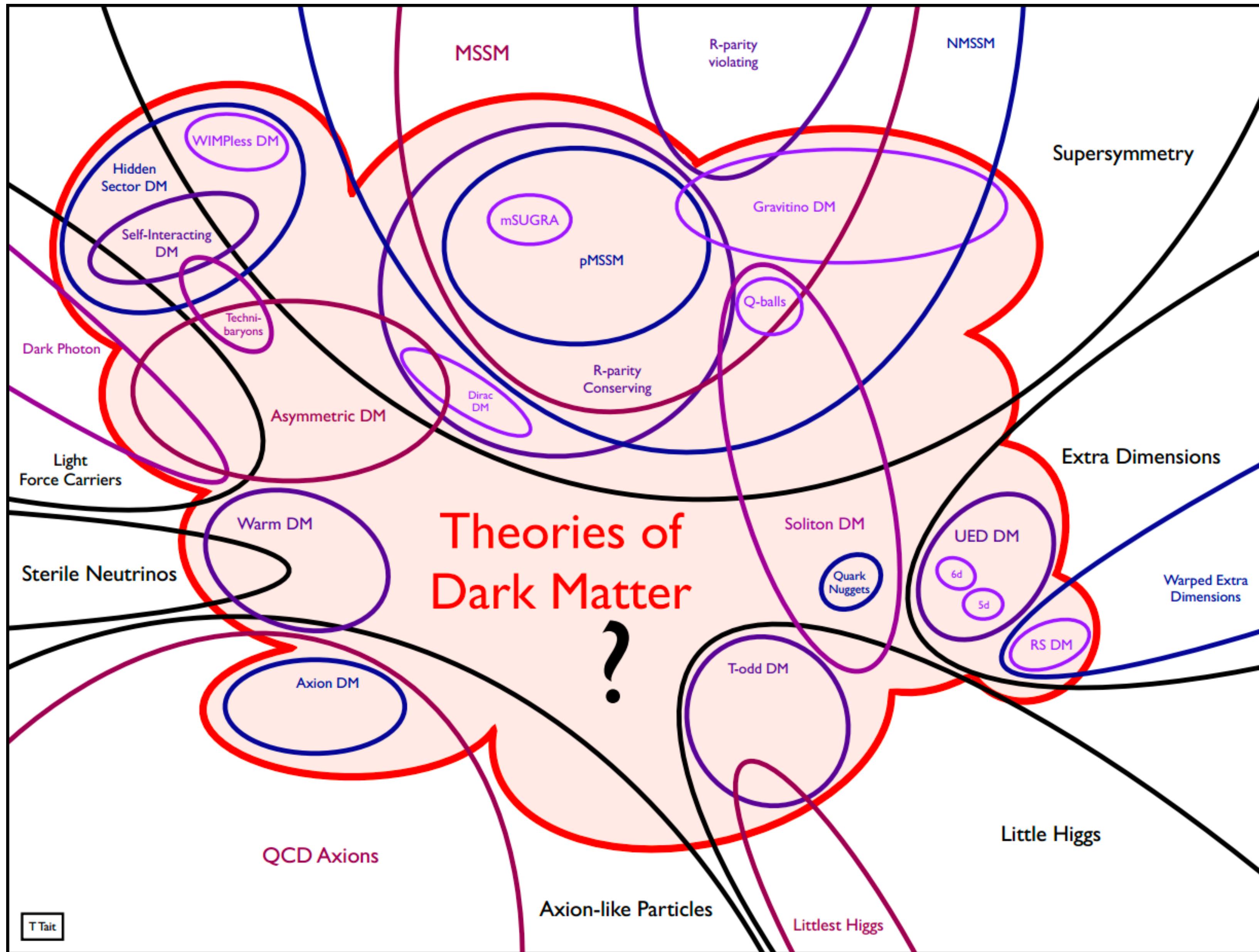
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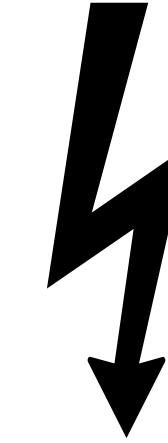
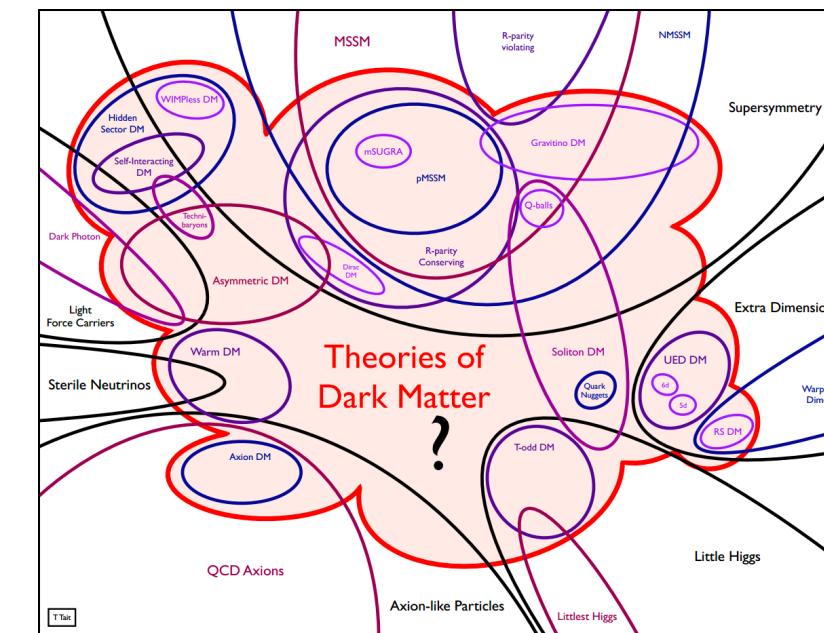


A 3rd axis of DM's parameter space





A common description at low energy



Nonrelativistic (NR) EFT of DM-SM interactions

$$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$$

$$\mathcal{O}_1^{(\psi)} = 1$$

$$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$$

$$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$$

$$\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$$

$$\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$$

$$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$$

$$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp) (\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp) (\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)) (\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$$

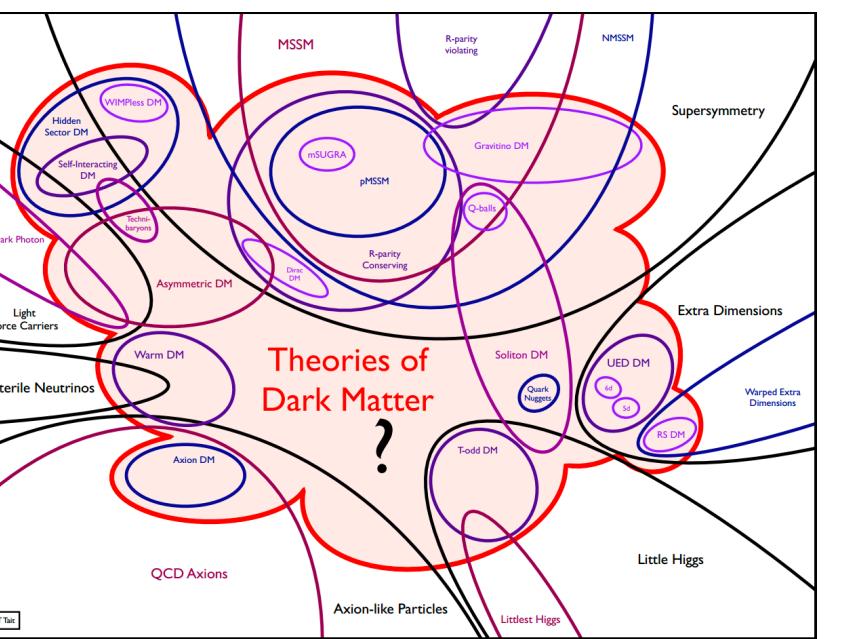
$$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$$

$$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi}) (\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$$

EFT of DM direct detection: preview



Nonrelativistic (NR) EFT of DM-SM interactions

Crystal responses

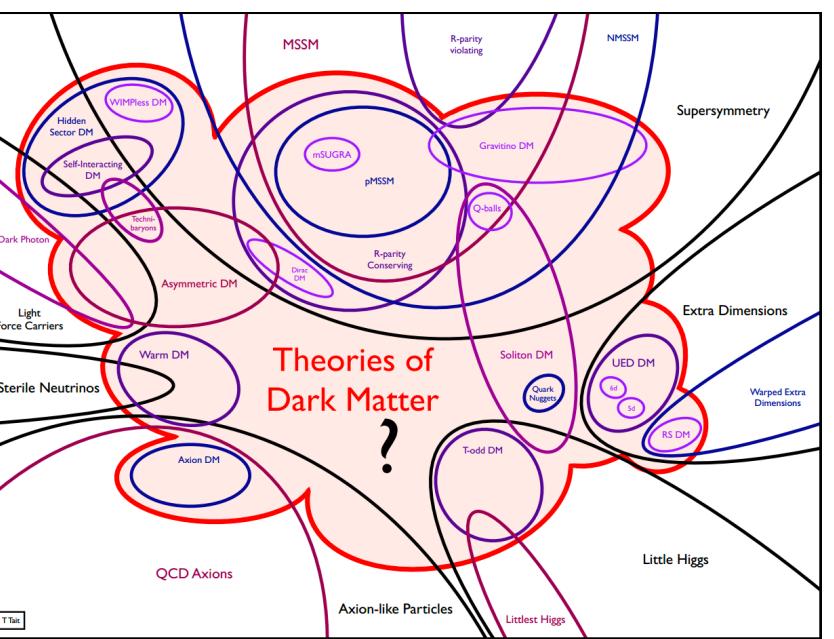
DM couplings to lattice d.o.f.

N
(particle number)

S (spin)

L (orbital angular momentum)	$L \otimes S$ (spin-orbit coupling)
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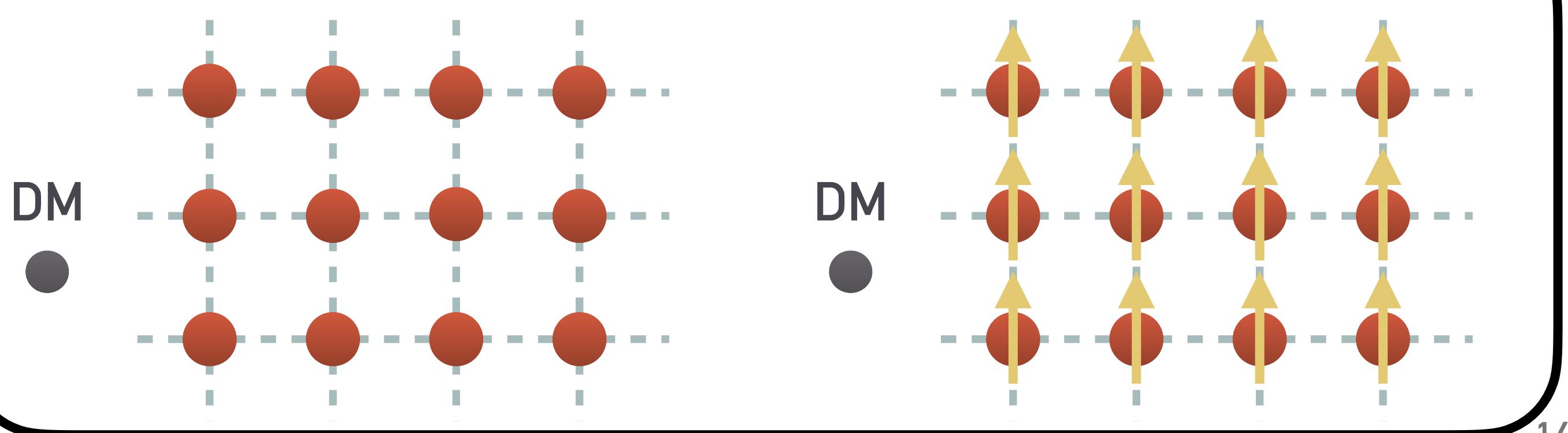
EFT of DM direct detection: preview



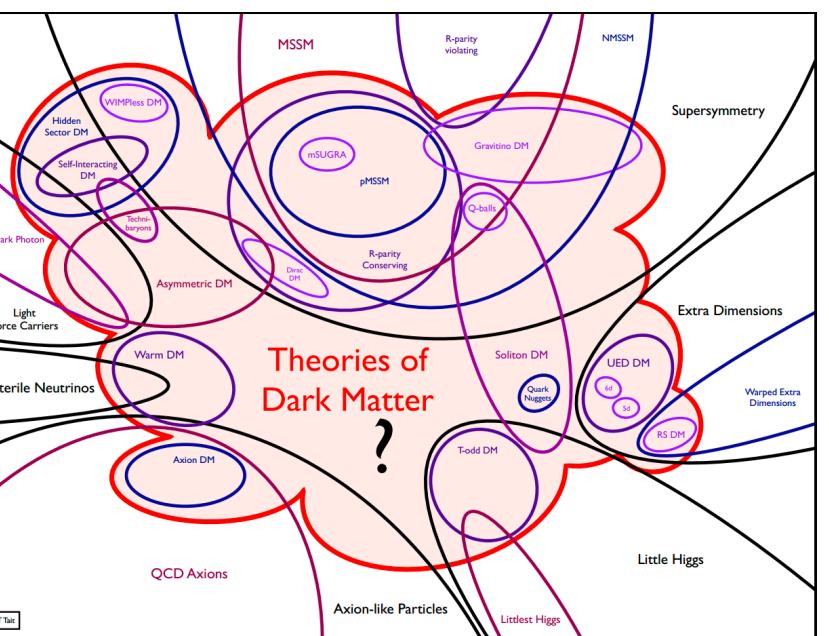
Crystal responses

Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates



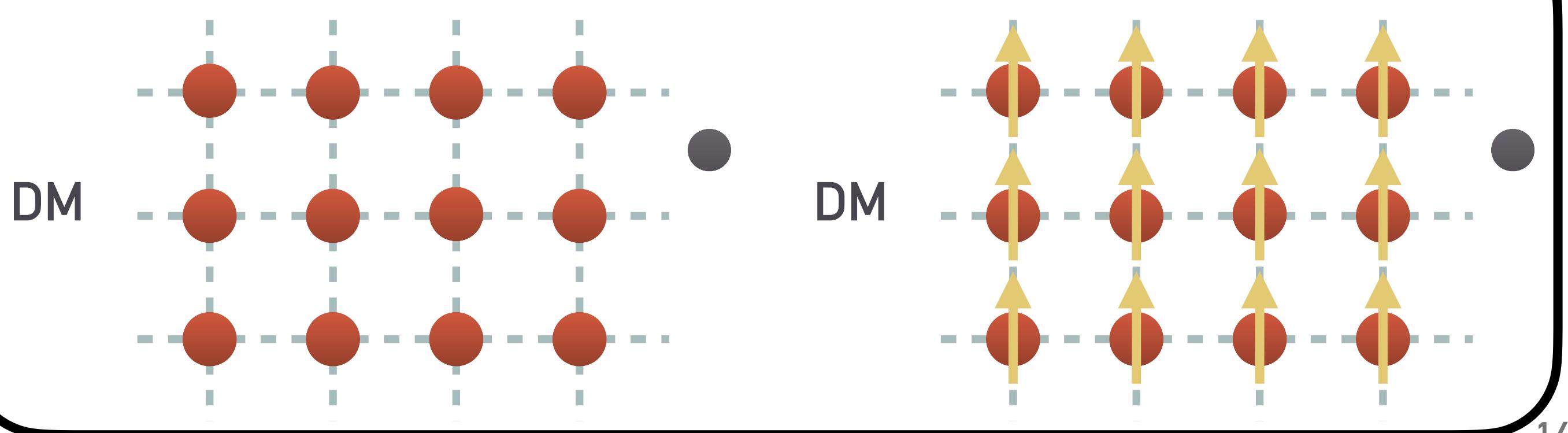
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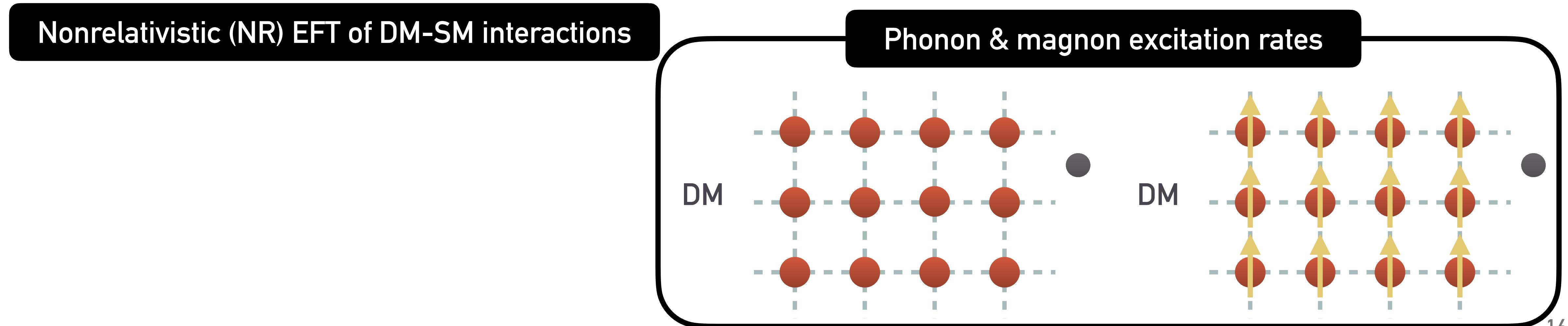
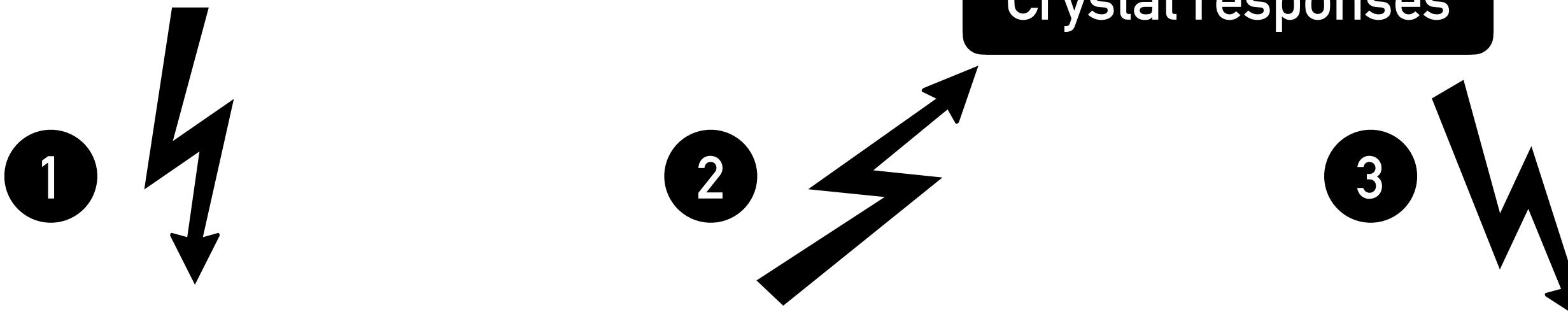
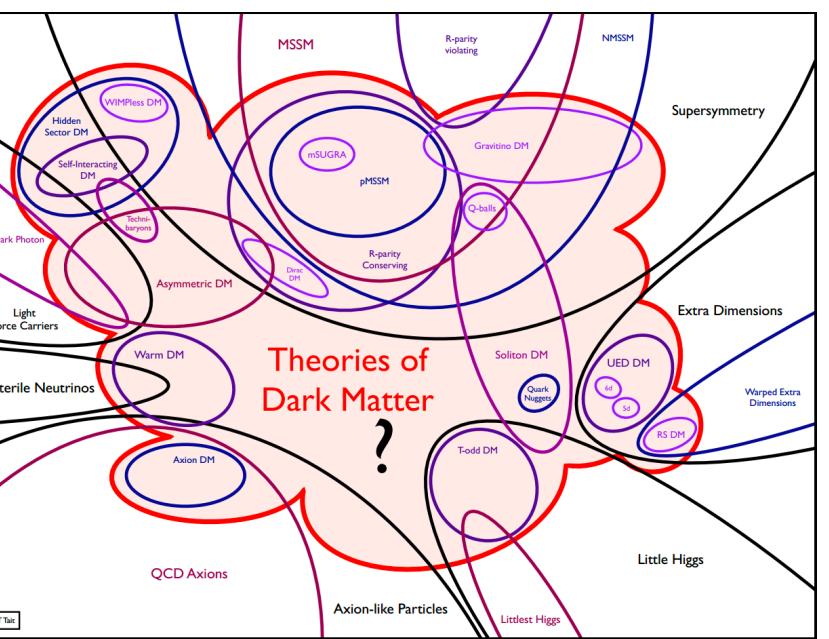
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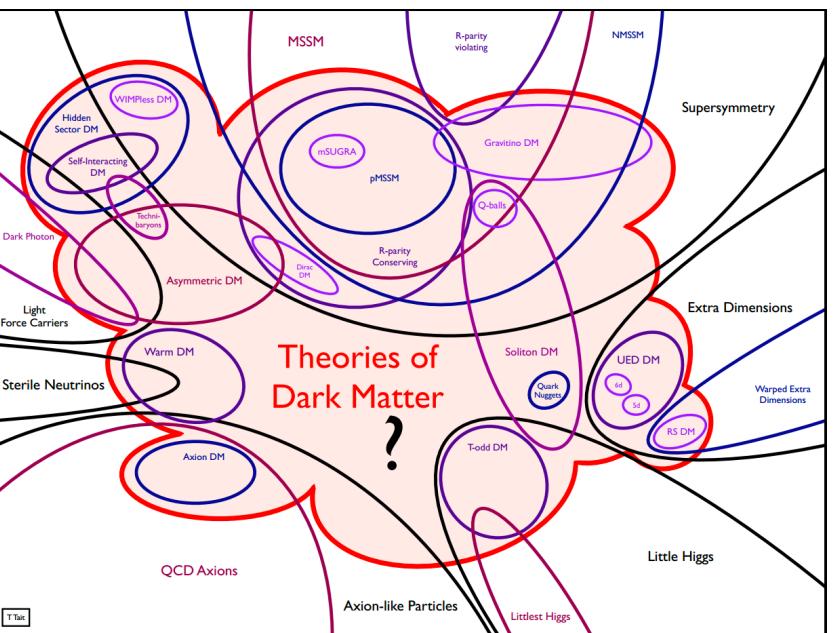
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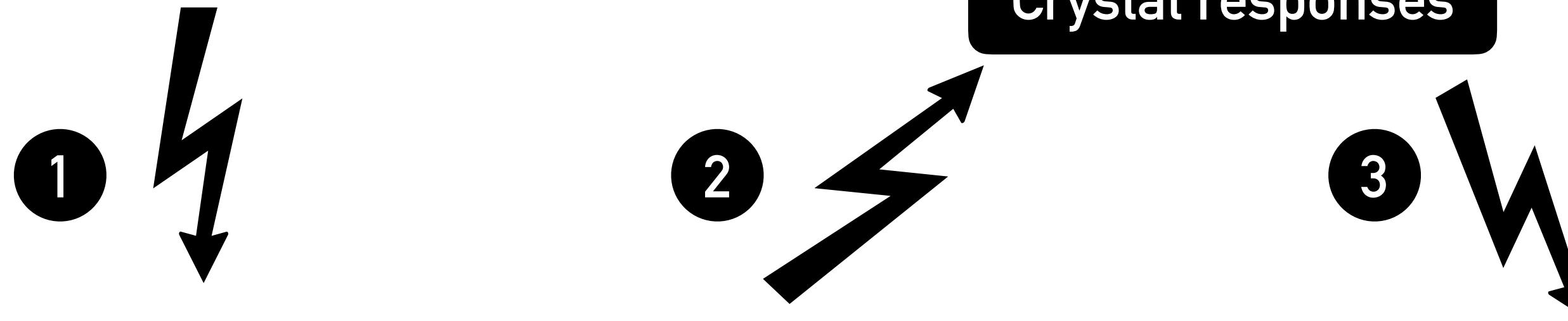


EFT of DM direct detection: preview



Similar situation in nuclear recoil calculations.

- At first, just spin-independent (SI) and spin-dependent (SD) benchmarks.
- Later on, extended to EFT.
- UV model \Rightarrow EFT \Rightarrow nuclear responses \Rightarrow rates.



Nonrelativistic (NR) EFT of DM-SM interactions

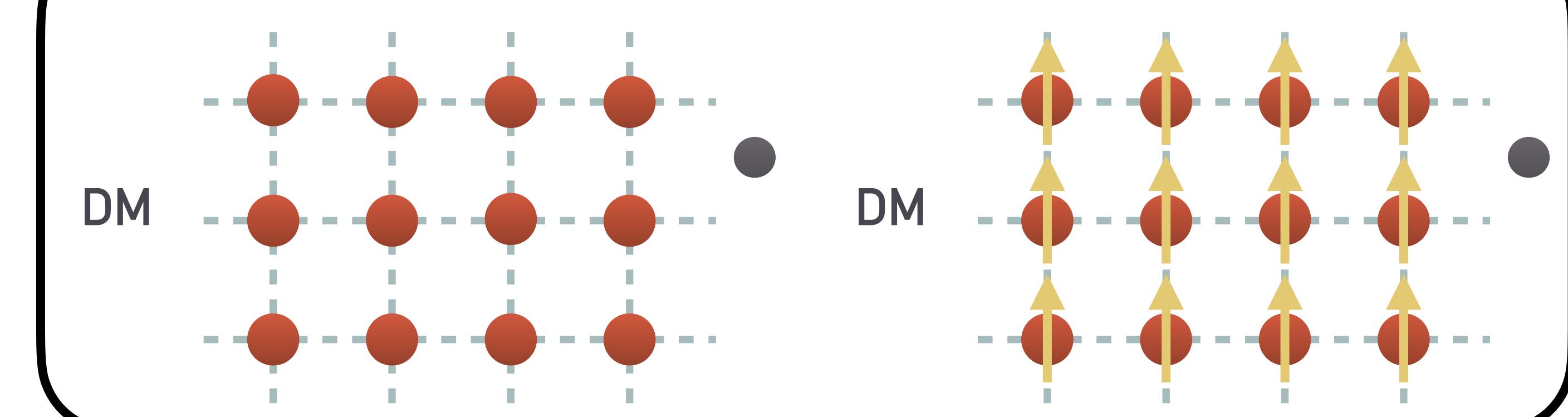
See also:

- Cirelli, Del Nobile, Panci, 1307.5955.
- Anand, Fitzpatrick, Haxton, 1308.6288 + 1405.6690.
- Gresham, Zurek, 1401.3739.
- Del Nobile, 1806.01291.

Similar calculation for electron excitations in atoms:

- Catena, Emken, Spaldin, Tarantino, 1912.08204.

Phonon & magnon excitation rates



The effective field theory of dark matter direct detection

A. Liam Fitzpatrick,^a Wick Haxton,^b Emanuel Katz,^{a,c,d}
Nicholas Lubbers,^c Yiming Xu^c

^aStanford Institute for Theoretical Physics, Stanford University, Stanford, CA 94305, U.S.A.

^bDept. of Physics, University of California, and Lawrence Berkeley National Laboratory, Berkeley, 94720, U.S.A.

^cPhysics Department, Boston University, Boston, MA 02215, U.S.A.

^dSLAC National Accelerator Laboratory, 2575 Sand Hill, Menlo Park, CA 94025, U.S.A.

E-mail: fitzpatr@stanford.edu, haxton@berkeley.edu, amikatz@buphy.bu.edu, nlubbers@bu.edu, ymxu@bu.edu

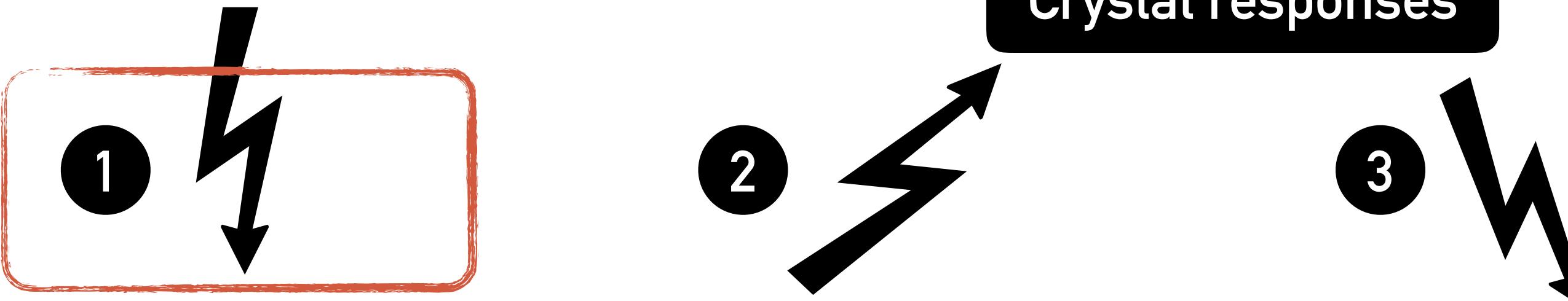
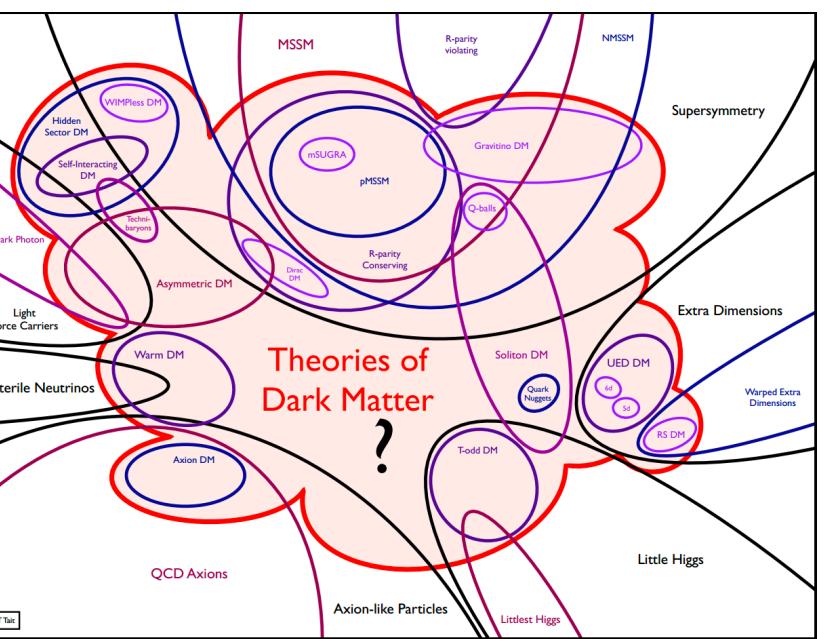
Received August 16, 2012

Revised December 3, 2012

Accepted January 4, 2013

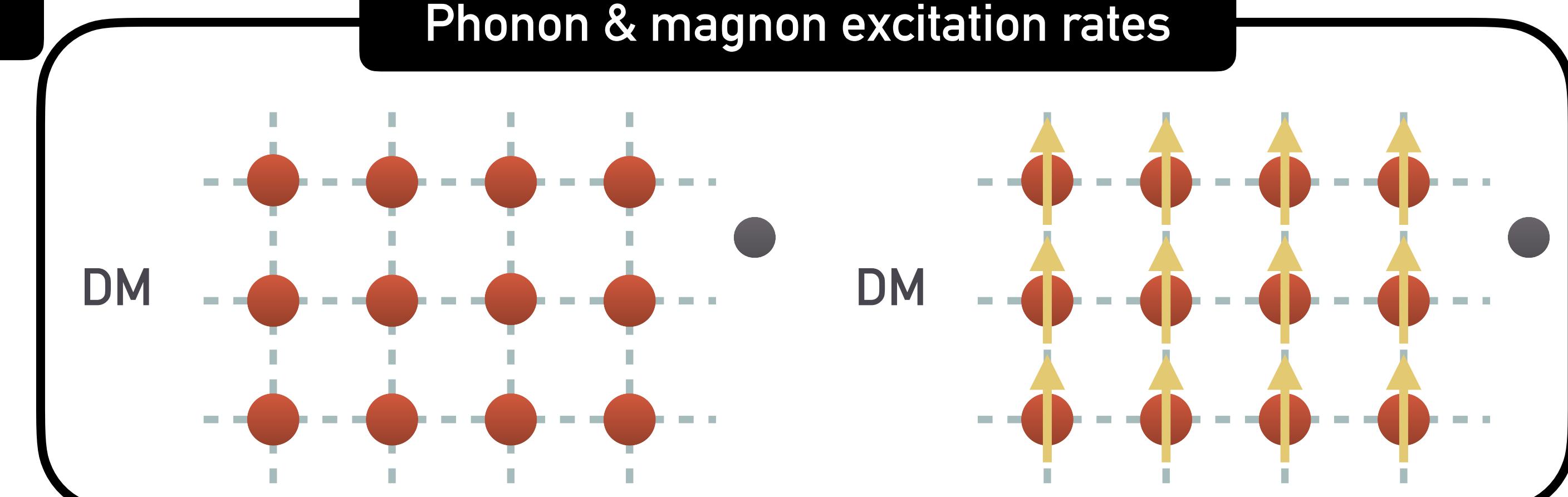
Published February 5, 2013

EFT of DM direct detection: preview



Nonrelativistic (NR) EFT of DM-SM interactions

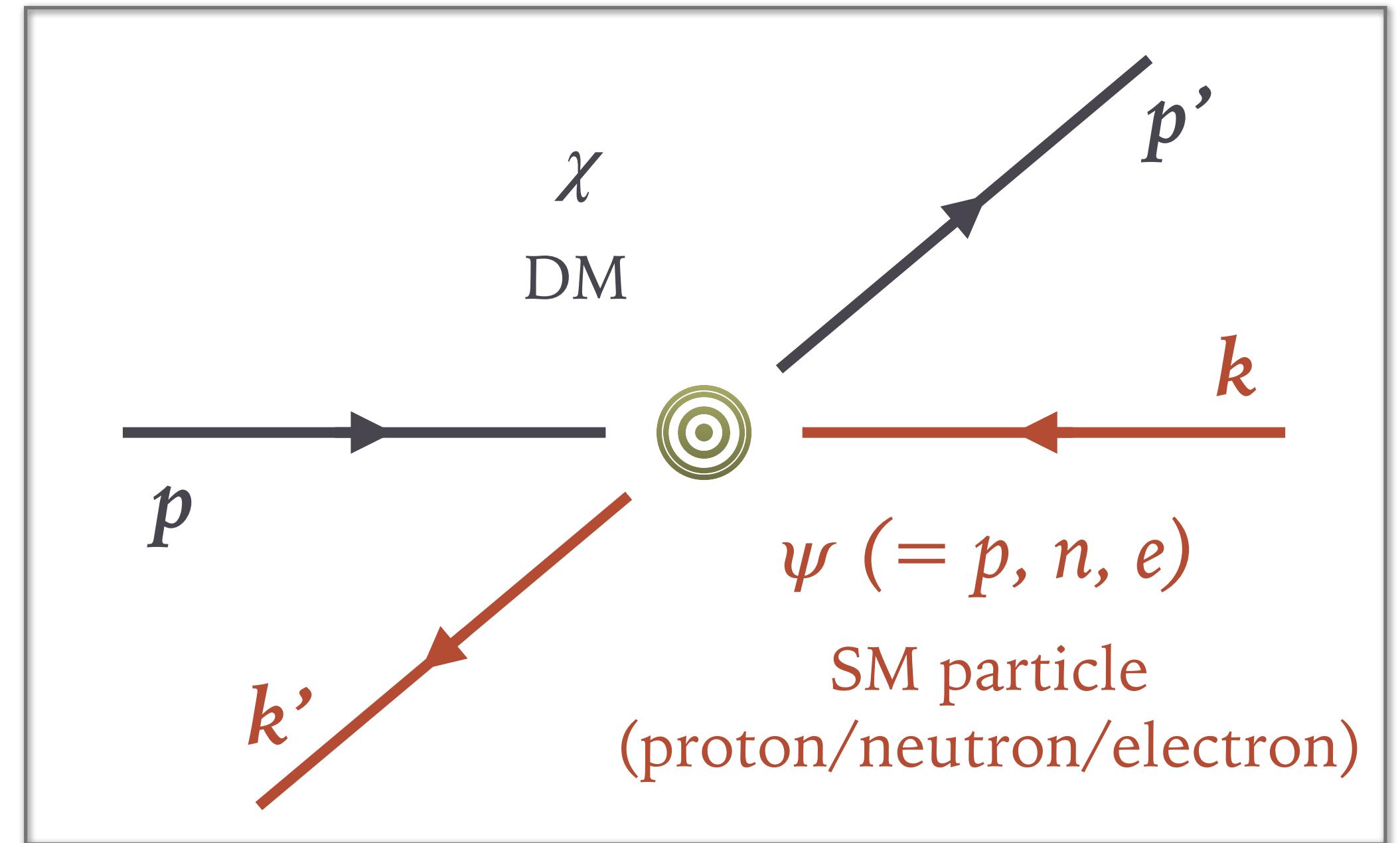
Phonon & magnon excitation rates



Step 1: building the NR EFT

- Bottom-up point of view.
- Building blocks: spins + momenta.

S_χ S_ψ p p' k k'



Step 1: building the NR EFT

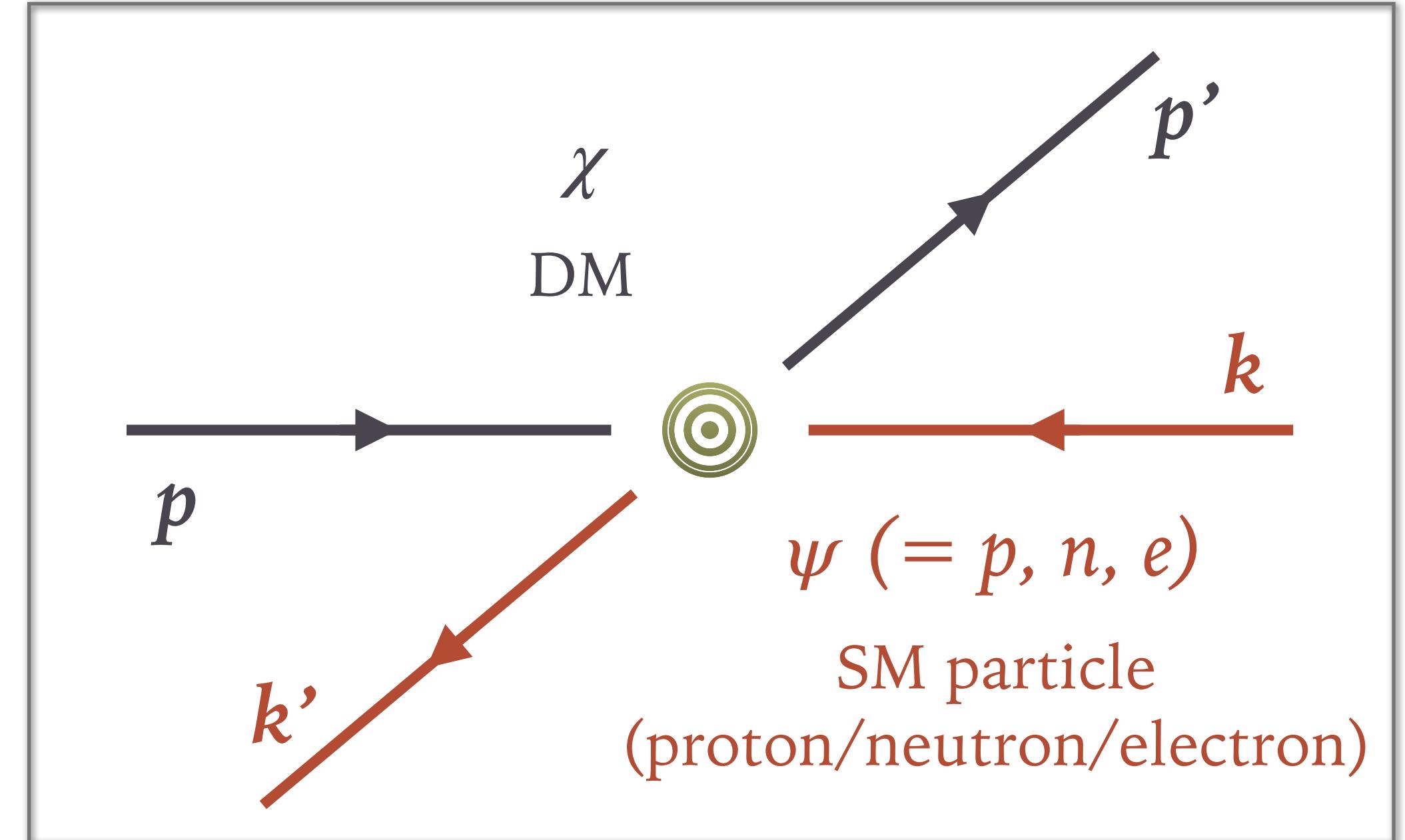
- Bottom-up point of view.
- Building blocks: spins + momenta.

$$S_\chi \quad S_\psi \quad p \quad p' \quad k \quad k'$$

- 2 constraints on 4 momenta.
 - Momentum conservation $\Rightarrow p + p' = k + k'$.
 - Galilean invariance \Rightarrow relative velocities only.
- 2 independent kinematic variables chosen to be:

$$\mathbf{q} \equiv \mathbf{k}' - \mathbf{k} = \mathbf{p} - \mathbf{p}'$$

(momentum transfer to the SM target)



$$\mathbf{v}^\perp \equiv \frac{\mathbf{P}}{2m_\chi} - \frac{\mathbf{K}}{2m_\psi} = \mathbf{v} - \frac{\mathbf{k}}{m_\psi} - \frac{\mathbf{q}}{2\mu_{\chi\psi}}$$

(component of relative velocity perpendicular to \mathbf{q})

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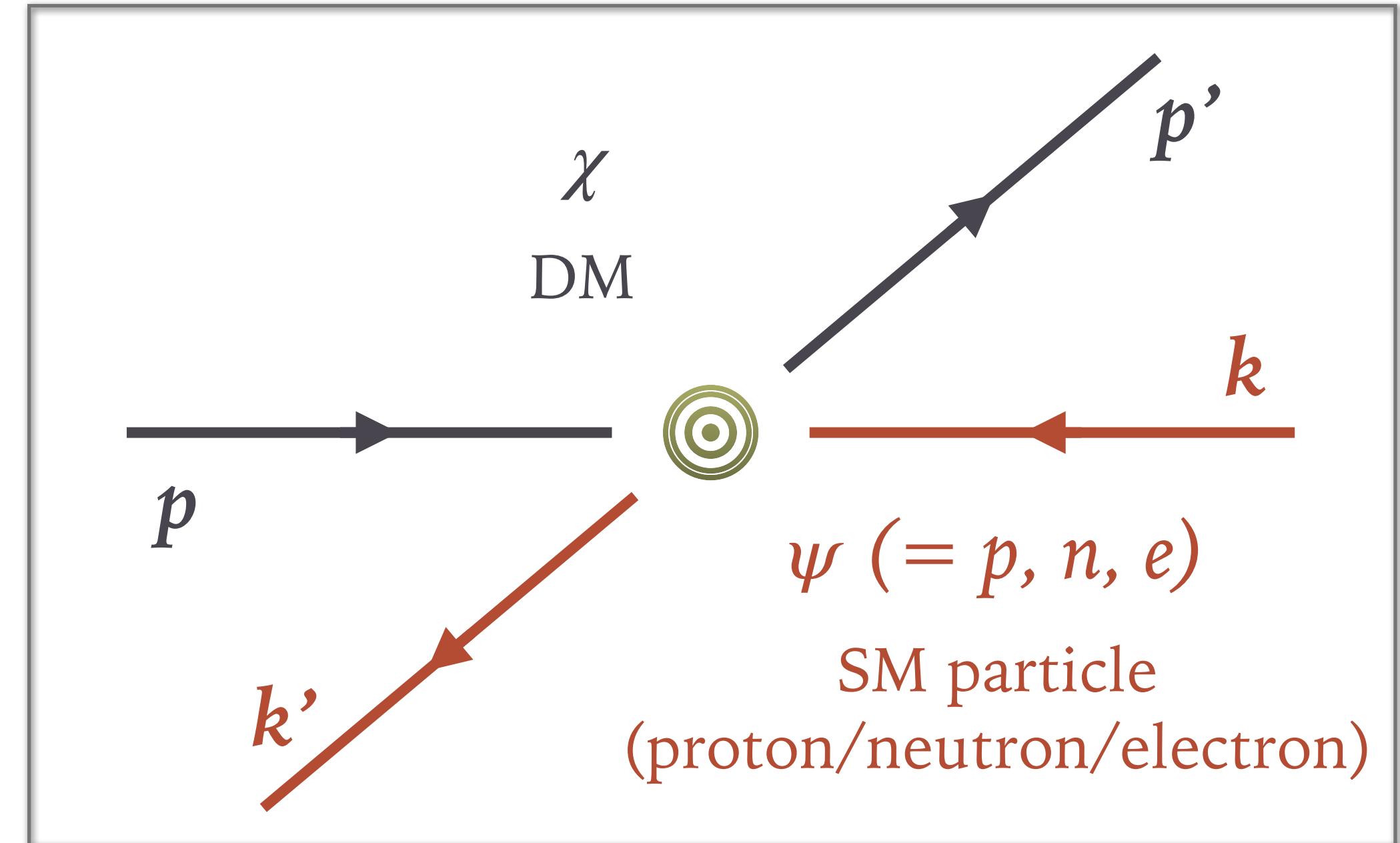
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$$\boxed{S_\chi \quad S_\psi \quad q \quad v^\perp}$$

- 2 constraints on 4 momenta.
 - Momentum conservation $\Rightarrow p + p' = k + k'$.
 - Galilean invariance \Rightarrow relative velocities only.
- 2 independent kinematic variables chosen to be:

$$q \equiv k' - k = p - p'$$

(momentum transfer to the SM target)



$$P = p' + p, \quad K = k' + k$$

$$v^\perp \equiv \frac{P}{2m_\chi} - \frac{K}{2m_\psi} = v - \frac{k}{m_\psi} - \frac{q}{2\mu_{\chi\psi}}$$

(component of relative velocity perpendicular to q)

Step 1: building the NR EFT

- Bottom-up point of view.
- Building blocks: spins + momenta.

$$\boxed{S_\chi \quad S_\psi \quad q \quad \mathbf{v}^\perp}$$

- Enumerate operators.

Fitzpatrick, Haxton, Katz, Lubbers, Xu, 1203.3542.
Del Nobile, 1806.01291.

- Conveniently organize into 4 categories, according to whether the operator depends on S_ψ and \mathbf{v}^\perp .



- More on this classification later.

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = \mathbb{1}$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

Step 1: building the NR EFT

- Top-down point of view.
- Start from a UV theory and take the NR limit.
- For a spin-1/2 fermion field:

$$\psi(\mathbf{x}, t) = e^{-im_\psi t} \frac{1}{\sqrt{2}} \begin{pmatrix} \left(1 - \frac{\sigma \cdot \mathbf{k}}{2m_\psi + \varepsilon}\right) \psi^+(\mathbf{x}, t) \\ \left(1 + \frac{\sigma \cdot \mathbf{k}}{2m_\psi + \varepsilon}\right) \psi^+(\mathbf{x}, t) \end{pmatrix}$$

position space operators NR fields

$$\mathbf{k} = -i \nabla - \mathbf{A}, \quad \varepsilon = i \partial_t - \Phi$$

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position space operators NR fields

$$\mathbf{k} = -i \nabla - \mathbf{A}, \quad \varepsilon = i \partial_t - \Phi$$

Couplings to scalar & vector mediators

Lagrangian Term	Coupling Type	(Effective) Current \rightarrow NR Limit
$g_S \phi \bar{\psi} \psi$	Scalar	$J_S = \bar{\psi} \psi \rightarrow 1$
$g_P \phi \bar{\psi} i \gamma^5 \psi$	Pseudoscalar	$J_P = \bar{\psi} i \gamma^5 \psi \rightarrow -\frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_\psi$
$g_V V_\mu \bar{\psi} \gamma^\mu \psi$	Vector	$J_V^\mu = \bar{\psi} \gamma^\mu \psi \rightarrow \left(1, \frac{\mathbf{K}}{2m_\psi} - \frac{i\mathbf{q}}{m_\psi} \times \mathbf{S}_\psi\right)$
$g_A V_\mu \bar{\psi} \gamma^\mu \gamma^5 \psi$	Axial vector	$J_A^\mu = \bar{\psi} \gamma^\mu \gamma^5 \psi \rightarrow \left(\frac{\mathbf{K}}{m_\psi} \cdot \mathbf{S}_\psi, 2\mathbf{S}_\psi\right)$
$\frac{g_{\text{edm}}}{4m_\psi} V_{\mu\nu} \bar{\psi} \sigma^{\mu\nu} i \gamma^5 \psi$	Electric dipole	$J_{\text{edm}}^\mu = \frac{1}{2m_\psi} \partial_\nu (\bar{\psi} \sigma^{\mu\nu} i \gamma^5 \psi) \rightarrow \left(-\frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_\psi, \frac{i\omega}{m_\psi} \mathbf{S}_\psi + \frac{i\mathbf{q}}{m_\psi} \times \left(\frac{\mathbf{K}}{2m_\psi} \times \mathbf{S}_\psi\right)\right)$
$\frac{g_{\text{mdm}}}{4m_\psi} V_{\mu\nu} \bar{\psi} \sigma^{\mu\nu} \psi$	Magnetic dipole	$J_{\text{mdm}}^\mu = \frac{1}{2m_\psi} \partial_\nu (\bar{\psi} \sigma^{\mu\nu} \psi) \rightarrow \left(\frac{i\mathbf{q}}{m_\psi} \cdot \left(\frac{\mathbf{K}}{2m_\psi} \times \mathbf{S}_\psi\right) - \frac{\mathbf{q}^2}{4m_\psi^2}, -\frac{i\mathbf{q}}{m_\psi} \times \mathbf{S}_\psi\right)$
$\frac{g_{\text{ana}}}{4m_\psi^2} (\partial^\nu V_{\mu\nu}) (\bar{\psi} \gamma^\mu \gamma^5 \psi)$	Anapole	$J_{\text{ana}}^\mu = -\frac{1}{4m_\psi^2} (g^{\mu\nu} \partial^2 - \partial^\mu \partial^\nu) (\bar{\psi} \gamma_\nu \gamma^5 \psi) \rightarrow -\frac{\mathbf{q}^2}{4m_\psi^2} J_A^\mu + \left(\frac{\mathbf{q}}{m_\psi} \cdot \mathbf{S}_\psi\right) \frac{q^\mu}{2m_\psi}$
$\frac{g_{V2}}{4m_\psi^2} (\partial^\nu V_{\mu\nu}) (\bar{\psi} \gamma^\mu \psi)$	Vector ($\mathcal{O}(q^2)$)	$J_{V2}^\mu = -\frac{1}{4m_\psi^2} \partial^2 (\bar{\psi} \gamma^\mu \psi) \rightarrow -\frac{\mathbf{q}^2}{4m_\psi^2} J_V^\mu$

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EFT building blocks emerge.

Couplings to scalar & vector mediators

Lagrangian Term	Coupling Type	(Effective) Current \rightarrow NR Limit
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$$\mathcal{L}_{\text{eff}} = \chi^- \left[\varepsilon - \frac{\mathbf{p}^2}{2m_\chi} + \mathcal{O}(m_\chi^{-2}) \right] \chi^+ + \psi^- \left[\varepsilon - \frac{\mathbf{k}^2}{2m_\psi} + \mathcal{O}(m_\psi^{-2}) \right] \psi^+ + \sum_i \sum_{\psi=p,n,e} c_i^{(\psi)} \mathcal{O}_i^{(\psi)} \chi^- \chi^+ \psi^- \psi^+$$

Step 1: building the NR EFT

- Top-down point of view.
- Example: dark photon mediator.

$$\mathcal{L} \supset -g_e V_\mu J_{\text{EM}}^\mu + \dots$$

Several possibilities on how the DM couples.

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$ $\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
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Millicharged DM

$$g_\chi V_\mu \bar{\chi} \gamma^\mu \chi$$

$$\Rightarrow c_1^{(\psi)} = -\frac{g_\chi g_\psi^{\text{eff}}}{q^2 + m_V^2} \quad (\text{standard SI})$$

$$\text{where } g_e^{\text{eff}} = \frac{q^2}{q \cdot \epsilon \cdot q} g_e = -g_p^{\text{eff}} \quad (\text{screened couplings})$$

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Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$ $\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
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$$c_1^{(\psi)} = -\frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$ $\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

Step 1: building the NR EFT

- Top-down point of view.
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Electric dipole DM

$$\frac{g_\chi}{4m_\chi} V_{\mu\nu} \bar{\chi} \sigma^{\mu\nu} i\gamma^5 \chi$$

$$\Rightarrow c_{11}^{(\psi)} = -\frac{m_\psi}{m_\chi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$ $\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

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Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$ $\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$
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Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot (\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

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$$c_5^{(\psi)} = \frac{m_\psi}{m_\chi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

$$c_6^{(\psi)} = -\tilde{\mu}_\psi^{\text{eff}} \frac{m_\psi}{m_\chi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

$$\text{where } \tilde{\mu}_p^{\text{eff}} \simeq 1 + 1.8 (\hat{\mathbf{q}} \cdot \boldsymbol{\varepsilon}_\infty \cdot \hat{\mathbf{q}}), \quad \tilde{\mu}_e^{\text{eff}} \simeq 1$$

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp - <i>independent</i>	$\mathcal{O}_1^{(\psi)} = \mathbb{1}$
Coupling to <i>charge</i> , \mathbf{v}^\perp - <i>dependent</i>	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>spin</i> , \mathbf{v}^\perp - <i>independent</i>	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp - <i>dependent</i>	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
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Coupling to charge, \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = 1$
	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to charge, \mathbf{v}^\perp -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$
	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to spin, \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to spin, \mathbf{v}^\perp -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$
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Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
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	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot (\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

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Anapole DM

$$\frac{g_\chi}{4m_\chi^2} (\partial^\nu V_{\mu\nu}) (\bar{\chi} \sigma^{\mu\nu} \gamma^5 \chi)$$

$$\Rightarrow c_8^{(\psi)} = \frac{\mathbf{q}^2}{2m_\chi^2} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

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Coupling to charge, \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = \mathbb{1}$
Coupling to charge, \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to spin, \mathbf{v}^\perp -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to spin, \mathbf{v}^\perp -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
Coupling to spin, \mathbf{v}^\perp -dependent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$
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Magnetic dipole DM

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Coupling to charge, \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = \mathbb{1}$
Coupling to charge, \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to spin, \mathbf{v}^\perp -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$
	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to spin, \mathbf{v}^\perp -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
Coupling to spin, \mathbf{v}^\perp -dependent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

Step 1: building the NR EFT

- Top-down point of view.
- Example: dark photon mediator.

$$\mathcal{L} \supset -g_e V_\mu J_{\text{EM}}^\mu + \dots$$

Millicharged DM

$$c_1^{(\psi)} = -\frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

Electric dipole DM

$$c_{11}^{(\psi)} = -\frac{m_\psi}{m_\chi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

Magnetic dipole DM

$$c_1^{(\psi)} = \frac{\mathbf{q}^2}{4m_\chi^2} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

$$c_4^{(\psi)} = \tilde{\mu}_\psi^{\text{eff}} \frac{\mathbf{q}^2}{m_\chi m_\psi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

$$c_5^{(\psi)} = \frac{m_\psi}{m_\chi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

$$c_6^{(\psi)} = -\tilde{\mu}_\psi^{\text{eff}} \frac{m_\psi}{m_\chi} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

Anapole DM

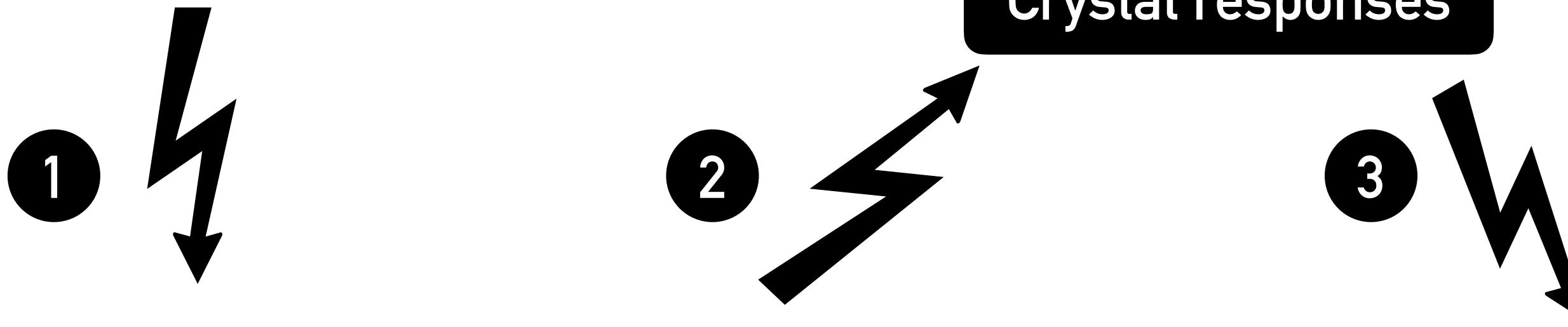
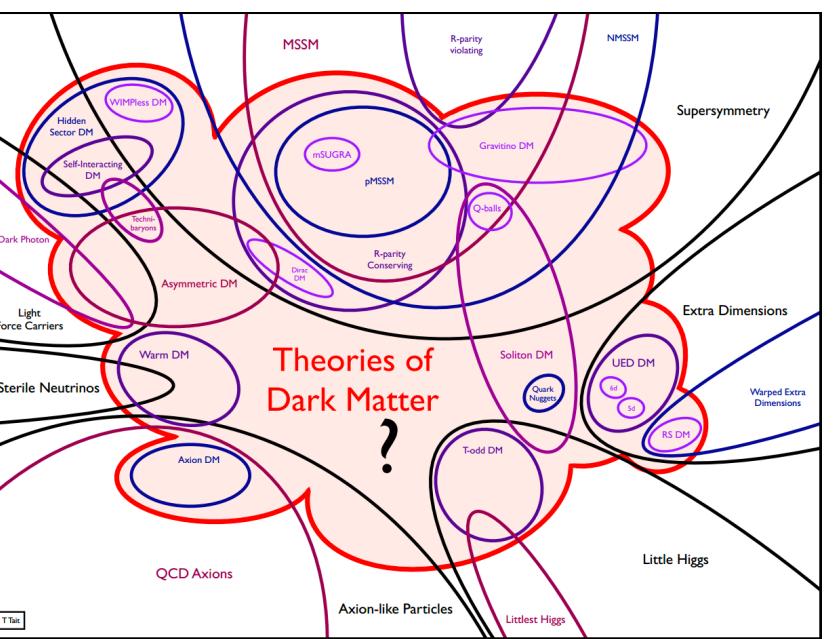
$$c_8^{(\psi)} = \frac{\mathbf{q}^2}{2m_\chi^2} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

$$c_9^{(\psi)} = -\tilde{\mu}_\psi^{\text{eff}} \frac{\mathbf{q}^2}{2m_\chi^2} \frac{g_\chi g_\psi^{\text{eff}}}{\mathbf{q}^2 + m_V^2}$$

More on these models later.

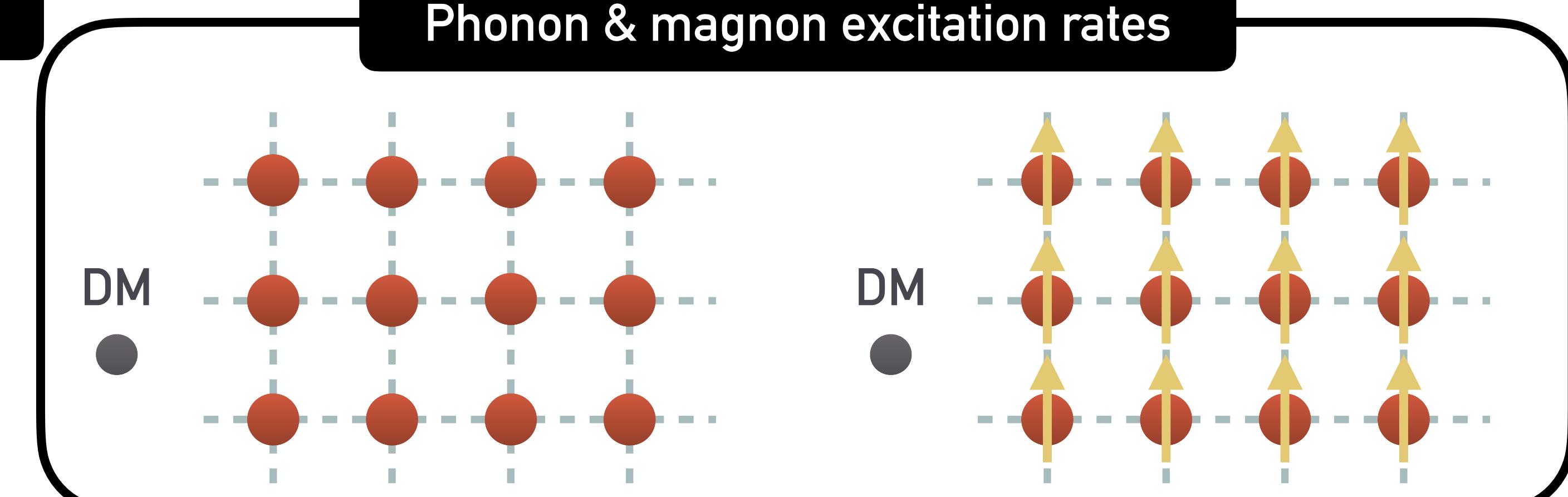
Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

EFT of DM direct detection: preview

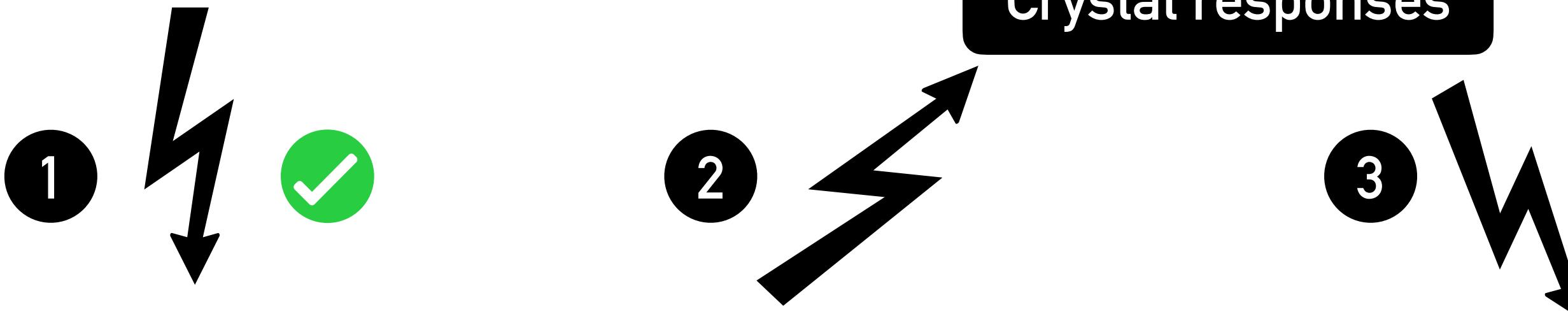
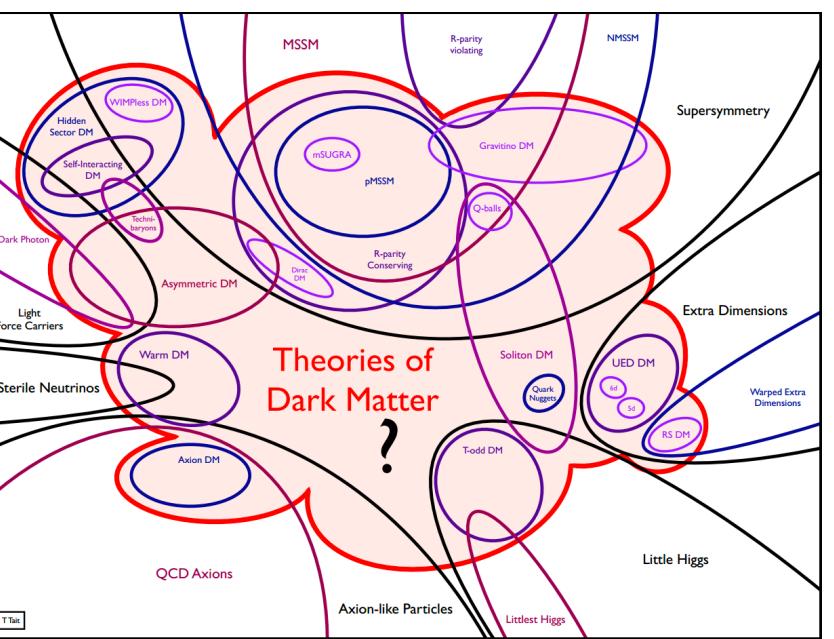


Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates

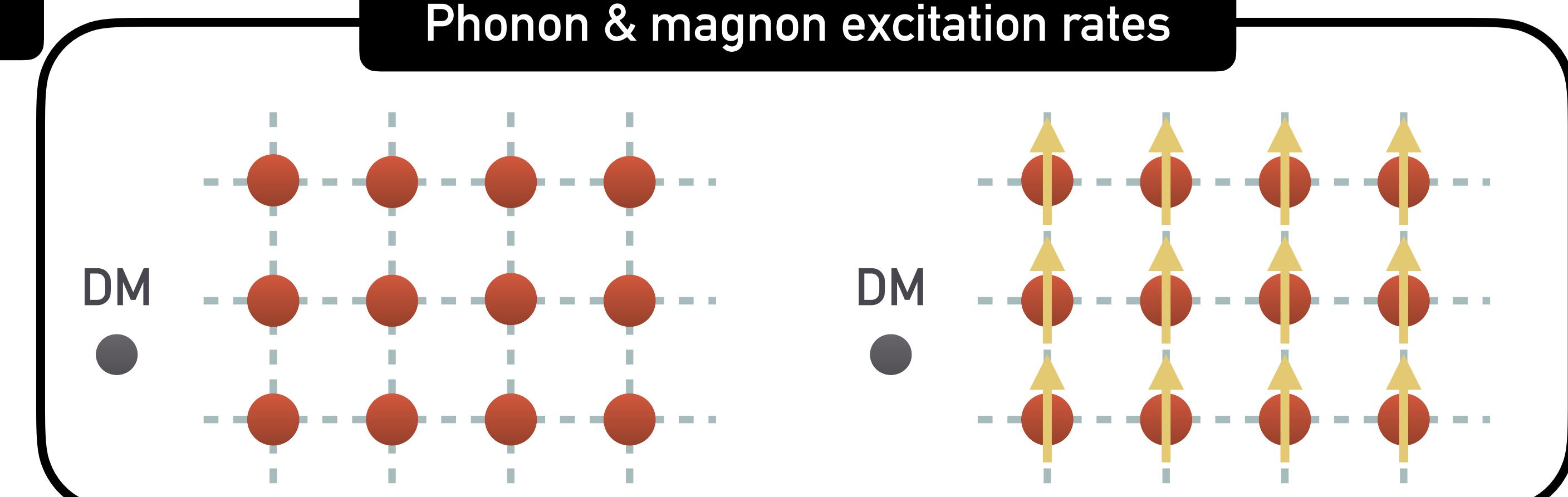


EFT of DM direct detection: preview

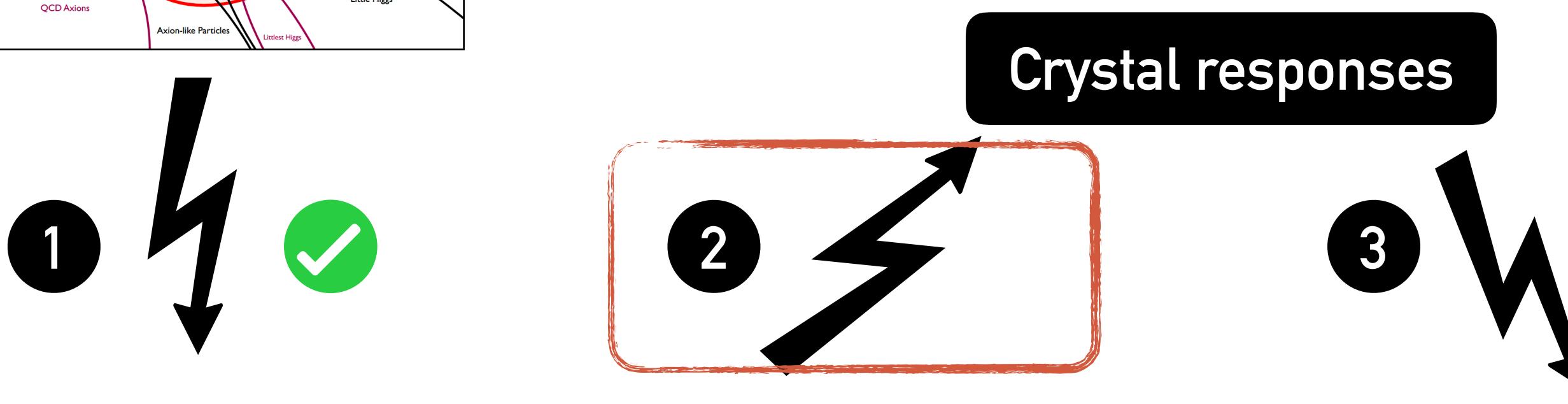
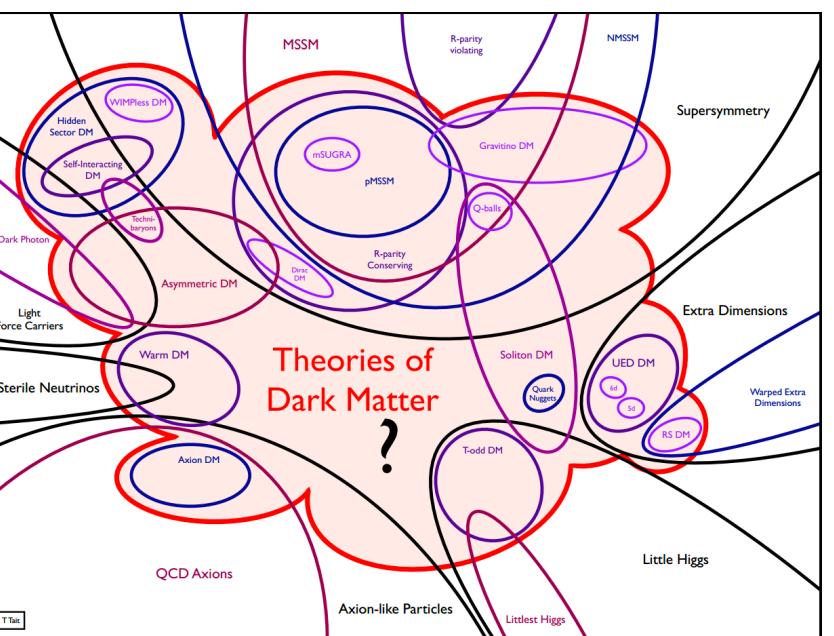


Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates

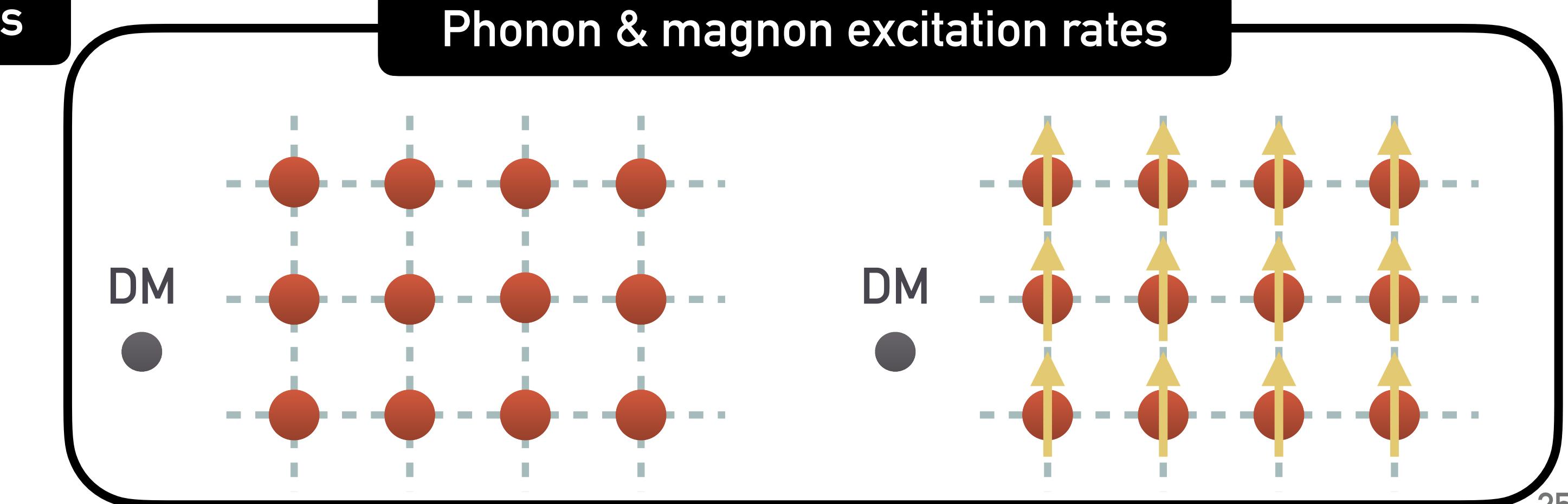


EFT of DM direct detection: preview

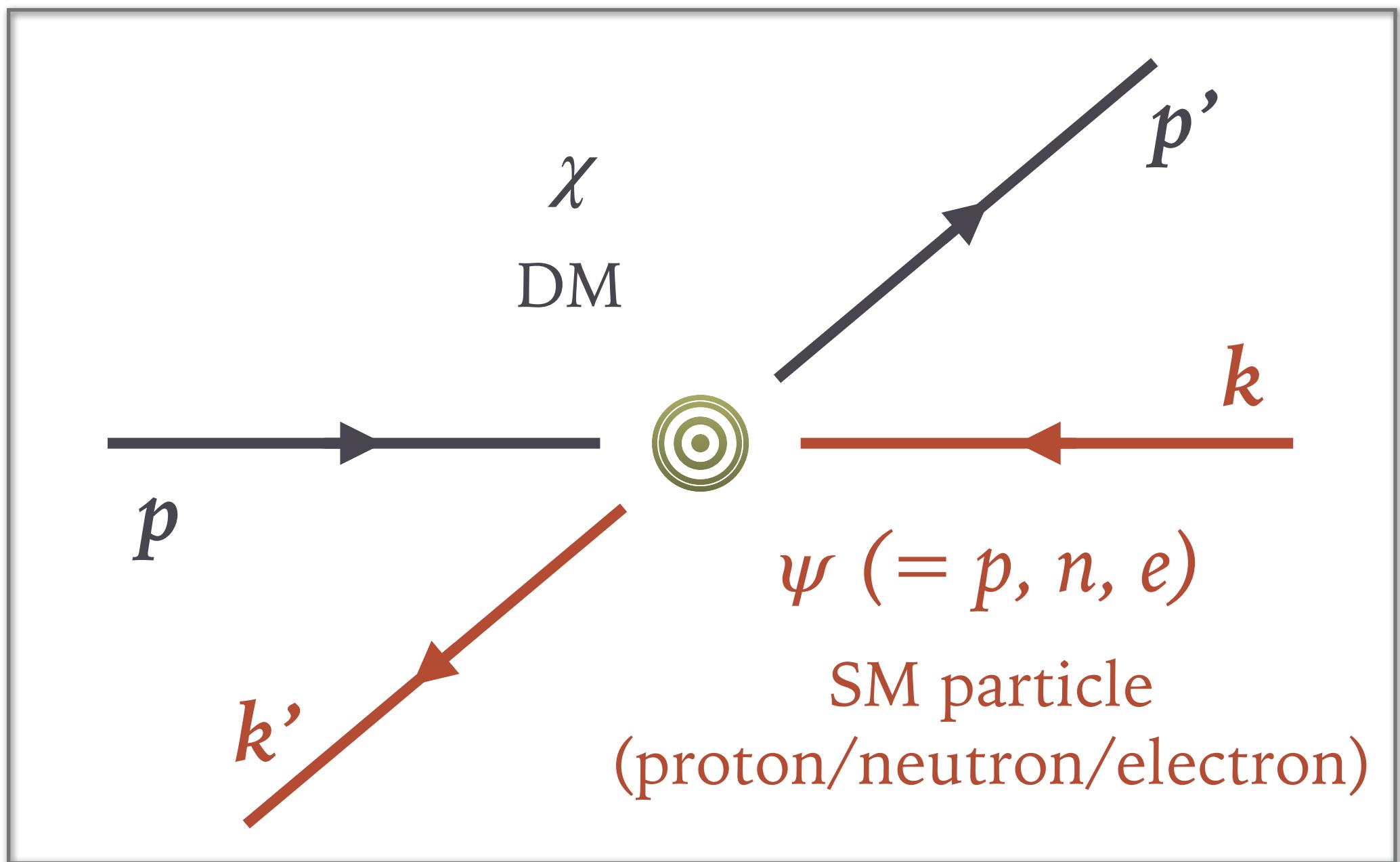


Nonrelativistic (NR) EFT of DM-SM interactions

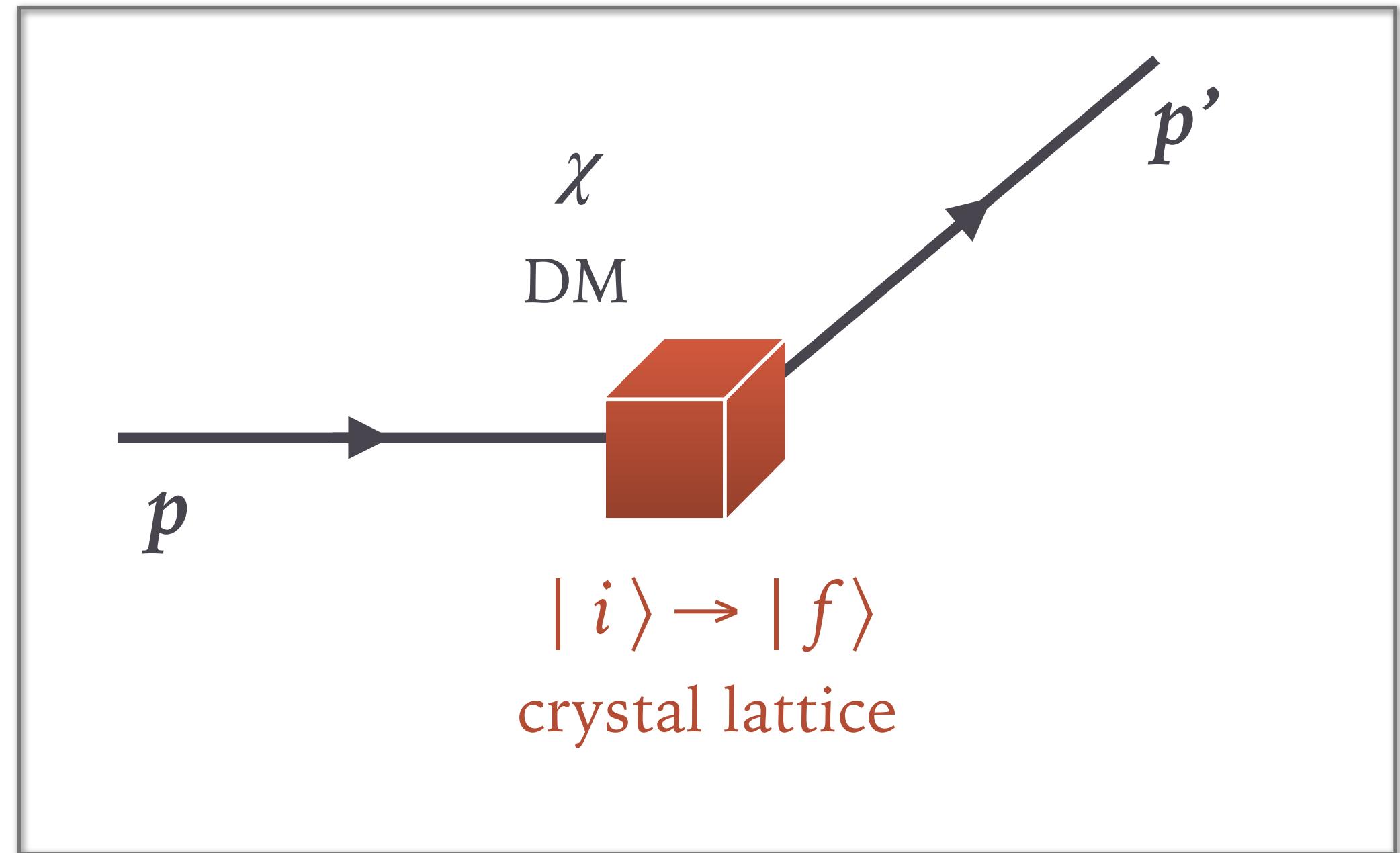
Phonon & magnon excitation rates



Step 2: matching onto lattice d.o.f.



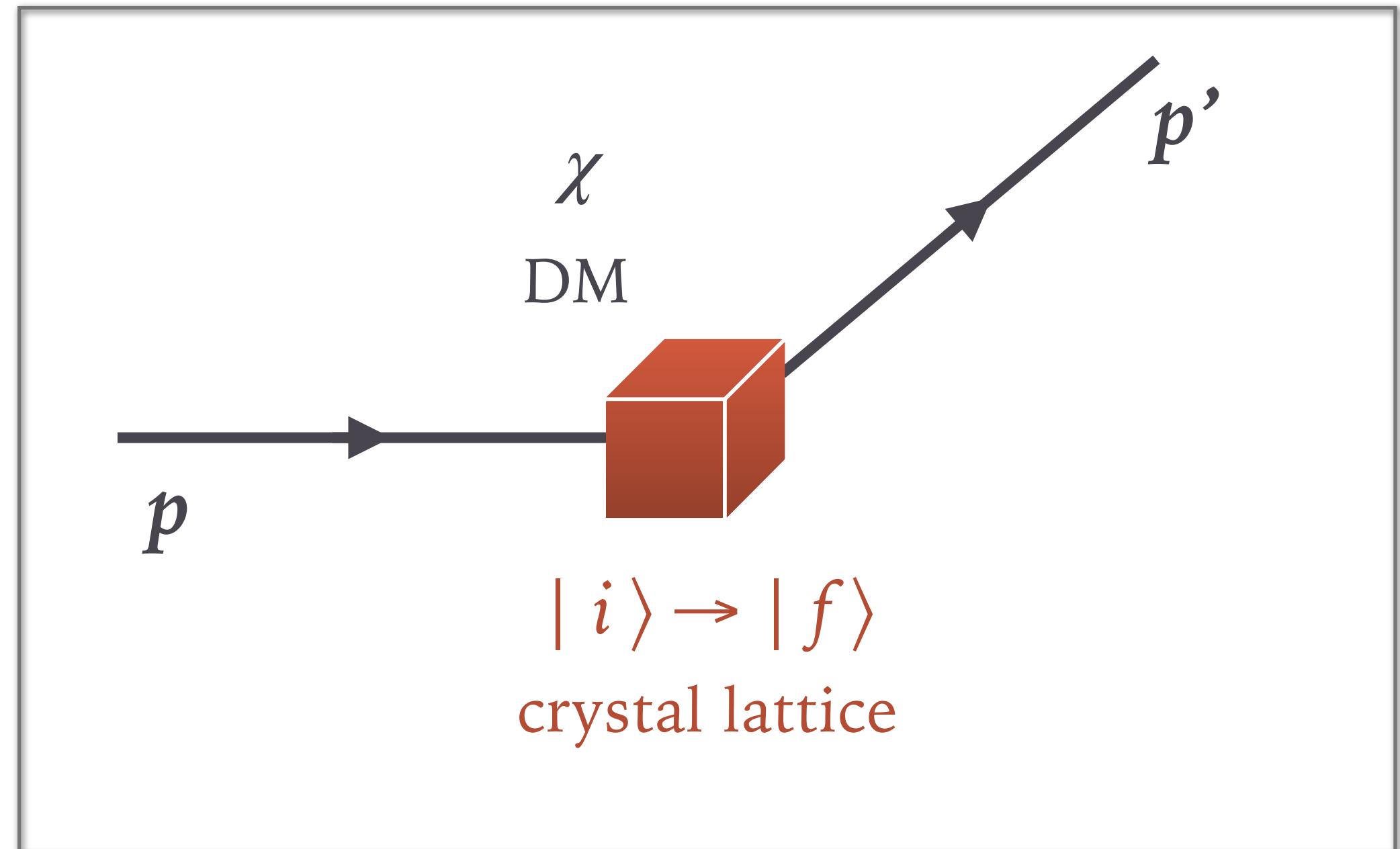
Step 2: matching onto lattice d.o.f.



Step 2: matching onto lattice d.o.f.

- By Fermi's golden rule,

$$\Gamma(\mathbf{v}) = \frac{1}{V} \int \frac{d^3 q}{(2\pi)^3} \sum_f |\langle f | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | i \rangle|^2 2\pi \delta(E_f - E_i - \omega_{\mathbf{q}})$$

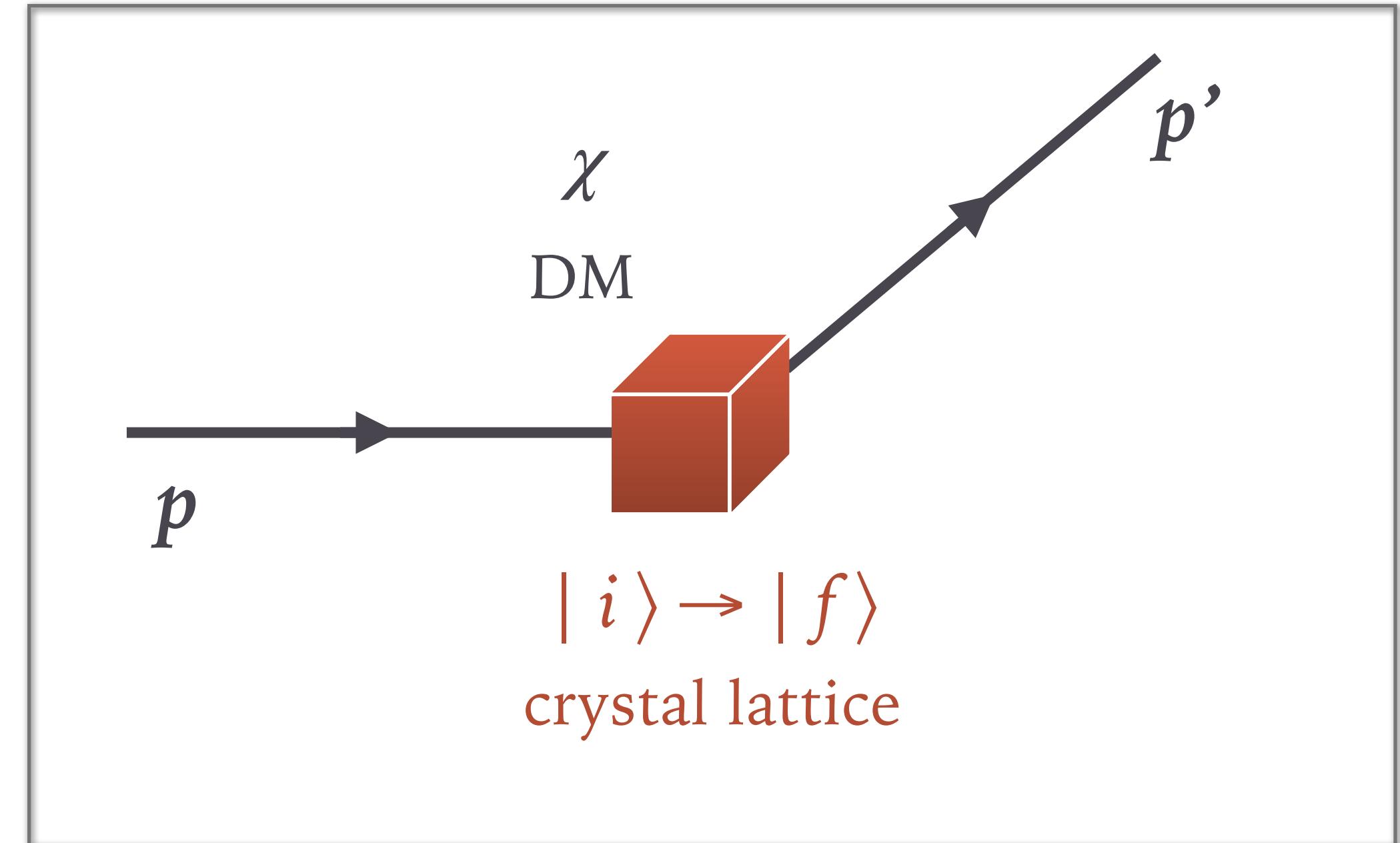


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Fourier transform of lattice potential
[can be velocity dependent (non-static)]



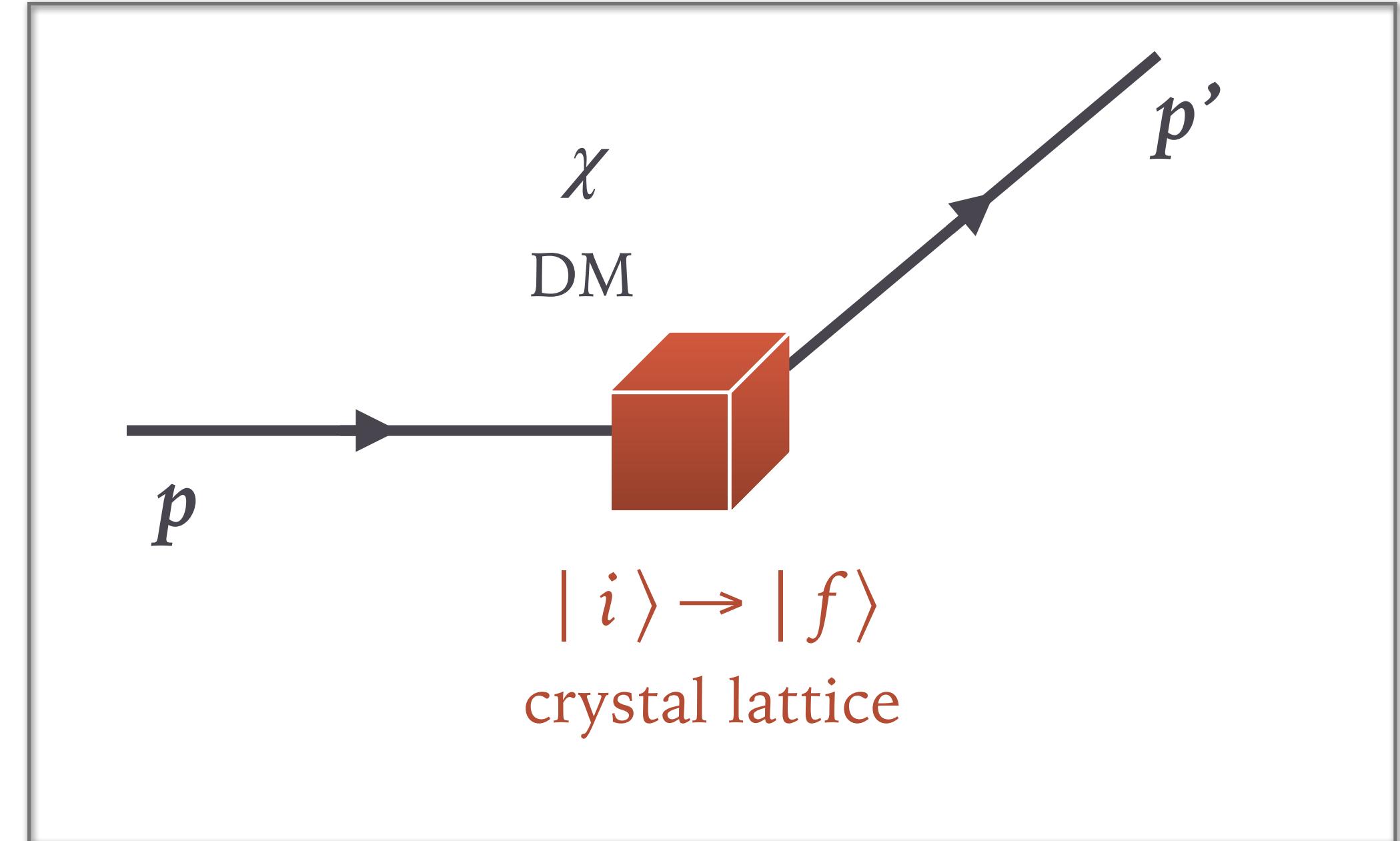
Step 2: matching onto lattice d.o.f.

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Fourier transform of lattice potential
 [can be velocity dependent (non-static)] energy deposition

$$\omega_{\mathbf{q}} = \frac{1}{2} m_{\chi} v^2 - \frac{(m_{\chi} \mathbf{v} - \mathbf{q})^2}{2m_{\chi}} = \mathbf{q} \cdot \mathbf{v} - \frac{q^2}{2m_{\chi}}$$



Step 2: matching onto lattice d.o.f.

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Fourier transform of lattice potential
[can be velocity dependent (non-static)]

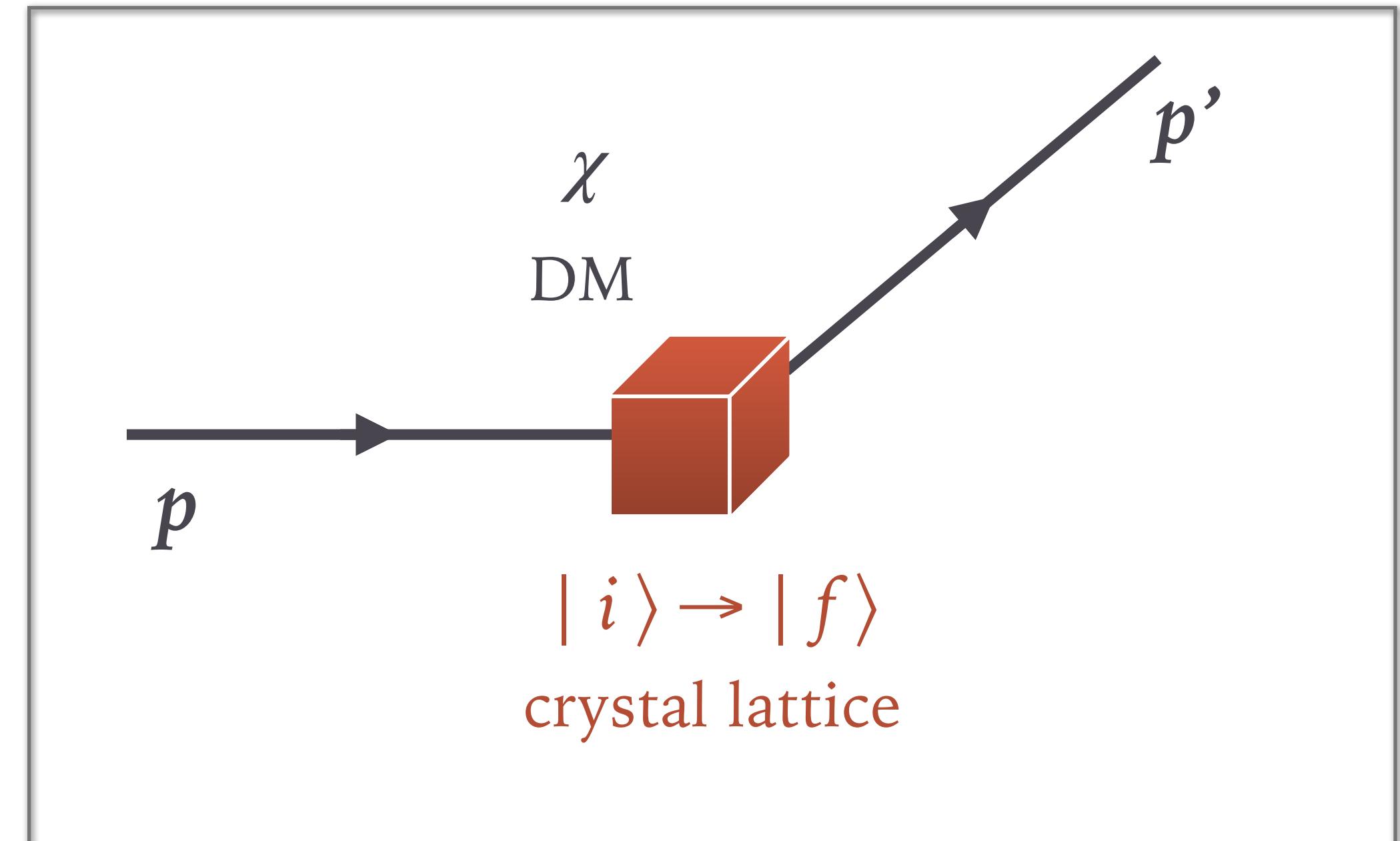
energy deposition

$$\omega_{\mathbf{q}} = \frac{1}{2} m_{\chi} v^2 - \frac{(m_{\chi} \mathbf{v} - \mathbf{q})^2}{2m_{\chi}} = \mathbf{q} \cdot \mathbf{v} - \frac{q^2}{2m_{\chi}}$$

- For a periodic lattice,

$$\mathcal{V}(\mathbf{x}, \mathbf{v}) = \sum_{lj} \mathcal{V}_{lj}(\mathbf{x} - \mathbf{x}_{lj}, \mathbf{v})$$

$$\tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) = \int d^3 x e^{i\mathbf{q} \cdot \mathbf{x}} \mathcal{V}(\mathbf{x}, \mathbf{v}) = \sum_{l,j} e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$$



Step 2: matching onto lattice d.o.f.

- By Fermi's golden rule,

$$\Gamma(\mathbf{v}) = \frac{1}{V} \int \frac{d^3 q}{(2\pi)^3} \sum_f |\langle f | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | i \rangle|^2 2\pi \delta(E_f - E_i - \omega_{\mathbf{q}})$$

Fourier transform of lattice potential
[can be velocity dependent (non-static)]

energy deposition

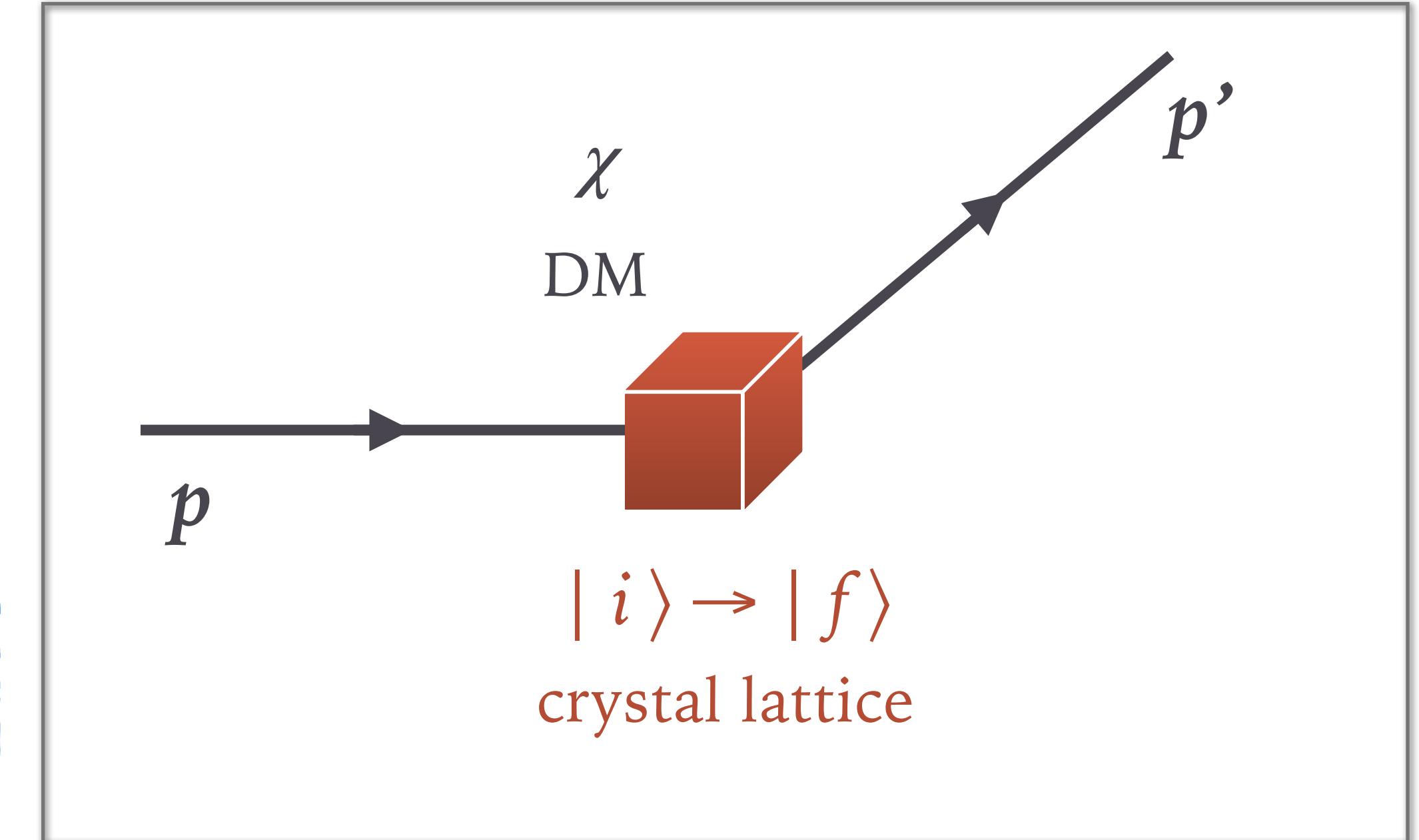
$$\omega_{\mathbf{q}} = \frac{1}{2} m_{\chi} v^2 - \frac{(m_{\chi} \mathbf{v} - \mathbf{q})^2}{2m_{\chi}} = \mathbf{q} \cdot \mathbf{v} - \frac{q^2}{2m_{\chi}}$$

- For a periodic lattice,

$$\mathcal{V}(\mathbf{x}, \mathbf{v}) = \sum_{lj} \mathcal{V}_{lj}(\mathbf{x} - \mathbf{x}_{lj}, \mathbf{v})$$

sum over ions

l labels primitive cells.
 j labels ions in each cell.



$$\tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) = \int d^3 x e^{i\mathbf{q} \cdot \mathbf{x}} \mathcal{V}(\mathbf{x}, \mathbf{v}) = \sum_{lj} e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$$

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$$\Gamma(\mathbf{v}) = \frac{1}{V} \int \frac{d^3 q}{(2\pi)^3} \sum_f |\langle f | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | i \rangle|^2 2\pi \delta(E_f - E_i - \omega_{\mathbf{q}})$$

Fourier transform of lattice potential
[can be velocity dependent (non-static)]

energy deposition

$$\omega_{\mathbf{q}} = \frac{1}{2} m_{\chi} v^2 - \frac{(m_{\chi} \mathbf{v} - \mathbf{q})^2}{2m_{\chi}} = \mathbf{q} \cdot \mathbf{v} - \frac{q^2}{2m_{\chi}}$$

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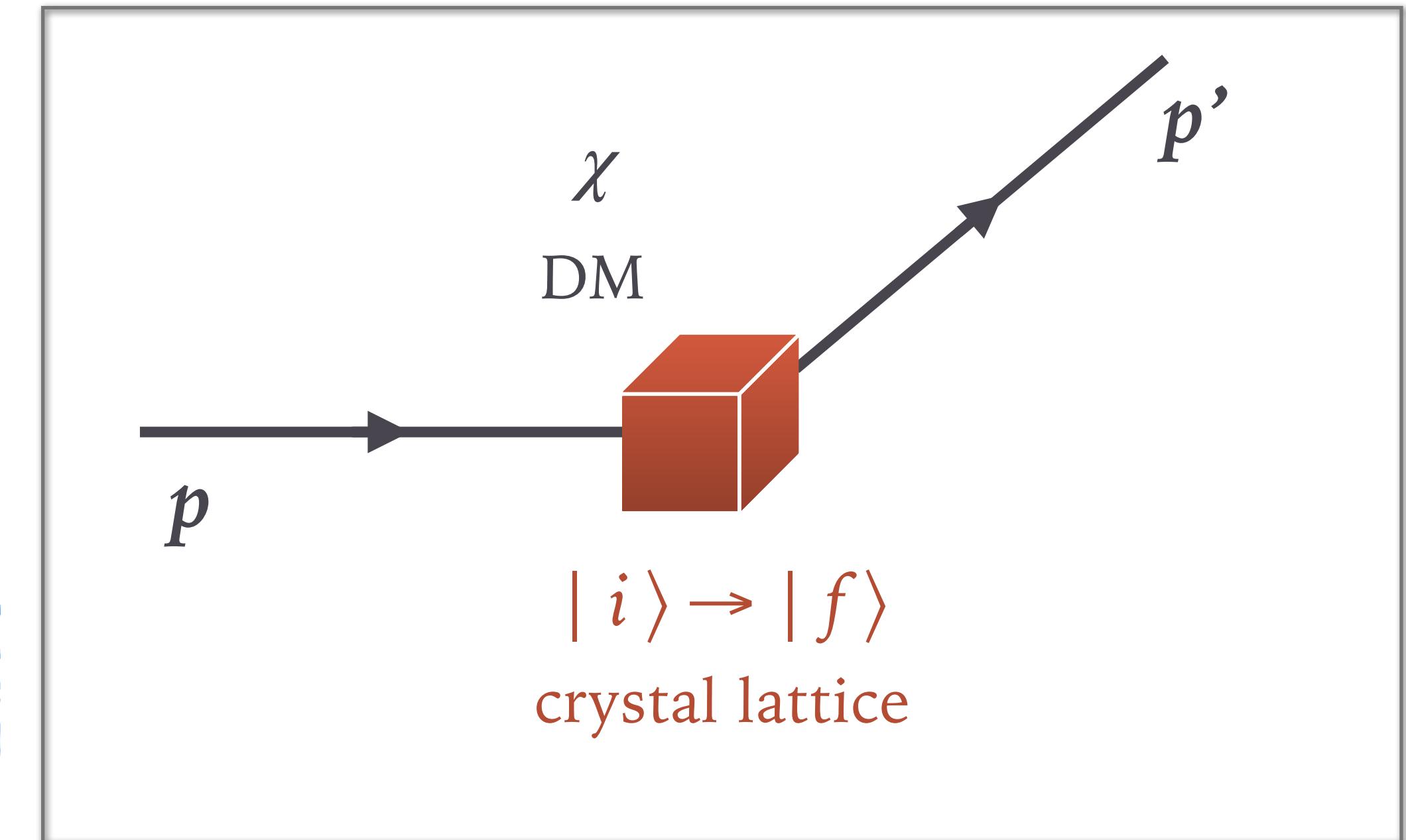
$$\mathcal{V}(\mathbf{x}, \mathbf{v}) = \sum_{lj} \mathcal{V}_{lj}(\mathbf{x} - \mathbf{x}_{lj}, \mathbf{v})$$

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$$\tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) = \int d^3 x e^{i\mathbf{q} \cdot \mathbf{x}} \mathcal{V}(\mathbf{x}, \mathbf{v}) = \sum_{l,j} e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$$

key quantity to compute:
DM-ion scattering potential.



Step 2: matching onto lattice d.o.f.

- Goal: compute $\tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$ in the NR EFT.

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = \mathbb{1}$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$ $\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$

Step 2: matching onto lattice d.o.f.

- Goal: compute $\tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$ in the NR EFT.
- Pick one operator from each category.
 - Other operators are completely analogous.

$$\begin{aligned}\tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} & \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right. \\ & \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right]\end{aligned}$$

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
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Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
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Step 2: matching onto lattice d.o.f.

- Goal: compute $\tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$ in the NR EFT.
- Pick one operator from each category.
 - Other operators are completely analogous.

$$\begin{aligned}\tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) \supset & \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right. \\ & \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right]\end{aligned}$$

sum over the ion's constituent $\psi (= p, n, e)$ particles

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
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	$\mathcal{O}_6^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}} \right) \left(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}} \right)$
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	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\mathbf{S}_{\psi} \times \mathbf{v}^{\perp} \right)$
	$\mathcal{O}_{13}^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp} \right) \left(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$
	$\mathcal{O}_{14}^{(\psi)} = \left(\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp} \right) \left(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$
	$\mathcal{O}_{15}^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right) \right) \left(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$

Step 2: matching onto lattice d.o.f.

- Goal: compute $\tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v})$ in the NR EFT.
- Pick one operator from each category.
 - Other operators are completely analogous.

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sum over the ion's constituent $\psi (= p, n, e)$ particles

expand in the long wavelength limit $\Rightarrow 1 + i\mathbf{q} \cdot \mathbf{x}_{\alpha} + \dots$

- For DM lighter than ~ 10 MeV, momentum transfer is small compared to $1/r_{\text{ion}}$. The **expansion** is justified.

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$ $\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{v}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -independent operators.

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^{\perp} - <i>independent</i>	$\mathcal{O}_1^{(\psi)} = 1$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to <i>charge</i> , \mathbf{v}^{\perp} - <i>dependent</i>	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} - <i>independent</i>	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$ $\mathcal{O}_6^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}} \right) \left(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} - <i>dependent</i>	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\mathbf{S}_{\psi} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_{13}^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp} \right) \left(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_{14}^{(\psi)} = \left(\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp} \right) \left(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_{15}^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right) \right) \left(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$

Step 2: matching onto lattice d.o.f.

$$\tilde{v}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -independent operators.

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$ $\mathcal{O}_6^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}} \right) \left(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\mathbf{S}_{\psi} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_{13}^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp} \right) \left(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_{14}^{(\psi)} = \left(\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp} \right) \left(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$ $\mathcal{O}_{15}^{(\psi)} = \left(\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right) \right) \left(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}} \right)$

Step 2: matching onto lattice d.o.f.

$$\tilde{v}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -independent operators.

$$c_1^{(\psi)} \sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} \simeq c_1^{(\psi)} \sum_{\alpha} \langle 1 \rangle_{lj} = c_1^{(\psi)} \langle N_{\psi} \rangle_{lj},$$

$$c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \simeq c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \sum_{\alpha} \langle \mathbf{S}_{\psi,\alpha} \rangle_{lj} = c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle \mathbf{S}_{\psi} \rangle_{lj}.$$

► Couplings to **particle number** and **total spin** of the protons/neutrons/electrons associated with the ion at site l,j .

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to <i>charge</i> , \mathbf{v}^{\perp} -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$ $\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{V}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -dependent operators.

$$\mathbf{v}_{\alpha}^{\perp} = \mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} - \frac{(\mathbf{k} + \mathbf{k}')_{\alpha}}{2m_{\psi}} = \mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} + \frac{i}{2m_{\psi}} \nabla_{\alpha}$$

Interaction Type	NR Operators
Coupling to <i>charge</i> , \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to <i>charge</i> , \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} -dependent	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
Coupling to <i>spin</i> , \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp}))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{V}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -dependent operators.

$$\mathbf{v}_{\alpha}^{\perp} = \mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} - \frac{(\mathbf{k} + \mathbf{k}')_{\alpha}}{2m_{\psi}} = \boxed{\mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}}} + \frac{i}{2m_{\psi}} \nabla_{\alpha}$$

same treatment as before

⇒ total particle number & spin

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp}))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{V}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -dependent operators.

$$\mathbf{v}_{\alpha}^{\perp} = \mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} - \frac{(\mathbf{k} + \mathbf{k}')_{\alpha}}{2m_{\psi}} = \boxed{\mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}}} + \boxed{\frac{i}{2m_{\psi}} \nabla_{\alpha}}$$

same treatment as before
 ⇒ total particle number & spin

probability current

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp}))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{V}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -dependent operators.

$$\mathbf{v}_{\alpha}^{\perp} = \mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} - \frac{(\mathbf{k} + \mathbf{k}')_{\alpha}}{2m_{\psi}} = \boxed{\mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}}} + \boxed{\frac{i}{2m_{\psi}} \nabla_{\alpha}}$$

same treatment as before
 ⇒ total particle number & spin

probability current

$$\sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{j}_{\alpha} \rangle_{lj} \simeq \frac{i\mathbf{q}}{2m_{\psi}} \times \sum_{\alpha} \langle \mathbf{L}_{\psi,\alpha} \rangle_{lj} = \frac{i\mathbf{q}}{2m_{\psi}} \times \boxed{\langle \mathbf{L}_{\psi} \rangle_{lj}}$$

► Orbital angular momentum emerges (after some algebra).

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot (\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp}))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{V}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -dependent operators.

$$c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} = c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \left[\left(\mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} \right) \langle \mathbf{N}_{\psi} \rangle_{lj} + \frac{i\mathbf{q}}{2m_{\psi}} \times \langle \mathbf{L}_{\psi} \rangle_{lj} \right],$$

$$c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi,\alpha} \rangle_{lj} \\ = c_3^{(\psi)} \left[\left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v} \right) \cdot \langle \mathbf{S}_{\psi} \rangle_{lj} + \frac{1}{2m_{\psi}^2} (\mathbf{q}^2 \delta^{ik} - q^i q^k) (\langle \mathbf{L}_{\psi} \otimes \mathbf{S}_{\psi} \rangle_{lj})^{ik} \right].$$

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

$$\tilde{v}_{lj}(-\mathbf{q}, \mathbf{v}) \supset \sum_{\alpha} \left[c_1^{(\psi)} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \rangle_{lj} + c_4^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right. \\ \left. + c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} + c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi, \alpha} \rangle_{lj} \right]$$

► \mathbf{v}^{\perp} -dependent operators.

$$c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \rangle_{lj} = c_8^{(\psi)} \mathbf{S}_{\chi} \cdot \left[\left(\mathbf{v} - \frac{\mathbf{q}}{2m_{\chi}} \right) \langle N_{\psi} \rangle_{lj} + \frac{i\mathbf{q}}{2m_{\psi}} \times \langle \mathbf{L}_{\psi} \rangle_{lj} \right],$$

$$c_3^{(\psi)} \frac{i\mathbf{q}}{m_{\psi}} \cdot \sum_{\alpha} \langle e^{i\mathbf{q} \cdot \mathbf{x}_{\alpha}} \mathbf{v}_{\alpha}^{\perp} \times \mathbf{S}_{\psi, \alpha} \rangle_{lj} \\ = c_3^{(\psi)} \left[\left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v} \right) \cdot \langle \mathbf{S}_{\psi} \rangle_{lj} + \frac{1}{2m_{\psi}^2} (\mathbf{q}^2 \delta^{ik} - q^i q^k) \langle (\mathbf{L}_{\psi} \otimes \mathbf{S}_{\psi})_{lj} \rangle^{ik} \right].$$

► Couplings to particle number, total spin, orbital angular momentum and spin-orbit coupling of the protons/neutrons/electrons associated with the ion at site l, j .

Interaction Type	NR Operators
Coupling to charge, \mathbf{v}^{\perp} -independent	$\mathcal{O}_1^{(\psi)} = 1$
Coupling to charge, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
	$\mathcal{O}_8^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp}$
Coupling to spin, \mathbf{v}^{\perp} -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_{\chi} \cdot \mathbf{S}_{\psi}$
	$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_{\chi} \cdot \frac{\mathbf{q}}{m_{\psi}})(\mathbf{S}_{\psi} \cdot \frac{\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_9^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}}$
Coupling to spin, \mathbf{v}^{\perp} -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_{\psi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right)$
	$\mathcal{O}_7^{(\psi)} = \mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp}$
	$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_{\chi} \cdot (\mathbf{S}_{\psi} \times \mathbf{v}^{\perp})$
	$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_{\psi} \cdot \mathbf{v}^{\perp})(\mathbf{S}_{\chi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$
	$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_{\chi} \cdot \left(\frac{i\mathbf{q}}{m_{\psi}} \times \mathbf{v}^{\perp} \right))(\mathbf{S}_{\psi} \cdot \frac{i\mathbf{q}}{m_{\psi}})$

Step 2: matching onto lattice d.o.f.

crystal responses

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{\psi=p,n,e} c_1^{(\psi)} (\mathbf{N}_\psi)_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times (\mathbf{S}_\psi)_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_\chi \cdot (\mathbf{S}_\psi)_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_\chi) (\mathbf{N}_\psi)_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot (\mathbf{L}_\psi)_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\hat{\mathbf{q}} \cdot (\mathbf{S}_\psi)_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot (\mathbf{S}_\psi)_{lj} + e^{ikk'} \frac{i\mathbf{q}^{k'}}{2m_\chi} ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_\chi) (\mathbf{N}_\psi)_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_\chi \cdot (\hat{\mathbf{q}} \times (\mathbf{L}_\psi)_{lj}) \right] \\ & + c_9^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_\chi \cdot ((\mathbf{S}_\psi)_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{S}_\psi)_{lj} \\ & + c_{11}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_\chi \cdot (\mathbf{N}_\psi)_{lj} \\ & + c_{12}^{(\psi)} \left[(\mathbf{v}' \times \mathbf{S}_\chi) \cdot (\mathbf{S}_\psi)_{lj} + \frac{i\mathbf{q}}{2m_\psi} ((\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) \delta^{ik} - \hat{q}^k S_\chi^i) ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_{13}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\mathbf{v}' \cdot \mathbf{S}_\chi) (\hat{\mathbf{q}} \cdot (\mathbf{S}_\psi)_{lj}) + \frac{q^2}{2m_\psi^2} (\hat{\mathbf{q}} \times \mathbf{S}_\chi) \cdot (\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj} \cdot \hat{\mathbf{q}} \right] \\ & + c_{14}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\mathbf{v}' \cdot (\mathbf{S}_\psi)_{lj}) - e^{ikk'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_{15}^{(\psi)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_\chi)) (\hat{\mathbf{q}} \cdot (\mathbf{S}_\psi)_{lj}) \right. \\ & \quad \left. + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot (\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj} \cdot \hat{\mathbf{q}} \right], \end{aligned}$$

Interaction Type	NR Operators	Point-like Response	Composite Response
Coupling to charge, \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = \mathbf{1}$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$	N	-
Coupling to charge, \mathbf{v}^\perp -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$	N	L
Coupling to spin, \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$	S	-
Coupling to spin, \mathbf{v}^\perp -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$ $\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$ $\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$	S	$L \otimes S$

Step 2: matching onto lattice d.o.f.

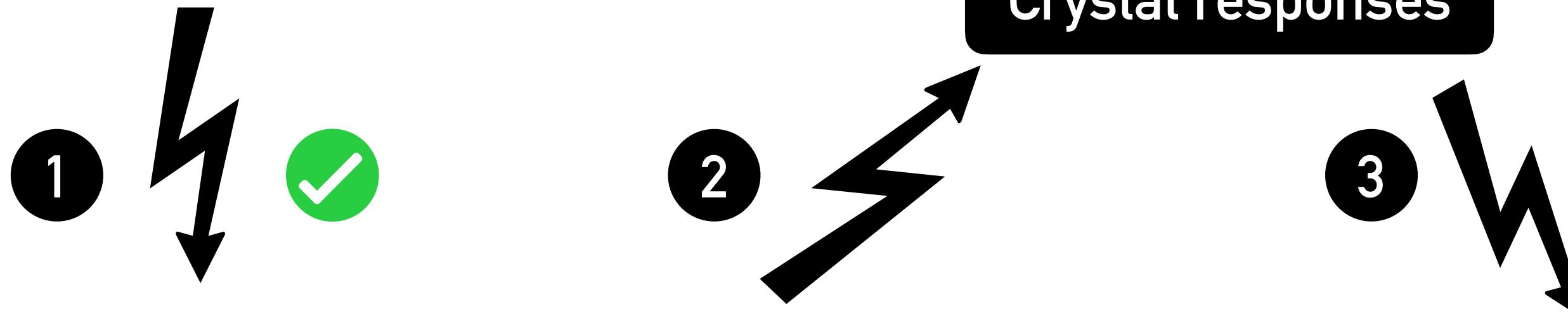
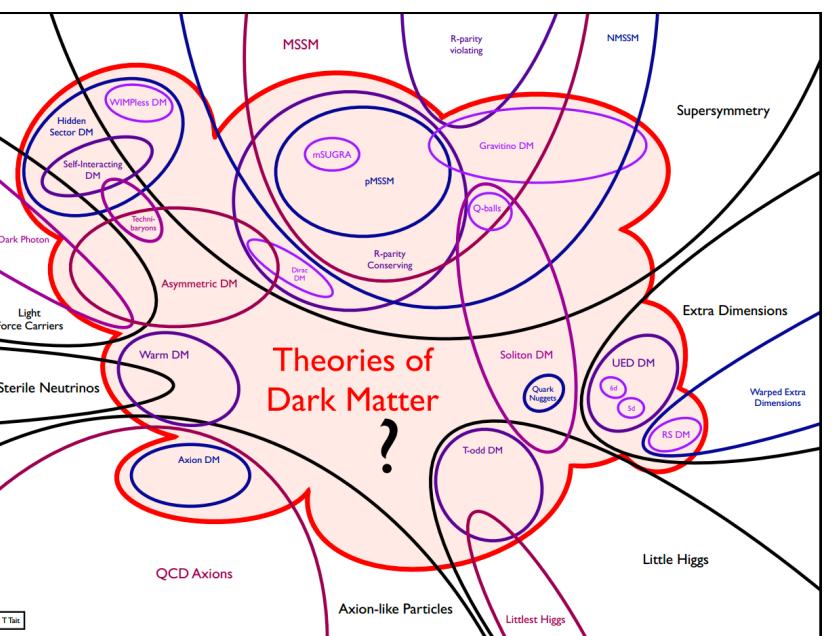
crystal responses

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{\psi=p,n,e} c_1^{(\psi)} (\mathbf{N}_\psi)_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times (\mathbf{S}_\psi)_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_\chi \cdot (\mathbf{S}_\psi)_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_\chi) (\mathbf{N}_\psi)_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot (\mathbf{L}_\psi)_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\hat{\mathbf{q}} \cdot (\mathbf{S}_\psi)_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot (\mathbf{S}_\psi)_{lj} + \epsilon^{ikk'} \frac{i\mathbf{q}^{k'}}{2m_\chi} ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_\chi) (\mathbf{N}_\psi)_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_\chi \cdot (\hat{\mathbf{q}} \times (\mathbf{L}_\psi)_{lj}) \right] \\ & + c_9^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_\chi \cdot ((\mathbf{S}_\psi)_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{S}_\psi)_{lj} \\ & + c_{11}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_\chi \cdot (\mathbf{N}_\psi)_{lj} \\ & + c_{12}^{(\psi)} \left[(\mathbf{v}' \times \mathbf{S}_\chi) \cdot (\mathbf{S}_\psi)_{lj} + \frac{i\mathbf{q}}{2m_\psi} ((\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) \delta^{ik} - \hat{q}^k S_\chi^i) ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_{13}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\mathbf{v}' \cdot \mathbf{S}_\chi) (\hat{\mathbf{q}} \cdot (\mathbf{S}_\psi)_{lj}) + \frac{q^2}{2m_\psi^2} (\hat{\mathbf{q}} \times \mathbf{S}_\chi) \cdot (\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj} \cdot \hat{\mathbf{q}} \right] \\ & + c_{14}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\mathbf{v}' \cdot (\mathbf{S}_\psi)_{lj}) - \epsilon^{ikk'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) ((\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj})^{ik} \right] \\ & + c_{15}^{(\psi)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_\chi)) (\hat{\mathbf{q}} \cdot (\mathbf{S}_\psi)_{lj}) \right. \\ & \quad \left. + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot (\mathbf{L}_\psi \otimes \mathbf{S}_\psi)_{lj} \cdot \hat{\mathbf{q}} \right], \end{aligned}$$

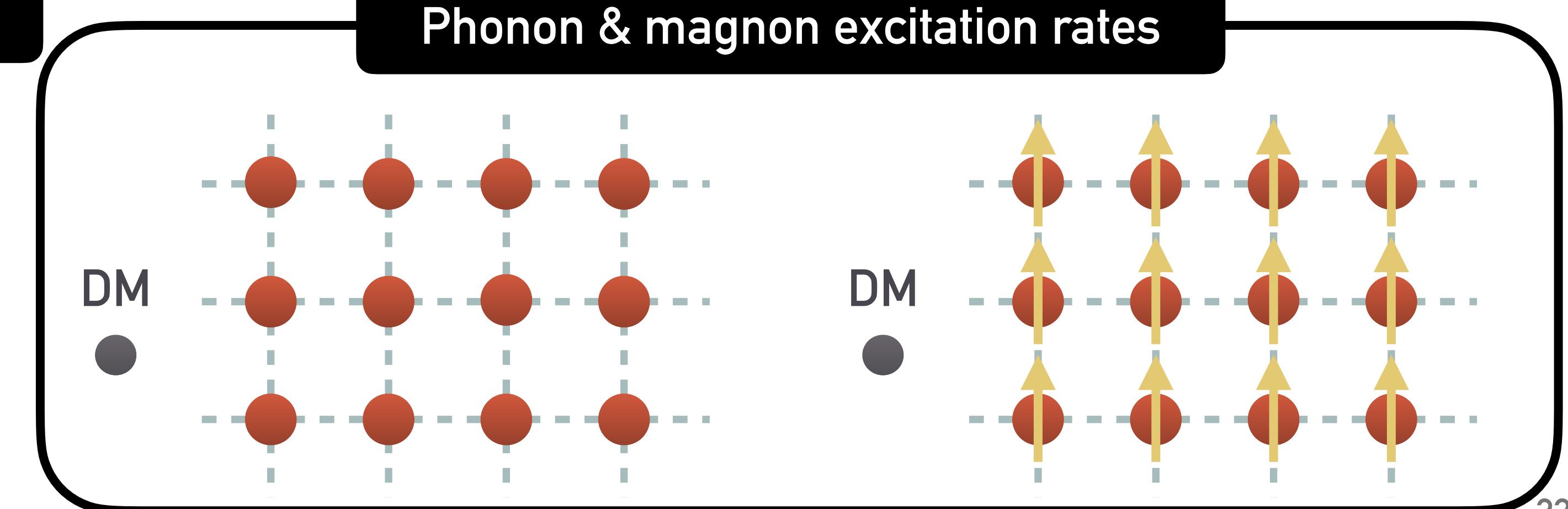
Interaction Type	NR Operators	Point-like Response	Composite Response
Coupling to <i>charge</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_1^{(\psi)} = \mathbf{1}$ $\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$	N	-
Coupling to <i>charge</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$	N	L
Coupling to <i>spin</i> , \mathbf{v}^\perp -independent	$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$ $\mathcal{O}_6^{(\psi)} = \left(\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi} \right) \left(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi} \right)$ $\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot \left(\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi} \right)$ $\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$	S	-
Coupling to <i>spin</i> , \mathbf{v}^\perp -dependent	$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$ $\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$ $\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot \left(\mathbf{S}_\psi \times \mathbf{v}^\perp \right)$ $\mathcal{O}_{13}^{(\psi)} = \left(\mathbf{S}_\chi \cdot \mathbf{v}^\perp \right) \left(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi} \right)$ $\mathcal{O}_{14}^{(\psi)} = \left(\mathbf{S}_\psi \cdot \mathbf{v}^\perp \right) \left(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi} \right)$ $\mathcal{O}_{15}^{(\psi)} = \left(\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right) \right) \left(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi} \right)$	S	$L \otimes S$

EFT of DM direct detection: preview

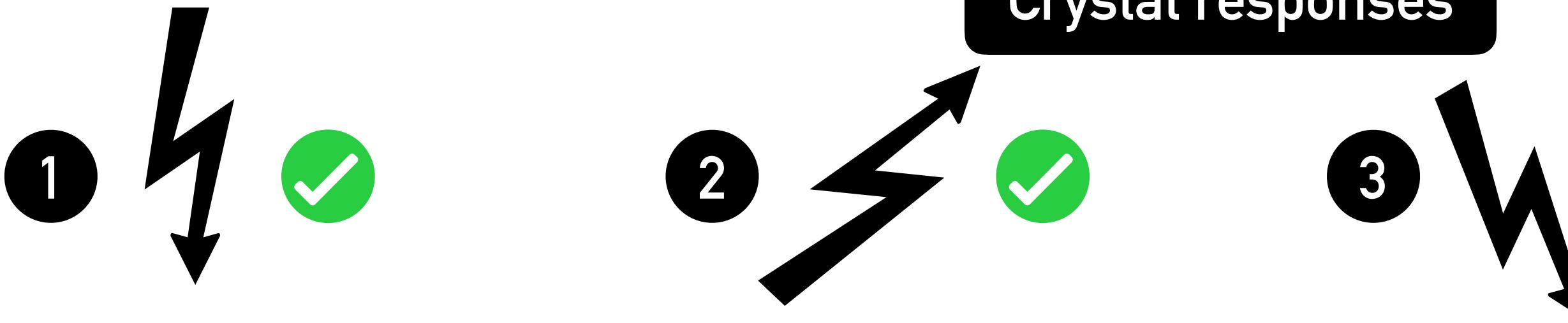
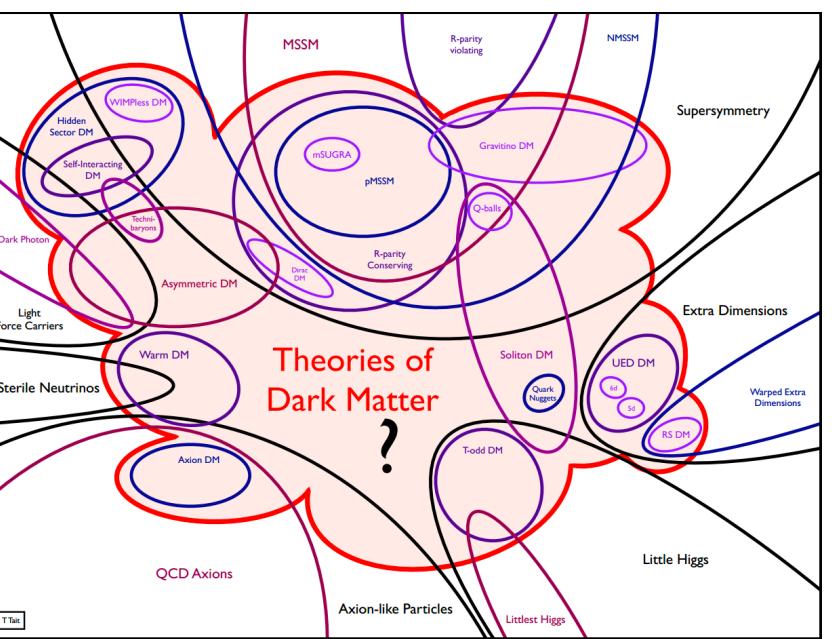


Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates

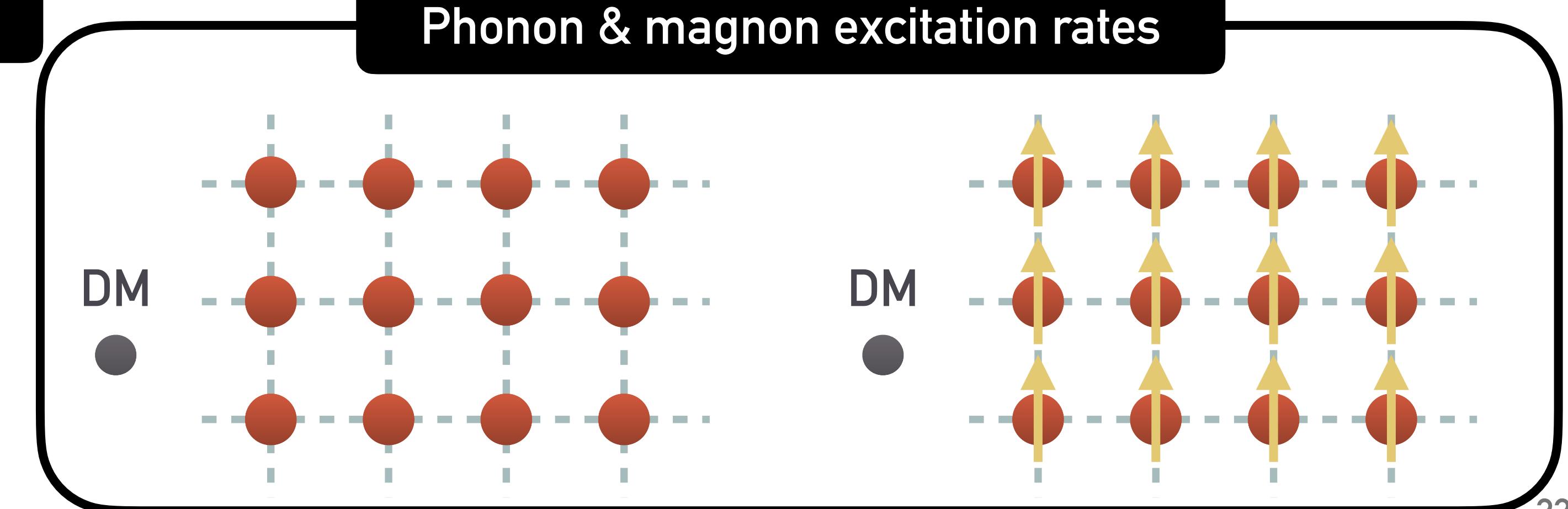


EFT of DM direct detection: preview

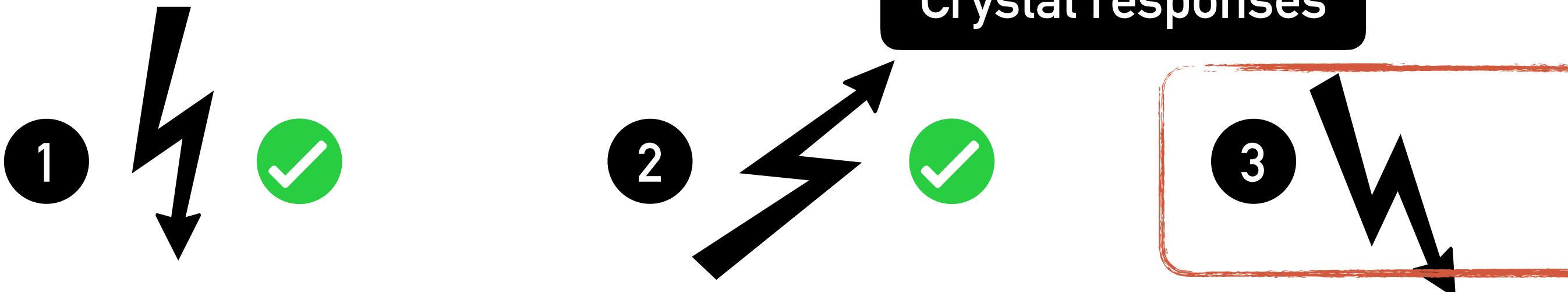
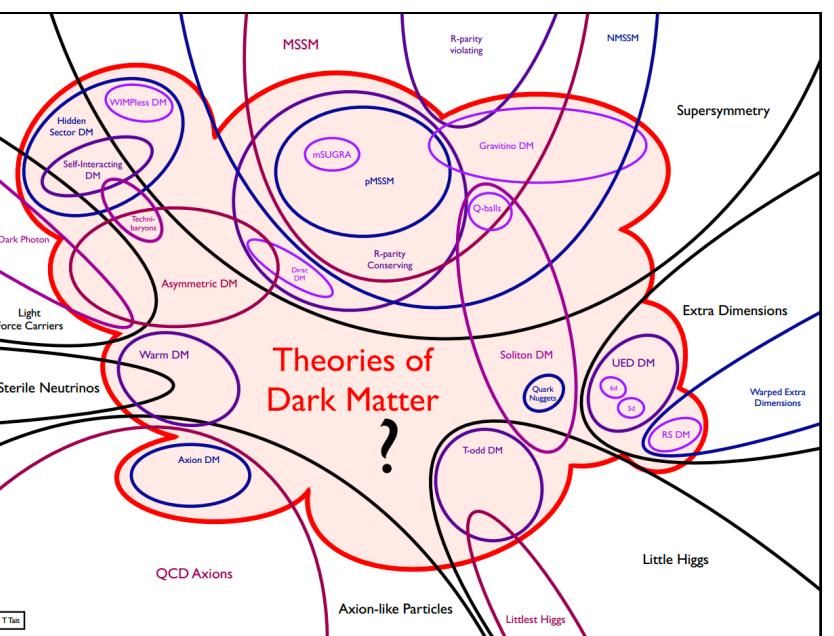


Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates

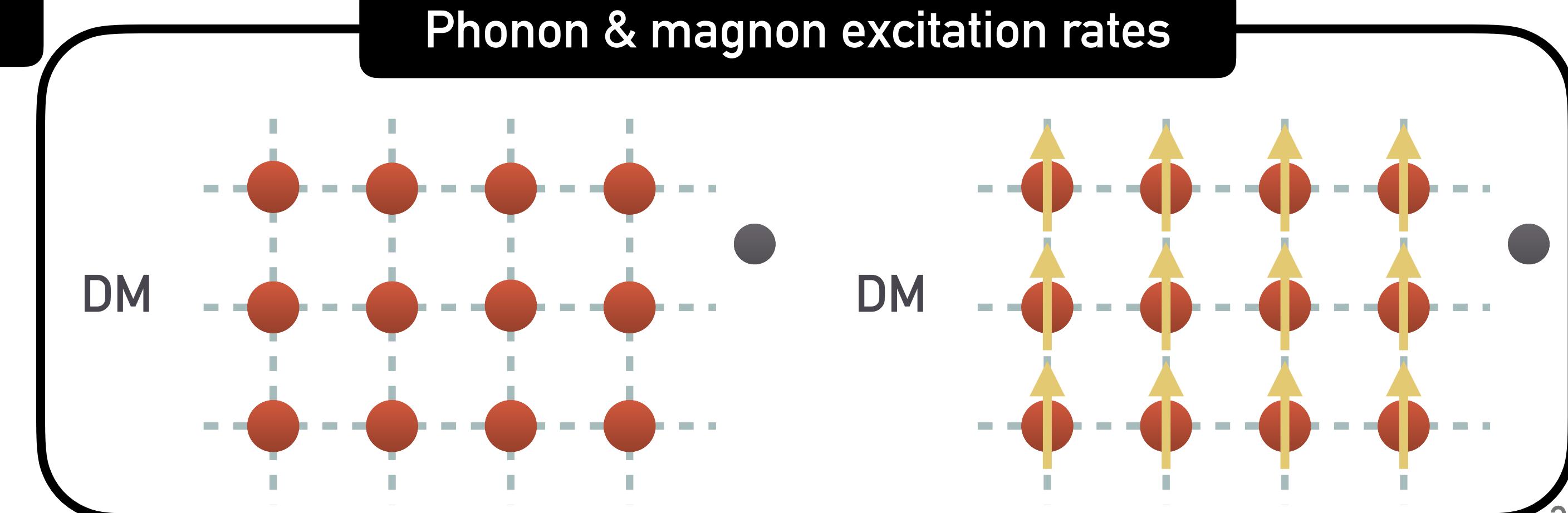


EFT of DM direct detection: preview



Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates



Step 3: quantizing lattice potential for phonons & magnons

- Big picture.
 - All 4 responses can excite phonons.
 - Any coupling can shake the lattice.
 - But it needs to be “**coherent**” to excite phonons.

Crystal responses

DM couplings to lattice d.o.f.

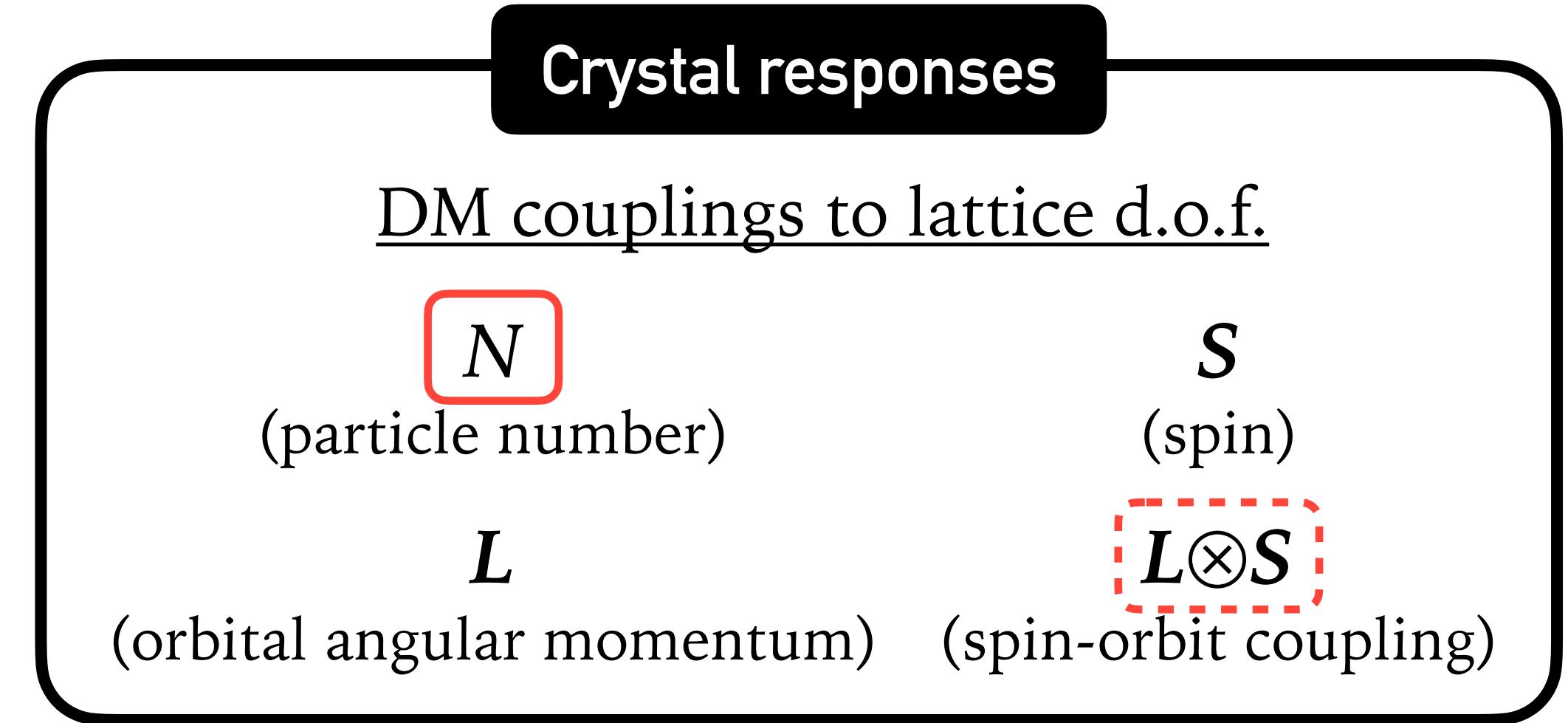
N
(particle number)

S (spin)

$$\begin{array}{c} L \quad L \otimes S \\ (\text{orbital angular momentum}) \quad (\text{spin-orbit coupling}) \end{array}$$

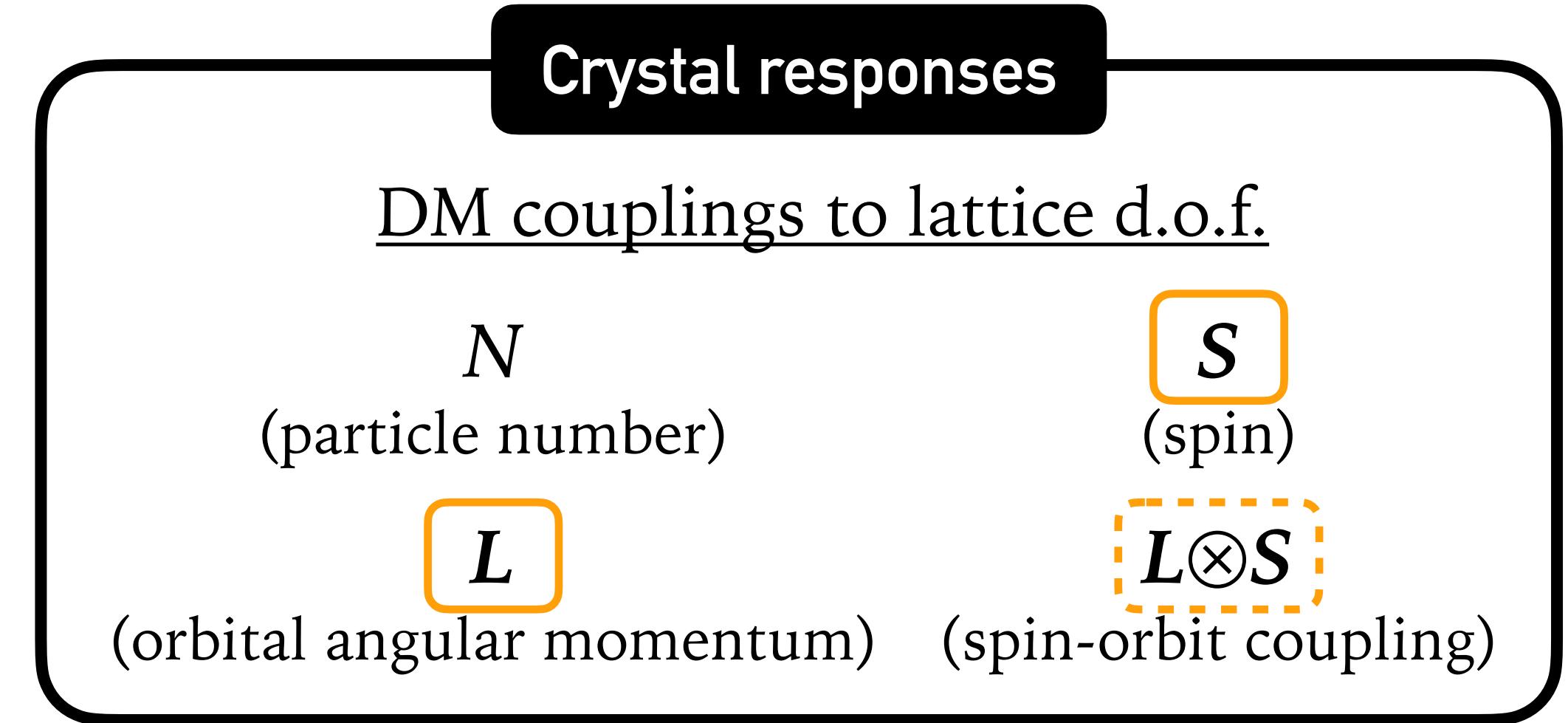
Step 3: quantizing lattice potential for phonons & magnons

- Big picture.
- All 4 responses can excite **phonons**.
 - Any coupling can shake the lattice.
 - But it needs to be “**coherent**” to excite phonons.
 - Scalar couplings ($N, L \cdot S$) are trivially coherent.



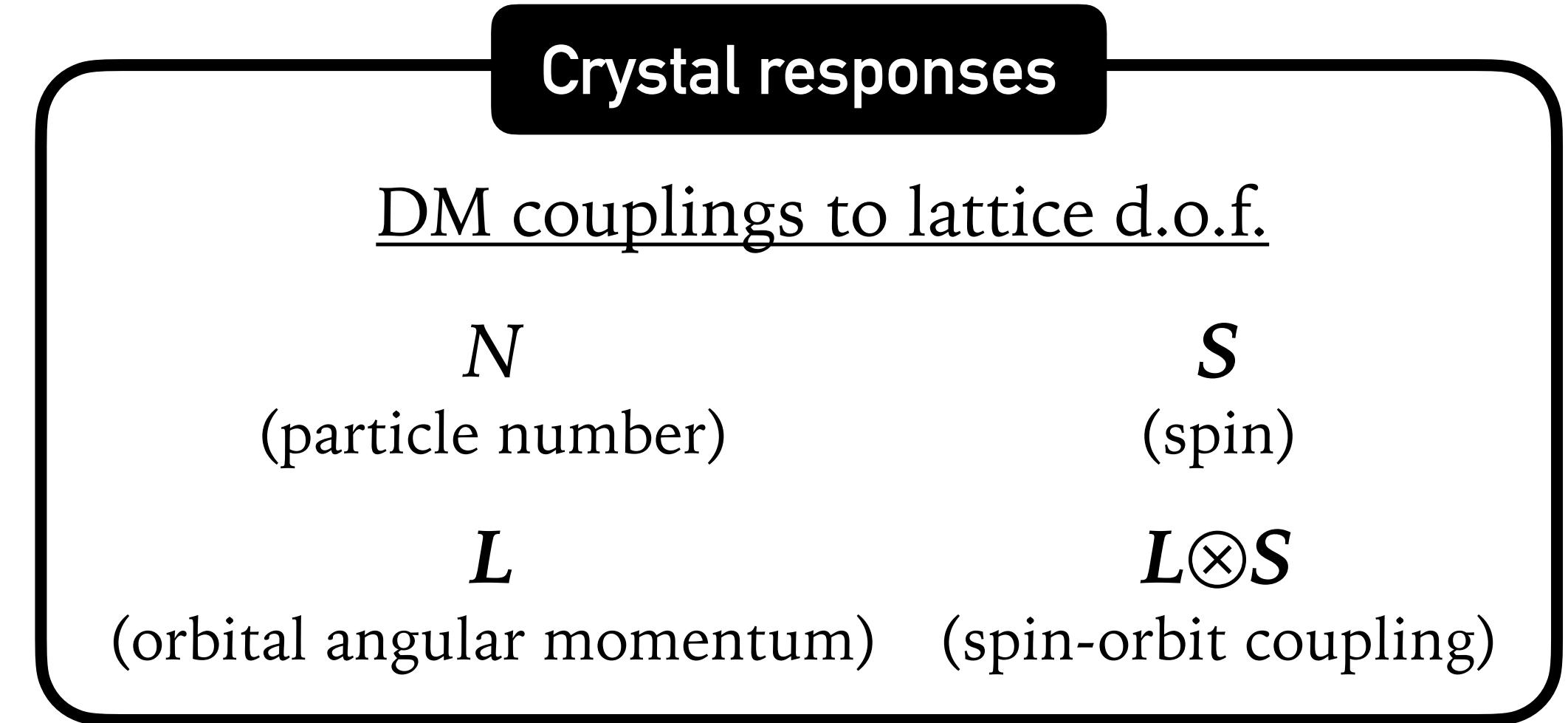
Step 3: quantizing lattice potential for phonons & magnons

- Big picture.
- All 4 responses can excite **phonons**.
 - Any coupling can shake the lattice.
 - But it needs to be “**coherent**” to excite phonons.
 - Scalar couplings ($N, L \cdot S$) are trivially coherent.
 - Vector/tensor couplings are not coherent unless **ordered** (spontaneously or by external fields).



Step 3: quantizing lattice potential for phonons & magnons

- Big picture.
- All 4 responses can excite **phonons**.
 - Any coupling can shake the lattice.
 - But it needs to be “**coherent**” to excite phonons.
 - Scalar couplings (N , $L \cdot S$) are trivially coherent.
 - Vector/tensor couplings are not coherent unless **ordered** (spontaneously or by external fields).
- Need to couple to **magnetic ions’ spins** to excite **magnons**.



Step 3: quantizing lattice potential for phonons & magnons

- Big picture.
- All 4 responses can excite **phonons**.
 - Any coupling can shake the lattice.
 - But it needs to be “**coherent**” to excite phonons.
 - Scalar couplings (N , $L \cdot S$) are trivially coherent.
 - Vector/tensor couplings are not coherent unless **ordered** (spontaneously or by external fields).
- Need to couple to **magnetic ions’ spins** to excite **magnons**.
 - Ionic spins come from **electrons**. In many cases, they are S_e .

Crystal responses

DM couplings to lattice d.o.f.

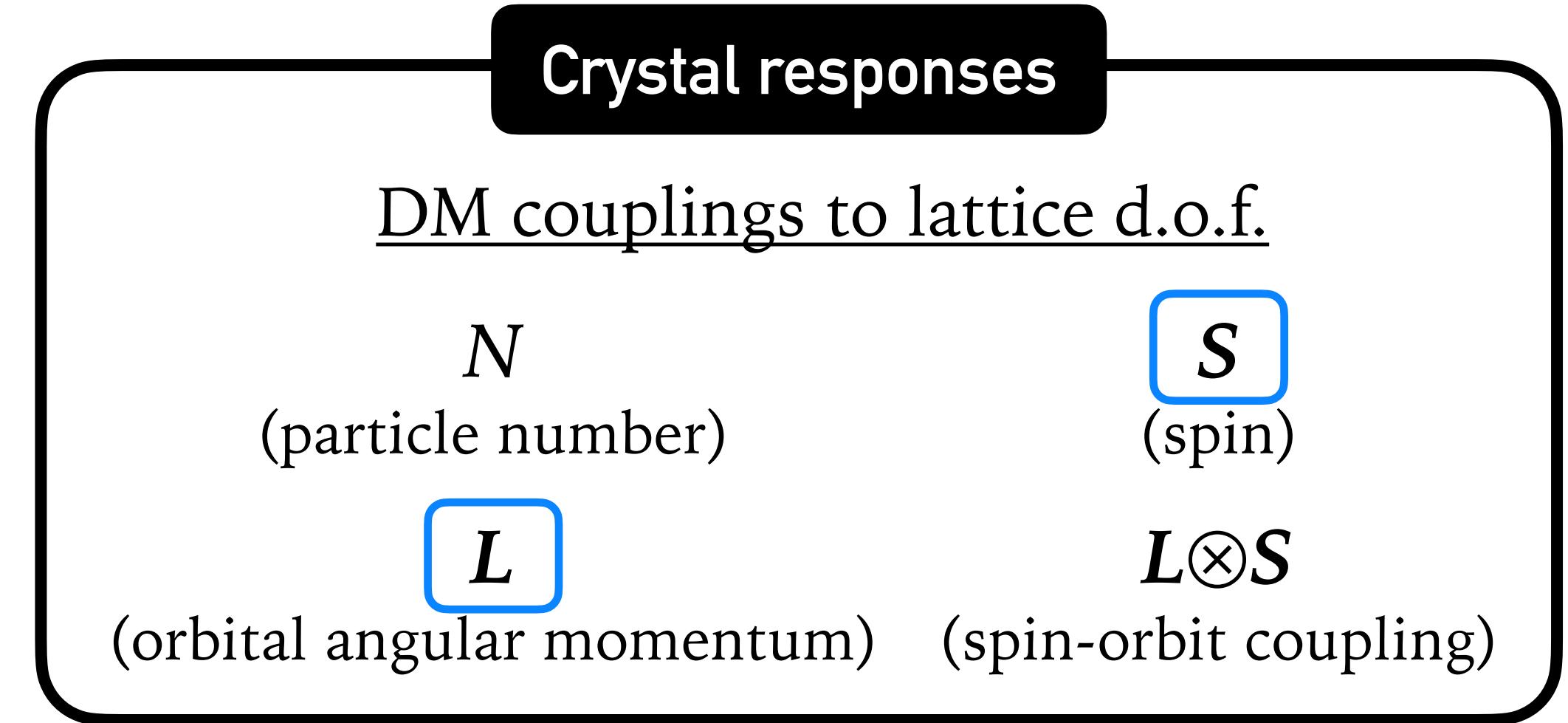
N
(particle number)

S
(spin)

L
(orbital angular momentum) $L \otimes S$
(spin-orbit coupling)

Step 3: quantizing lattice potential for phonons & magnons

- Big picture.
- All 4 responses can excite **phonons**.
 - Any coupling can shake the lattice.
 - But it needs to be “**coherent**” to excite phonons.
 - Scalar couplings (N , $L \cdot S$) are trivially coherent.
 - Vector/tensor couplings are not coherent unless **ordered** (spontaneously or by external fields).
- Need to couple to **magnetic ions’ spins** to excite **magnons**.
 - Ionic spins come from **electrons**. In many cases, they are S_e .
 - They may also have orbital components L_e .



Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

DM-ion scattering potential

$$\begin{aligned}
 \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p,n,e} c_1^{(w)} \langle \mathbf{N}_w \rangle_{lj} \\
 & + c_3^{(w)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_w \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj})^{ik} \right] \\
 & + c_4^{(w)} \mathbf{S}_X \cdot \langle \mathbf{S}_w \rangle_{lj} \\
 & + c_5^{(w)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_w \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (\mathbb{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot \langle \mathbf{L}_w \rangle_{lj} \right] \\
 & + c_6^{(w)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_w \rangle_{lj}) \\
 & + c_7^{(w)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_w \rangle_{lj} + e^{i\mathbf{k}\mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj})^{ik} \right] \\
 & + c_8^{(w)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_w \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_w \rangle_{lj}) \right] \\
 & + c_9^{(w)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_w \rangle_{lj} \times \hat{\mathbf{q}}) \\
 & + c_{10}^{(w)} \frac{i\mathbf{q}}{m_\psi} \cdot \langle \mathbf{S}_w \rangle_{lj} \\
 & + c_{11}^{(w)} \frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_X \langle \mathbf{N}_w \rangle_{lj} \\
 & + c_{12}^{(w)} \left[(\mathbf{v}' \times \mathbf{S}_X) \cdot \langle \mathbf{S}_w \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} ((\hat{\mathbf{q}} \cdot \mathbf{S}_X) \delta^{ik} - \hat{q}^k S_X^i) (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj})^{ik} \right] \\
 & + c_{13}^{(w)} \left[\frac{i\mathbf{q}}{m_\psi} (\mathbf{v}' \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_w \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\hat{\mathbf{q}} \times \mathbf{S}_X) \cdot (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj}) \cdot \hat{\mathbf{q}} \right] \\
 & + c_{14}^{(w)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\mathbf{v}' \cdot \langle \mathbf{S}_w \rangle_{lj}) - \epsilon^{ik\mathbf{k}'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj})^{ik} \right] \\
 & + c_{15}^{(w)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_X)) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_w \rangle_{lj}) \right. \\
 & \left. + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_X \cdot (\mathbb{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj}) \cdot \hat{\mathbf{q}} \right],
 \end{aligned}$$

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

phonons

Leading dependence on lattice displacements comes from

$$\mathbf{u}_{lj} = \mathbf{x}_{lj} - \mathbf{x}_{lj}^0 = \sum_{\nu=1}^{3n} \sum_{\mathbf{k} \in 1\text{BZ}} \frac{1}{\sqrt{2Nm_j\omega_{\nu,\mathbf{k}}}} \left(\hat{a}_{\nu,\mathbf{k}} \boldsymbol{\epsilon}_{\nu,\mathbf{k},j} e^{i\mathbf{k} \cdot \mathbf{x}_{lj}^0} + \hat{a}_{\nu,\mathbf{k}}^\dagger \boldsymbol{\epsilon}_{\nu,\mathbf{k},j}^* e^{-i\mathbf{k} \cdot \mathbf{x}_{lj}^0} \right)$$

- Compute crystal Hamiltonian by density function theory (DFT).
 - Done in previous works in collaboration with Griffin group at LBL.
Griffin, Inzani, Trickle, ZZ, Zurek, 1910.10716.
 - There are also online databases (e.g. phonondb@kyoto-u).
- Then solve eigensystem using the phonopy program.

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p,n,e} c_1^{(\psi)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_X \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + e^{i\mathbf{k}\mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_{11}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_X \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_{12}^{(\psi)} \left[(\mathbf{v}' \times \mathbf{S}_X) \cdot \langle \mathbf{S}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} ((\hat{\mathbf{q}} \cdot \mathbf{S}_X) \delta^{ik} - \hat{q}^k S_X^i) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_{13}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\mathbf{v}' \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\hat{\mathbf{q}} \times \mathbf{S}_X) \cdot (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj}) \cdot \hat{\mathbf{q}} \right] \\ & + c_{14}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj}) - \epsilon^{ik\mathbf{k}'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_{15}^{(\psi)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_X)) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \right. \\ & \left. + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \cdot (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj}) \cdot \hat{\mathbf{q}} \right], \end{aligned}$$

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

phonons

Leading dependence on lattice displacements comes from

$$u_{lj} = \mathbf{x}_{lj} - \mathbf{x}_{lj}^0 = \sum_{\nu=1}^{3n} \sum_{\mathbf{k} \in 1\text{BZ}} \frac{1}{\sqrt{2N m_j \omega_{\nu, \mathbf{k}}}} \left(\hat{a}_{\nu, \mathbf{k}} \epsilon_{\nu, \mathbf{k}, j} e^{i\mathbf{k} \cdot \mathbf{x}_{lj}^0} + \hat{a}_{\nu, \mathbf{k}}^\dagger \epsilon_{\nu, \mathbf{k}, j}^* e^{-i\mathbf{k} \cdot \mathbf{x}_{lj}^0} \right)$$

rate formula

$$\Gamma(\mathbf{v}) = \frac{1}{\Omega} \int \frac{d^3 q}{(2\pi)^3} \sum_{\nu=1}^{3n} 2\pi \delta(\omega_{\nu, \mathbf{k}} - \omega_{\mathbf{q}}) \frac{1}{2\omega_{\nu, \mathbf{k}}} \left| \sum_j e^{-W_j(\mathbf{q})} e^{i\mathbf{G} \cdot \mathbf{x}_j^0} \frac{\mathbf{q} \cdot \epsilon_{\nu, \mathbf{k}, j}^*}{\sqrt{m_j}} \tilde{\mathcal{V}}_j(-\mathbf{q}, \mathbf{v}) \right|^2$$

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p,n,e} c_1^{(\psi)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_X \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + e^{i\mathbf{k} \cdot \mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{iq}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(\psi)} \frac{iq}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} \end{aligned}$$

contains DM physics (operator coefficients)

\mathbf{G}

\mathbf{x}_j^0

$\mathbf{q}^{k'}$

\mathbf{q}^{ik}

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

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phonons

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sum over phonon branches

DM-ion scattering potential

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contains DM physics (operator coefficients)

\mathbf{G}

\mathbf{x}_j^0

$\mathbf{q}^{k'}$

\mathbf{q}^{ik}

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

phonons

Leading dependence on lattice displacements comes from

$$u_{lj} = \mathbf{x}_{lj} - \mathbf{x}_{lj}^0 = \sum_{\nu=1}^{3n} \sum_{\mathbf{k} \in 1\text{BZ}} \frac{1}{\sqrt{2N m_j \omega_{\nu, \mathbf{k}}}} \left(\hat{a}_{\nu, \mathbf{k}} \epsilon_{\nu, \mathbf{k}, j} e^{i\mathbf{k} \cdot \mathbf{x}_{lj}^0} + \hat{a}_{\nu, \mathbf{k}}^\dagger \epsilon_{\nu, \mathbf{k}, j}^* e^{-i\mathbf{k} \cdot \mathbf{x}_{lj}^0} \right)$$

rate formula

$$\Gamma(\mathbf{v}) = \frac{1}{\Omega} \int \frac{d^3 q}{(2\pi)^3} \sum_{\nu=1}^{3n} 2\pi \delta(\omega_{\nu, \mathbf{k}} - \omega_{\mathbf{q}}) \frac{1}{2\omega_{\nu, \mathbf{k}}} \left| \sum_j e^{-W_j(\mathbf{q})} e^{i\mathbf{G} \cdot \mathbf{x}_j^0} \frac{\mathbf{q} \cdot \epsilon_{\nu, \mathbf{k}, j}^*}{\sqrt{m_j}} \tilde{\mathcal{V}}_j(-\mathbf{q}, \mathbf{v}) \right|^2$$

sum over individual ion amplitudes

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p, n, e} c_1^{(\psi)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_X \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + e^{i\mathbf{k} \cdot \mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{iq}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(\psi)} \frac{iq}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} \end{aligned}$$

contains DM physics (operator coefficients)

$\left[\dots \right]$

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, k | \tilde{\mathcal{V}}(-\mathbf{q}, v) | 0 \rangle = \sum_{l,j} \langle \nu, k | e^{i \mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, v) | 0 \rangle$$

single phonon/magnon states

phonons

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contains DM physics (operator coefficients)

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phonon eigenenergies & eigenvectors

$$x_j^0 \left| \frac{\mathbf{q} \cdot \epsilon_{\nu, k, j}^*}{\sqrt{m_j}} \tilde{\mathcal{V}}_j(-\mathbf{q}, \mathbf{v}) \right|^2$$

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Eigenvalues & eigenvectors

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For more information about the study, please contact Dr. Michael J. Hwang at (310) 794-3000 or email at mhwang@ucla.edu.

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Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

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rate formula

$$\Gamma(\mathbf{v}) = \frac{1}{\Omega} \int \frac{d^3 q}{(2\pi)^3} \sum_{\nu=1}^{3n} 2\pi \delta(\omega_{\nu, \mathbf{k}} - \omega_{\mathbf{q}}) \frac{1}{2\omega_{\nu, \mathbf{k}}} \left| \sum_j e^{-W_j(\mathbf{q})} e^{i\mathbf{G} \cdot \mathbf{x}_j^0} \frac{\mathbf{q} \cdot \epsilon_{\nu, \mathbf{k}, j}^*}{\sqrt{m_j}} \tilde{\mathcal{V}}_j(-\mathbf{q}, \mathbf{v}) \right|^2$$

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p,n,e} c_1^{(\psi)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_X \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + e^{i\mathbf{k} \cdot \mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{iq}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(\psi)} \frac{iq}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} \end{aligned}$$

contains DM physics (operator coefficients)

reminiscent of a harmonic oscillator

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, k | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, k | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

magnons

Project onto ionic spins (material-specific):

$$\langle \mathbf{S}_e \rangle_{lj} \rightarrow \lambda_{S,j} \mathbf{S}_{lj}, \quad \langle \mathbf{L}_e \rangle_{lj} \rightarrow \lambda_{L,j} \mathbf{S}_{lj}$$

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$$S'_{lj}^x = (2S_j - \hat{a}_{lj}^\dagger \hat{a}_{lj})^{1/2} \hat{a}_{lj}, \quad S'_{lj}^y = \hat{a}_{lj}^\dagger (2S_j - \hat{a}_{lj}^\dagger \hat{a}_{lj})^{1/2}, \quad S'_{lj}^z = S_j - \hat{a}_{lj}^\dagger \hat{a}_{lj}.$$

- Lattice spin Hamiltonian taken from literature (usually derived from experiment or DFT calculations).
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Toth, Lake, 1402.6069

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p,n,e} c_1^{(w)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(w)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(w)} \mathbf{S}_X \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(w)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(w)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(w)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + e^{i\mathbf{k}\mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(w)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(w)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(w)} \frac{i\mathbf{q}}{m_\psi} \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_{11}^{(w)} \frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_X \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_{12}^{(w)} \left[(\mathbf{v}' \times \mathbf{S}_X) \cdot \langle \mathbf{S}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} ((\hat{\mathbf{q}} \cdot \mathbf{S}_X) \delta^{ik} - \hat{q}^k S_X^i) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_{13}^{(w)} \left[\frac{i\mathbf{q}}{m_\psi} (\mathbf{v}' \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\hat{\mathbf{q}} \times \mathbf{S}_X) \cdot (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj}) \cdot \hat{\mathbf{q}} \right] \\ & + c_{14}^{(w)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj}) - \epsilon^{ik\mathbf{k}'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_{15}^{(w)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_X)) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \right. \\ & \left. + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_X \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj}) \cdot \hat{\mathbf{q}} \right], \end{aligned}$$

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, k | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, k | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

magnons

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Toth, Lake, 1402.6069

DM-ion scattering potential

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Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

magnons

Project onto ionic spins (material-specific):

$$\langle \mathbf{S}_e \rangle_{lj} \rightarrow \lambda_{S,j} \mathbf{S}_{lj}, \quad \langle \mathbf{L}_e \rangle_{lj} \rightarrow \lambda_{L,j} \mathbf{S}_{lj}$$

Then expand in Holstein-Primakoff bosons:

rate formula

$$\Gamma(\mathbf{v}) = \frac{1}{\Omega} \int \frac{d^3 q}{(2\pi)^3} \sum_{\nu=1}^n 2\pi \delta(\omega_{\nu,\mathbf{k}} - \omega_{\mathbf{q}}) \frac{1}{2} \left| \sum_j e^{i\mathbf{G} \cdot \mathbf{x}_j^0} \sqrt{S_j} (\mathbb{U}_{j\nu,\mathbf{k}}^* \mathbf{r}_j + \mathbb{V}_{j\nu,-\mathbf{k}} \mathbf{r}_j^*) \cdot \tilde{\mathcal{f}}_j(-\mathbf{q}, \mathbf{v}) \right|^2$$

contains DM physics (operator coefficients)

coefficients of $\langle \mathbf{S}_e \rangle$ and $\langle \mathbf{L}_e \rangle$ in the potential

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{\psi=p,n,e} c_1^{(\psi)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_X \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + e^{i\mathbf{k}\mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_X \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \langle \mathbf{S}_\psi \rangle_{lj} \end{aligned}$$

$i\mathbf{k}$

$i\mathbf{k}'$

$i\mathbf{k}$

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

magnons

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sum over magnon branches

DM-ion scattering potential

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contains DM physics (operator coefficients)

$$|\mathbb{f}_j(-\mathbf{q}, \mathbf{v})|^2$$

coefficients of $\langle \mathbf{S}_e \rangle$ and $\langle \mathbf{L}_e \rangle$ in the potential

$i\mathbf{k}$

$i\mathbf{k}$

$i\mathbf{k}$

$i\mathbf{k}$

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

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sum over individual ion amplitudes

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contains DM physics (operator coefficients)

coefficients of $\langle \mathbf{S}_e \rangle$ and $\langle \mathbf{L}_e \rangle$ in the potential

ik

Step 3: quantizing lattice potential for phonons & magnons

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coefficients of $\langle \mathbf{S}_e \rangle$ and $\langle \mathbf{L}_e \rangle$ in the potential

rotation matrices to magnon eigenmodes

DM-ion scattering potential

$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{w=p,n,e} c_1^{(w)} \langle \mathbf{N}_w \rangle_{lj} \\ & + c_3^{(w)} \left[-\frac{i\mathbf{q}}{m_w} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_w \rangle_{lj}) + \frac{q^2}{2m_w^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj})^{ik} \right] \\ & + c_4^{(w)} \mathbf{S}_X \cdot \langle \mathbf{S}_w \rangle_{lj} \\ & + c_5^{(w)} \left[\frac{i\mathbf{q}}{m_w} \cdot (\mathbf{v}' \times \mathbf{S}_X) \langle \mathbf{N}_w \rangle_{lj} + \frac{q^2}{2m_w^2} \mathbf{S}_X \cdot (1 - \hat{\mathbf{q}} \hat{\mathbf{q}}) \langle \mathbf{L}_w \rangle_{lj} \right] \\ & + c_6^{(w)} \frac{q^2}{m_w^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_X) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_w \rangle_{lj}) \\ & + c_7^{(w)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_w \rangle_{lj} + e^{i\mathbf{k}\mathbf{k}'} \frac{i\mathbf{q}^{k'}}{2m_X} (\langle \mathbf{L}_w \otimes \mathbf{S}_w \rangle_{lj})^{ik} \right] \\ & + c_8^{(w)} \left[(\mathbf{v}' \cdot \mathbf{S}_X) \langle \mathbf{N}_w \rangle_{lj} + \frac{i\mathbf{q}}{2m_w} \mathbf{S}_X \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_w \rangle_{lj}) \right] \\ & + c_9^{(w)} \frac{i\mathbf{q}}{m_w} \mathbf{S}_X \cdot (\langle \mathbf{S}_w \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(w)} \frac{i\mathbf{q}}{m_w} \langle \mathbf{S}_w \rangle_{lj} \end{aligned}$$

contains DM physics (operator coefficients)

ik

Step 3: quantizing lattice potential for phonons & magnons

► Upshot of the calculation.

$$\langle \nu, \mathbf{k} | \tilde{\mathcal{V}}(-\mathbf{q}, \mathbf{v}) | 0 \rangle = \sum_{l,j} \langle \nu, \mathbf{k} | e^{i\mathbf{q} \cdot \mathbf{x}_{lj}} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) | 0 \rangle$$

single phonon/magnon states

magnons

Project onto ionic spins (material-specific):

$$\langle \mathbf{S}_e \rangle_{lj} \rightarrow \lambda_{S,j} \mathbf{S}_{lj}, \quad \langle \mathbf{L}_e \rangle_{lj} \rightarrow \lambda_{L,j} \mathbf{S}_{lj}$$

Then expand in Holstein-Primakoff bosons:

rate formula

$$\Gamma(\mathbf{v}) = \frac{1}{\Omega} \int \frac{d^3 q}{(2\pi)^3} \sum_{\nu=1}^n 2\pi \delta(\omega_{\nu,\mathbf{k}} - \omega_{\mathbf{q}}) \frac{1}{2} \left| \sum_j e^{i\mathbf{G} \cdot \mathbf{x}_j^0} \sqrt{S_j} (\mathbb{U}_{j\nu,\mathbf{k}}^* \mathbf{r}_j + \mathbb{V}_{j\nu,-\mathbf{k}} \mathbf{r}_j^*) \cdot \mathbf{f}_j(-\mathbf{q}, \mathbf{v}) \right|^2$$

DM-ion scattering potential

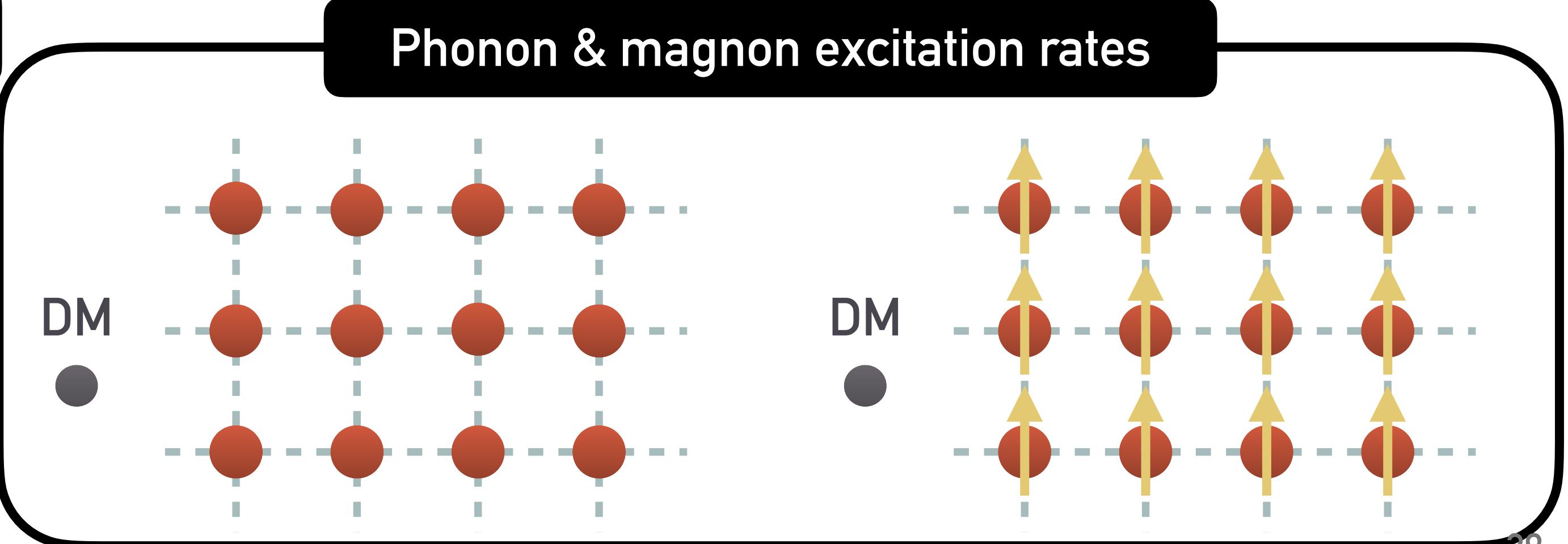
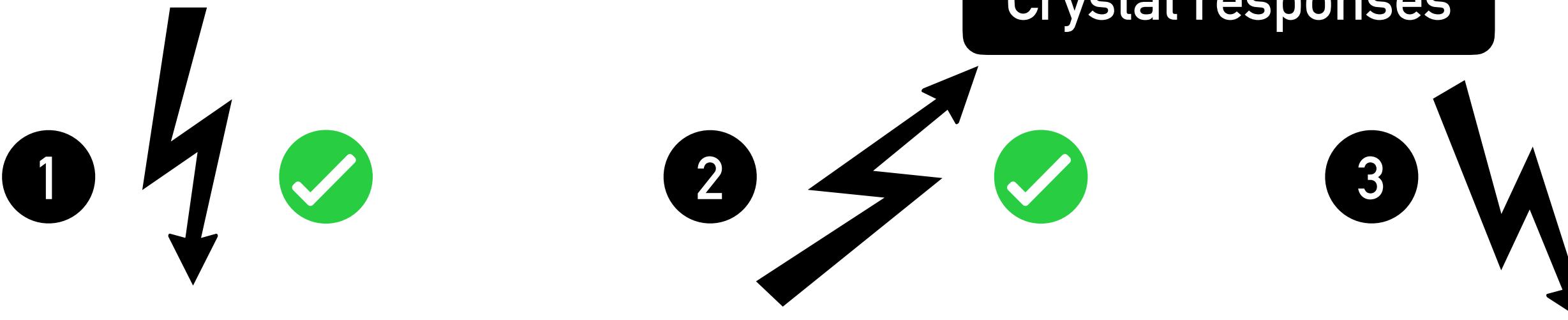
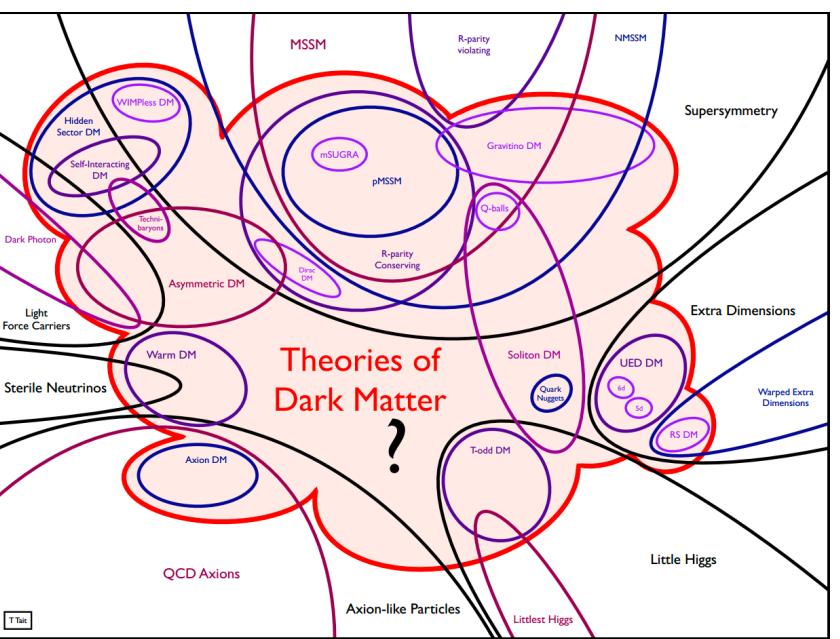
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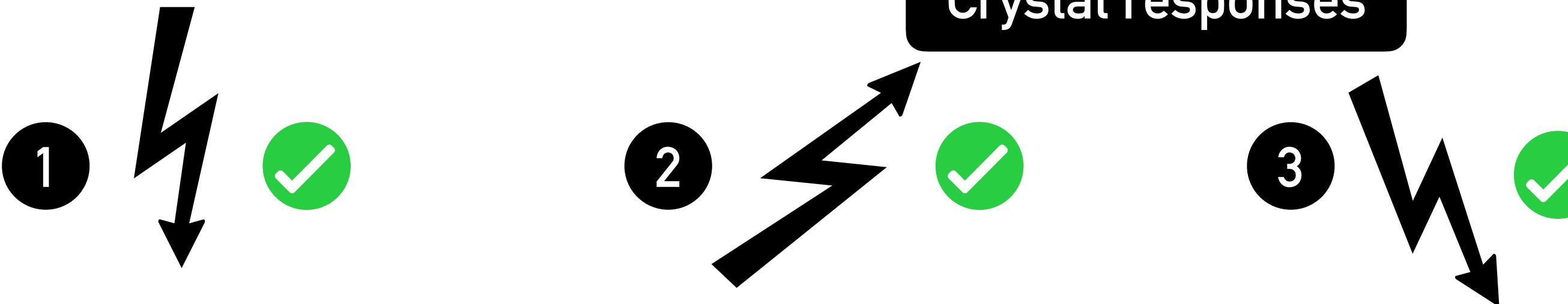
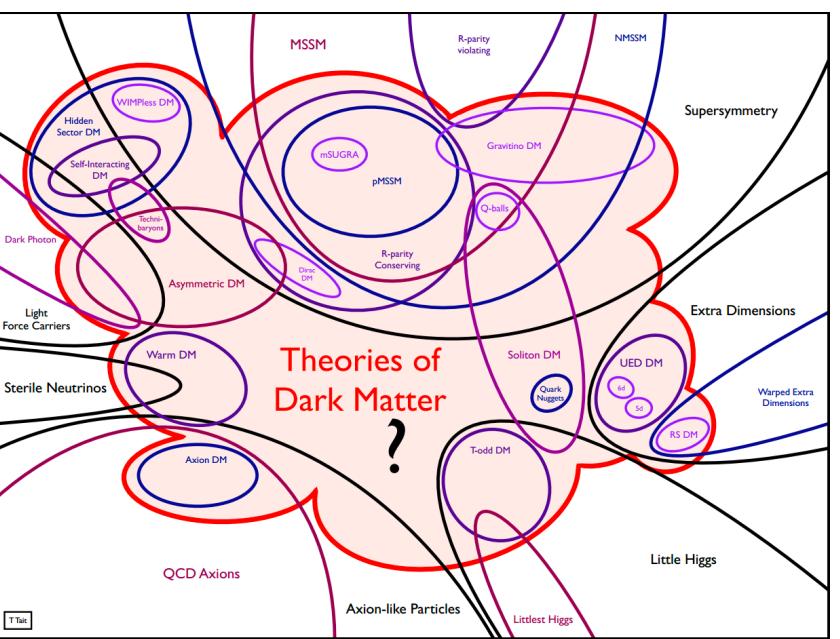
coefficients of $\langle \mathbf{S}_e \rangle$ and $\langle \mathbf{L}_e \rangle$ in the potential

captures magnetic order

EFT of DM direct detection: preview

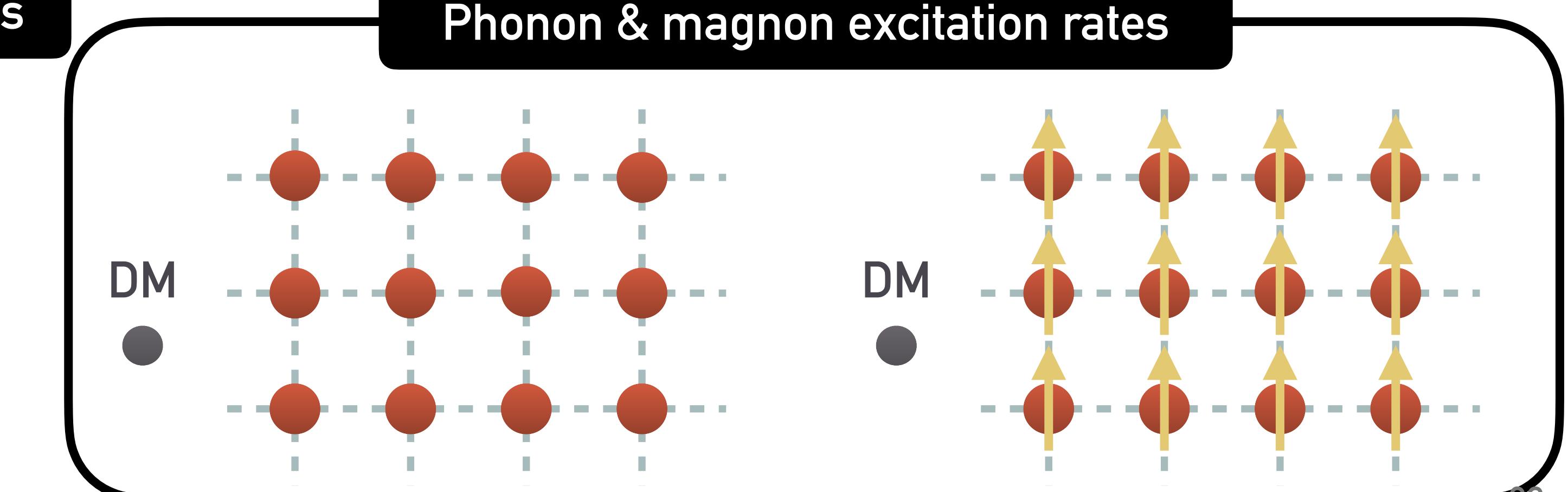


EFT of DM direct detection: preview



Nonrelativistic (NR) EFT of DM-SM interactions

Phonon & magnon excitation rates



Example

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$$\begin{aligned} \tilde{\mathcal{V}}_{lj}(-\mathbf{q}, \mathbf{v}) = & \sum_{\psi=p,n,e} c_1^{(\psi)} \langle \mathbf{N}_\psi \rangle_{lj} \\ & + c_3^{(\psi)} \left[-\frac{i\mathbf{q}}{m_\psi} \mathbf{v}' \cdot (\hat{\mathbf{q}} \times \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\delta^{ik} - \hat{q}^i \hat{q}^k) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_4^{(\psi)} \mathbf{S}_\chi \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_5^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} \cdot (\mathbf{v}' \times \mathbf{S}_\chi) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{q^2}{2m_\psi^2} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \rangle_{lj} \right] \\ & + c_6^{(\psi)} \frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \\ & + c_7^{(\psi)} \left[\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj} + \epsilon^{ikk'} \frac{i\mathbf{q}^{k'}}{2m_\chi} (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_8^{(\psi)} \left[(\mathbf{v}' \cdot \mathbf{S}_\chi) \langle \mathbf{N}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} \mathbf{S}_\chi \cdot (\hat{\mathbf{q}} \times \langle \mathbf{L}_\psi \rangle_{lj}) \right] \\ & + c_9^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \mathbf{S}_\chi \cdot (\langle \mathbf{S}_\psi \rangle_{lj} \times \hat{\mathbf{q}}) \\ & + c_{10}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot \langle \mathbf{S}_\psi \rangle_{lj} \\ & + c_{11}^{(\psi)} \frac{i\mathbf{q}}{m_\psi} \cdot \mathbf{S}_\chi \langle \mathbf{N}_\psi \rangle_{lj} \quad \text{higher order in } q \\ & + c_{12}^{(\psi)} \left[(\mathbf{v}' \times \mathbf{S}_\chi) \cdot \langle \mathbf{S}_\psi \rangle_{lj} + \frac{i\mathbf{q}}{2m_\psi} ((\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) \delta^{ik} - \hat{q}^k S_\chi^i) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_{13}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\mathbf{v}' \cdot \mathbf{S}_\chi) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{q^2}{2m_\psi^2} (\hat{\mathbf{q}} \times \mathbf{S}_\chi) \cdot \langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj} \cdot \hat{\mathbf{q}} \right] \\ & + c_{14}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj}) - \epsilon^{ikk'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right] \\ & + c_{15}^{(\psi)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_\chi)) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) \right. \\ & \left. + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj} \cdot \hat{\mathbf{q}} \right], \end{aligned}$$

Example

► Dark photon mediator models.

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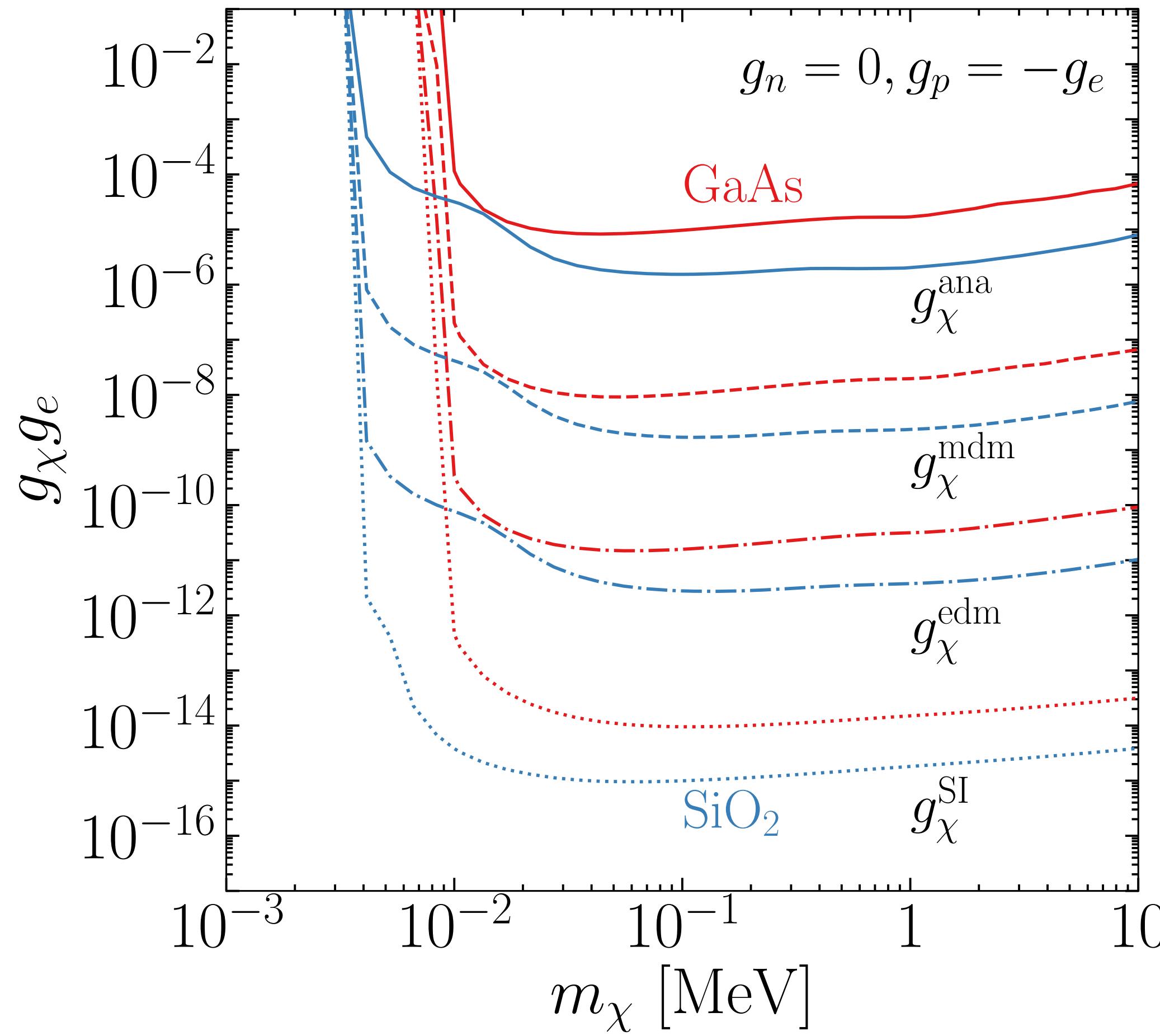
$$+ c_{14}^{(\psi)} \left[\frac{i\mathbf{q}}{m_\psi} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\mathbf{v}' \cdot \langle \mathbf{S}_\psi \rangle_{lj}) - \epsilon^{ikk'} \frac{q^2}{2m_\psi^2} \hat{q}^{k'} (\hat{\mathbf{q}} \cdot \mathbf{S}_\chi) (\langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj})^{ik} \right]$$

$$+ c_{15}^{(\psi)} \left[-\frac{q^2}{m_\psi^2} (\hat{\mathbf{q}} \cdot (\mathbf{v}' \times \mathbf{S}_\chi)) (\hat{\mathbf{q}} \cdot \langle \mathbf{S}_\psi \rangle_{lj}) + \frac{i\mathbf{q}^3}{2m_\psi^3} \mathbf{S}_\chi \cdot (\mathbf{1} - \hat{\mathbf{q}}\hat{\mathbf{q}}) \cdot \langle \mathbf{L}_\psi \otimes \mathbf{S}_\psi \rangle_{lj} \cdot \hat{\mathbf{q}} \right],$$

higher order in q

Example

- Phonon reach for kg-yr exposure, assuming background-free.



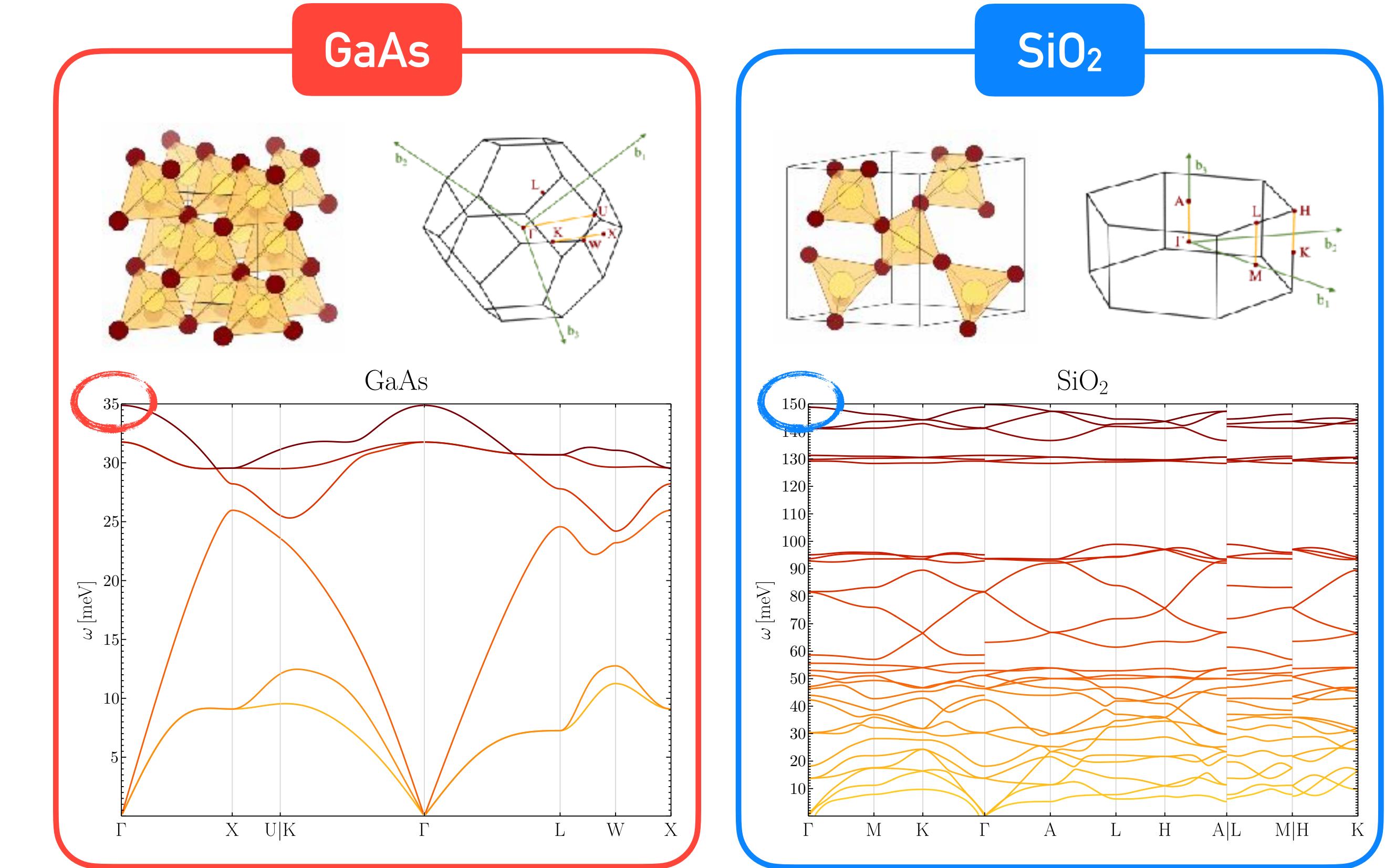
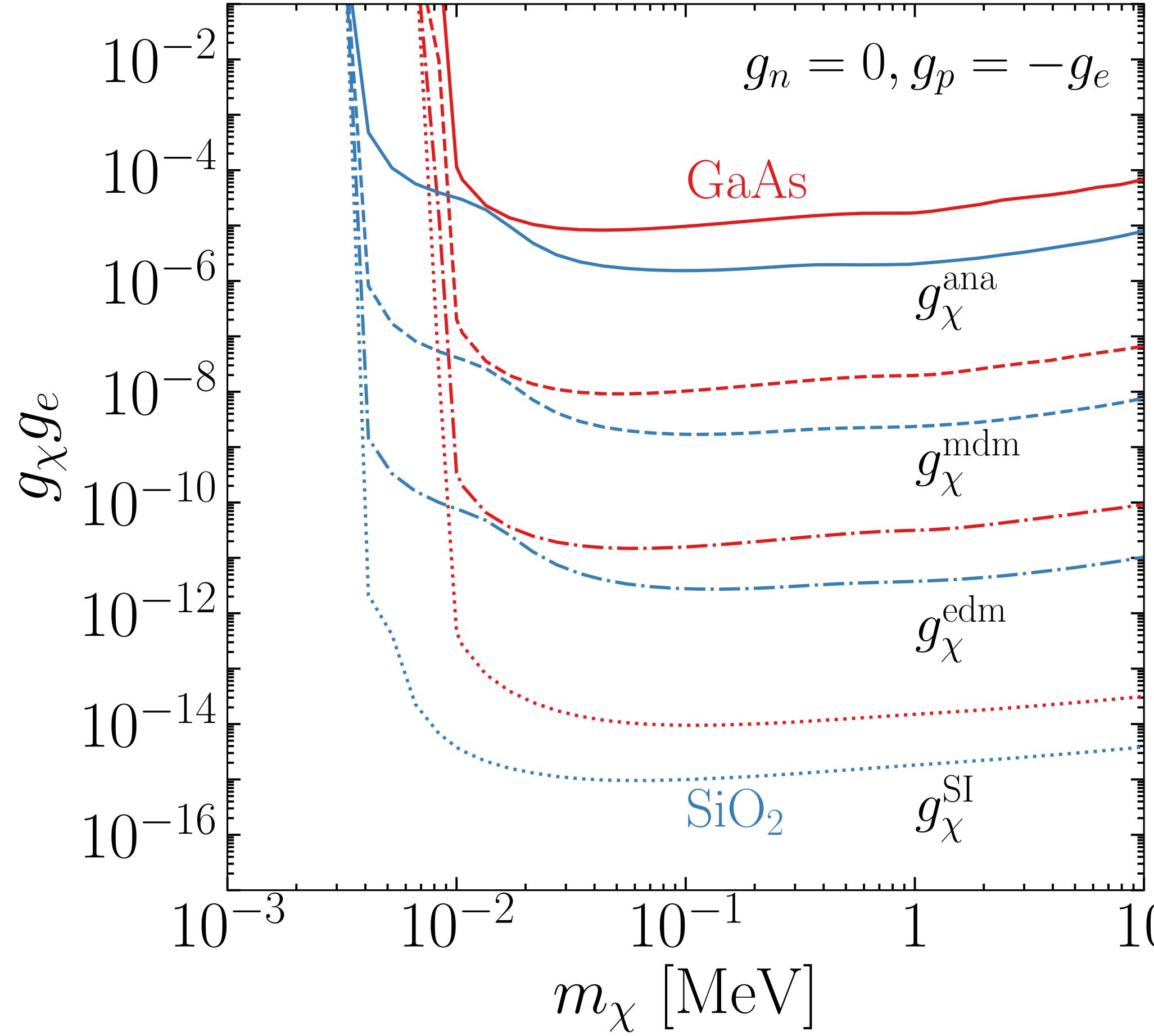
↑ successively higher order in q

Parametrically, the rates are given by:

$$R_{\text{phonon}}^{\text{SI}} \sim \frac{\rho_\chi}{m_\chi m_{\text{cell}}} \frac{1}{\varepsilon_\infty^2} \frac{g_\chi^2 g_e^2}{m_{\text{ion}} \omega} \int dq \frac{1}{q} \sim g_\chi^2 g_e^2 \frac{\rho_\chi}{m_\chi} \left(\frac{Q_{\text{ion}}^2}{\varepsilon_\infty^2 m_{\text{cell}} m_{\text{ion}} \omega} \right)$$
$$\frac{R_{\text{phonon}}^{\text{edm}}}{R_{\text{phonon}}^{\text{SI}}} \sim \frac{R_{\text{phonon}}^{\text{mdm}}}{R_{\text{phonon}}^{\text{edm}}} \sim \frac{R_{\text{phonon}}^{\text{ana}}}{R_{\text{phonon}}^{\text{mdm}}} \sim v^2$$

Example

- Phonon reach for kg-yr exposure, assuming background-free.

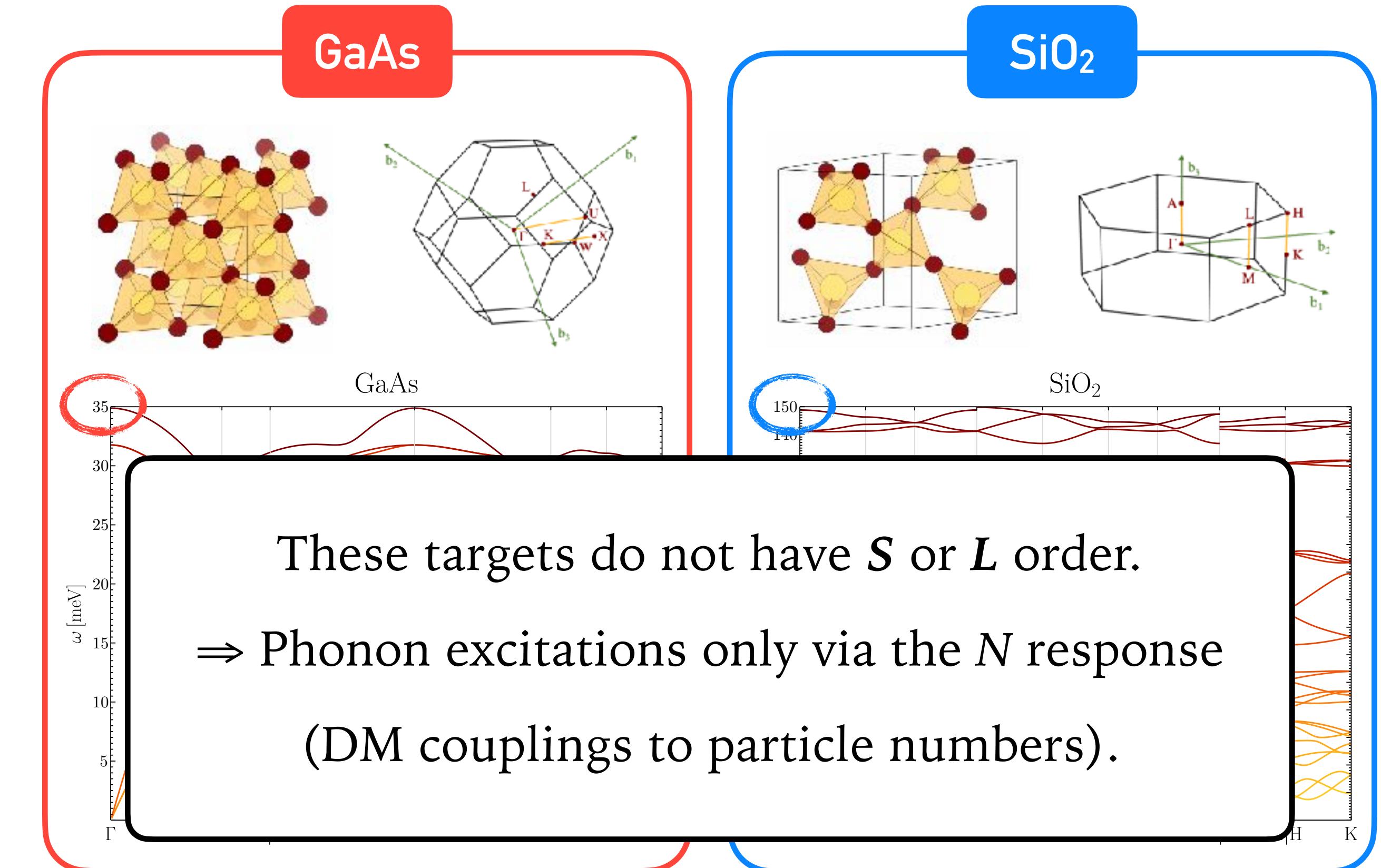
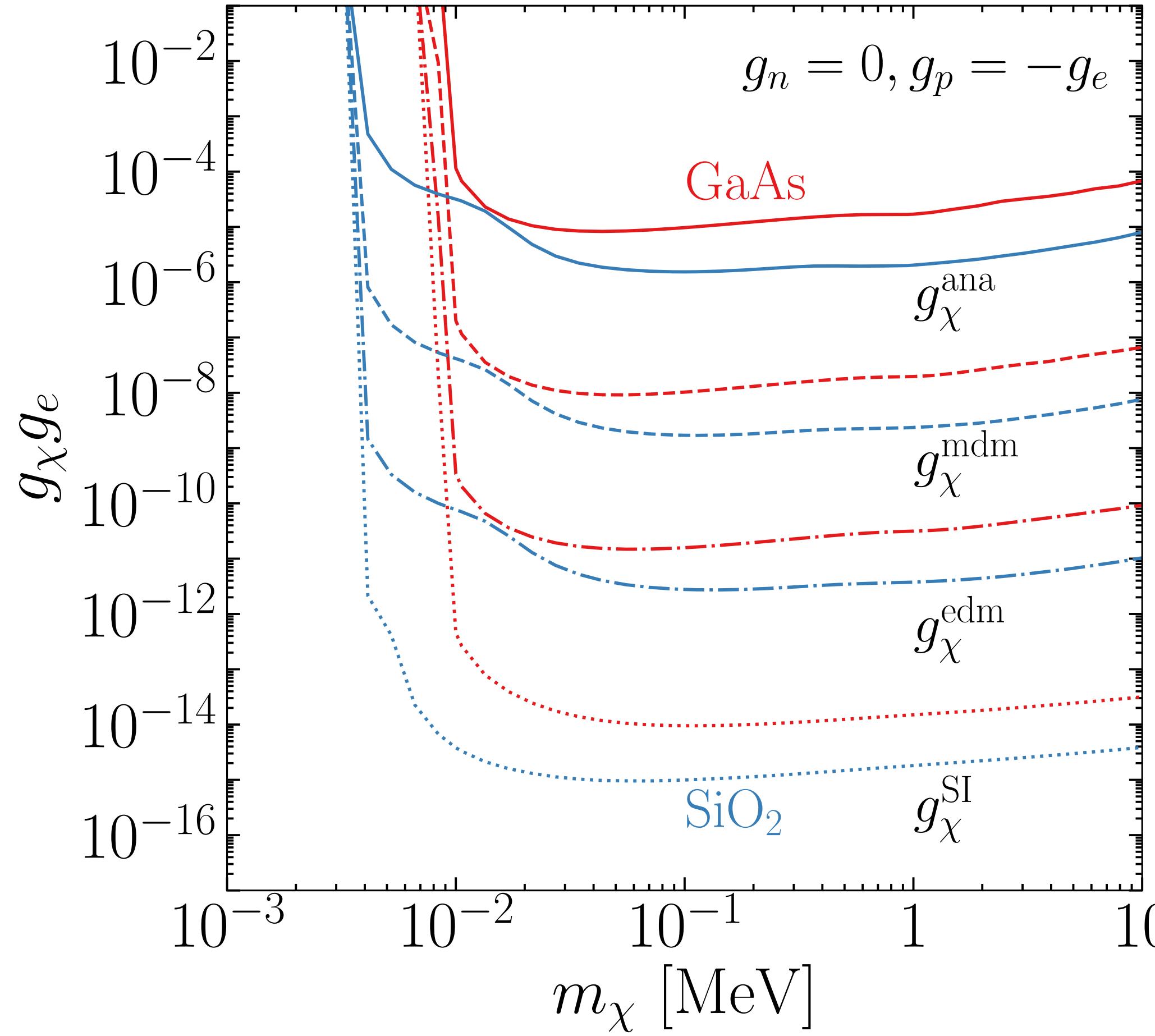


One of the targets used in SPICE
(Sub-eV Polar Interactions Cryogenic Experiment)
— part of the TESSERACT project, in R&D.

Optimal phonon target found
in our theoretical study.

Example

- Phonon reach for kg-yr exposure, assuming background-free

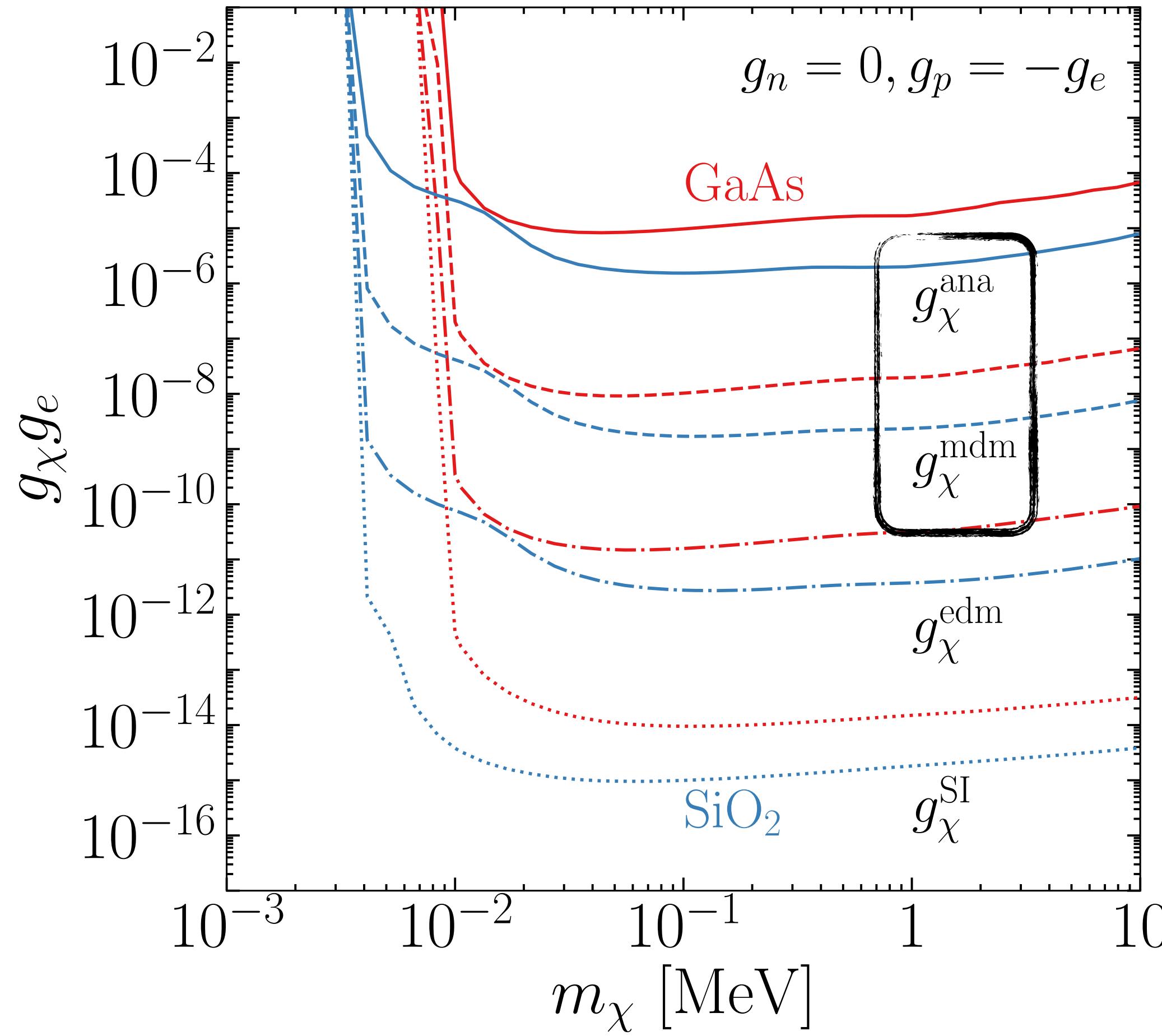


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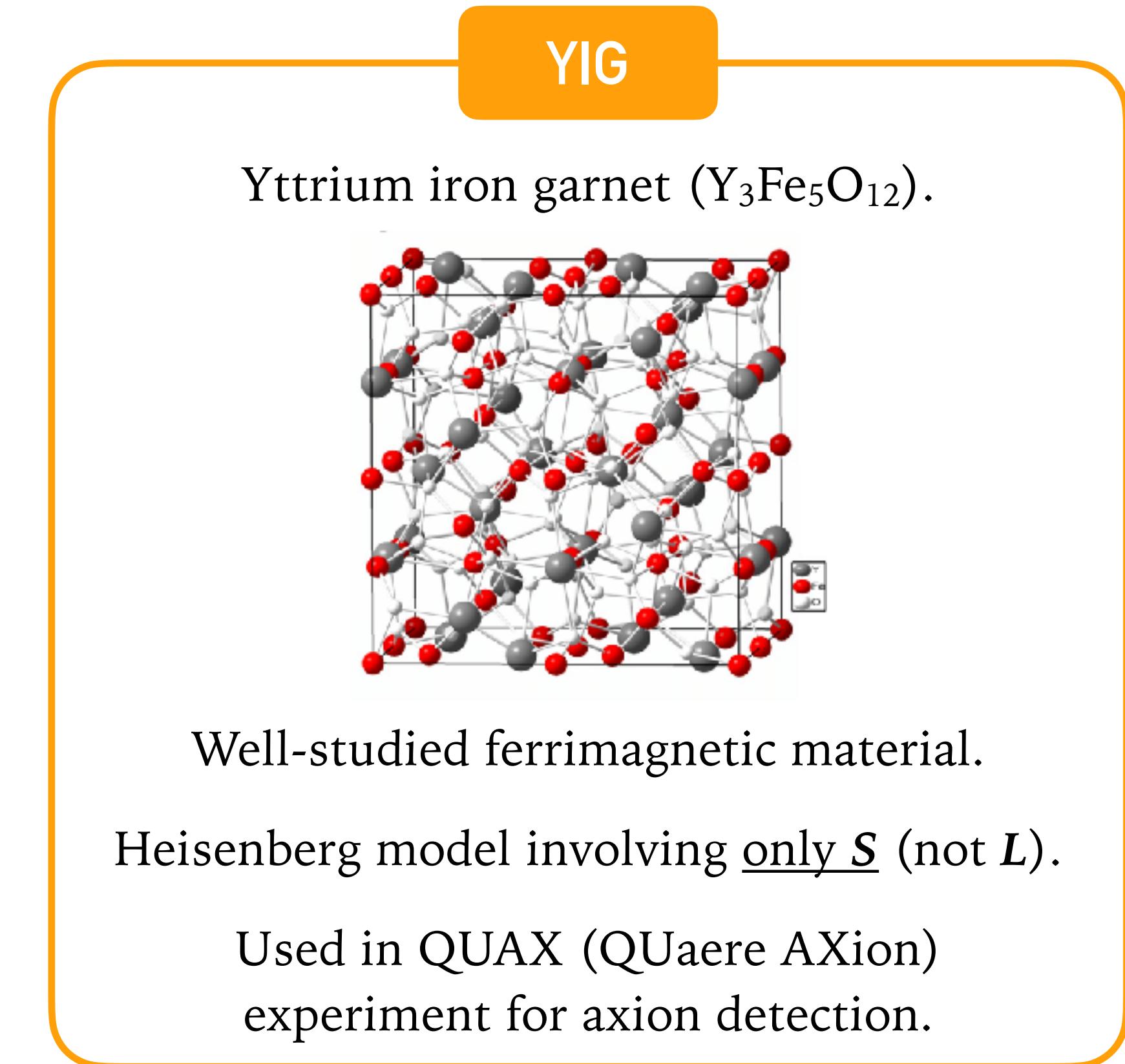
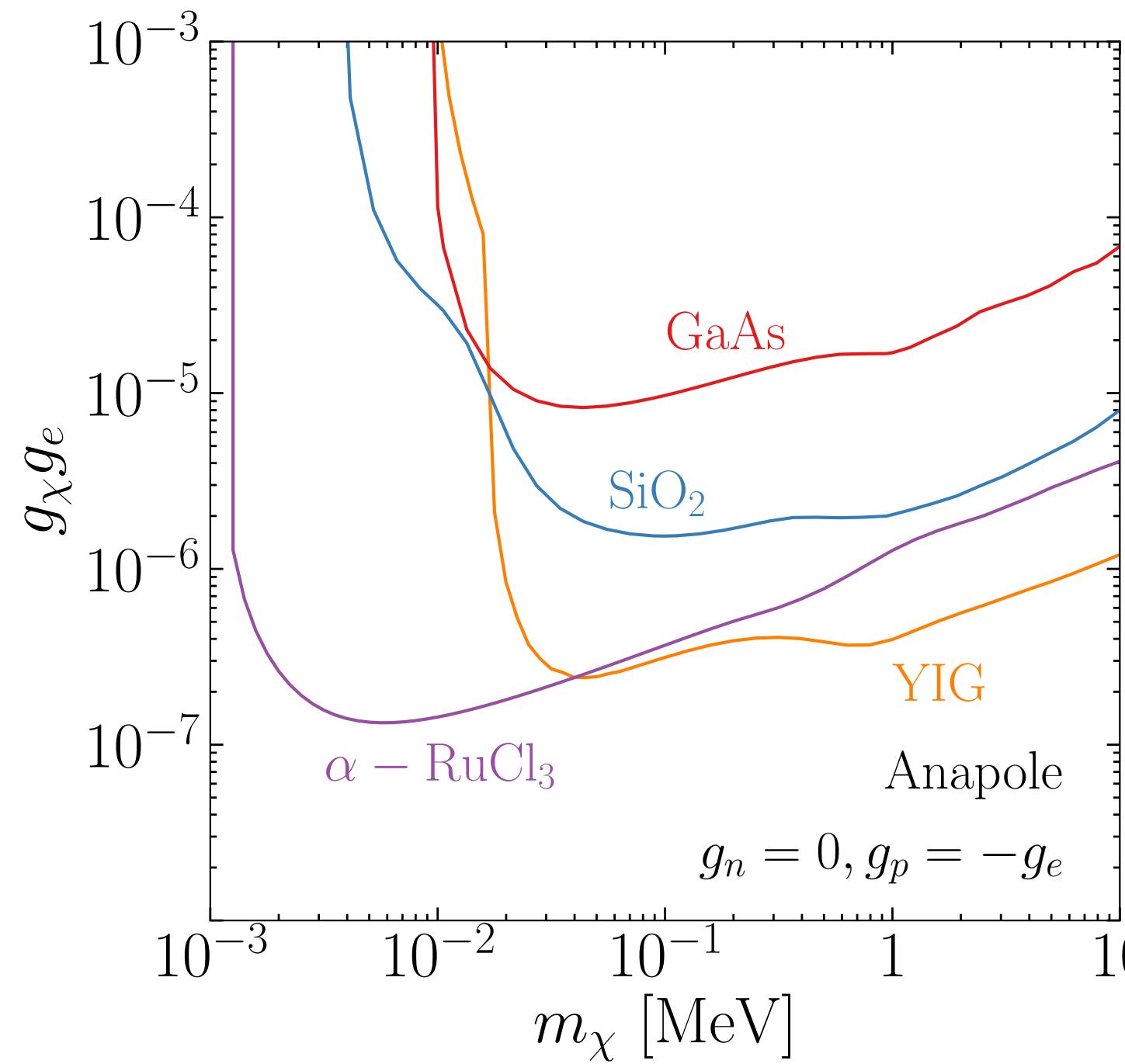
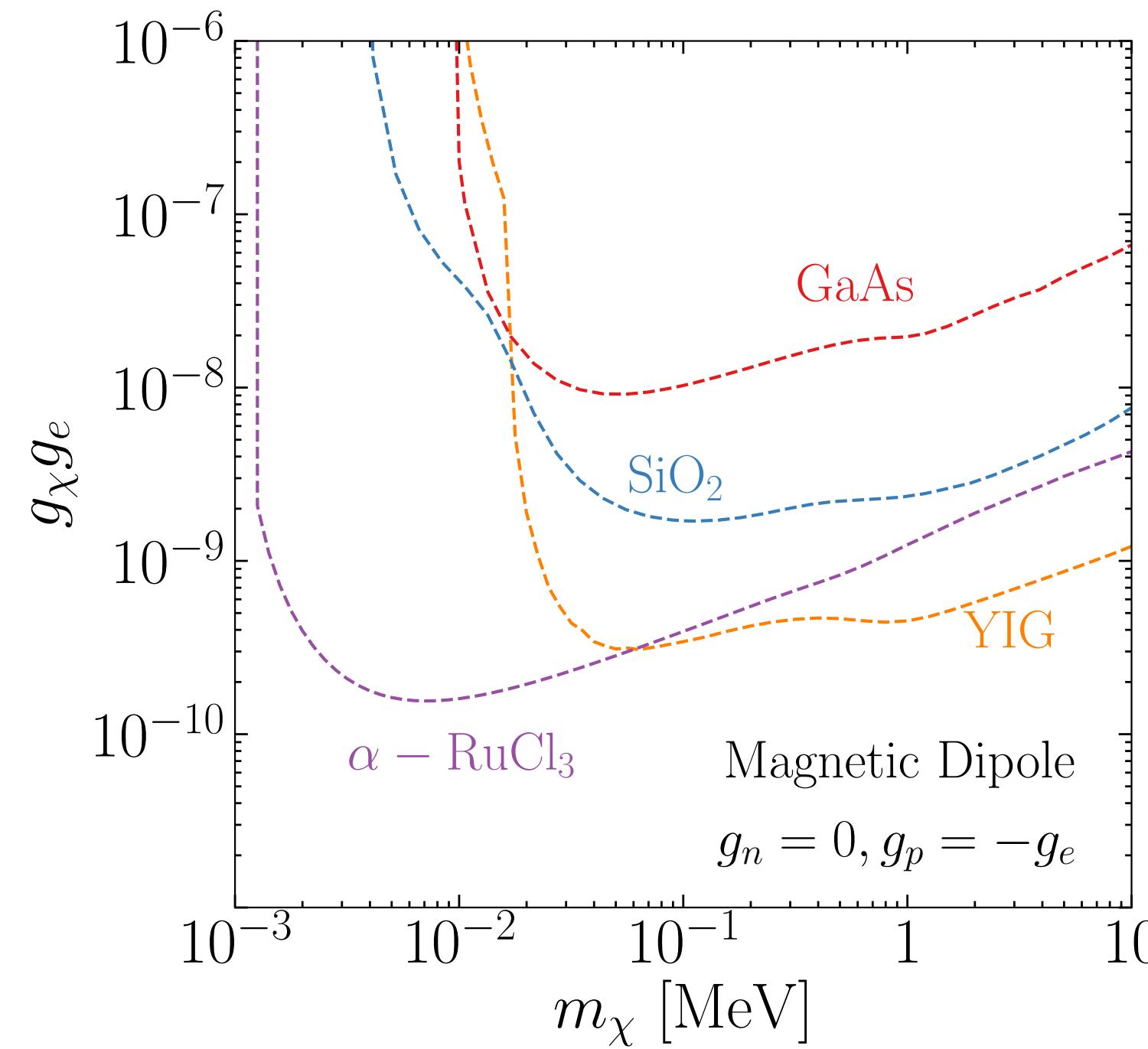


These models also generate couplings to S and L .

⇒ Best probed by magnons.

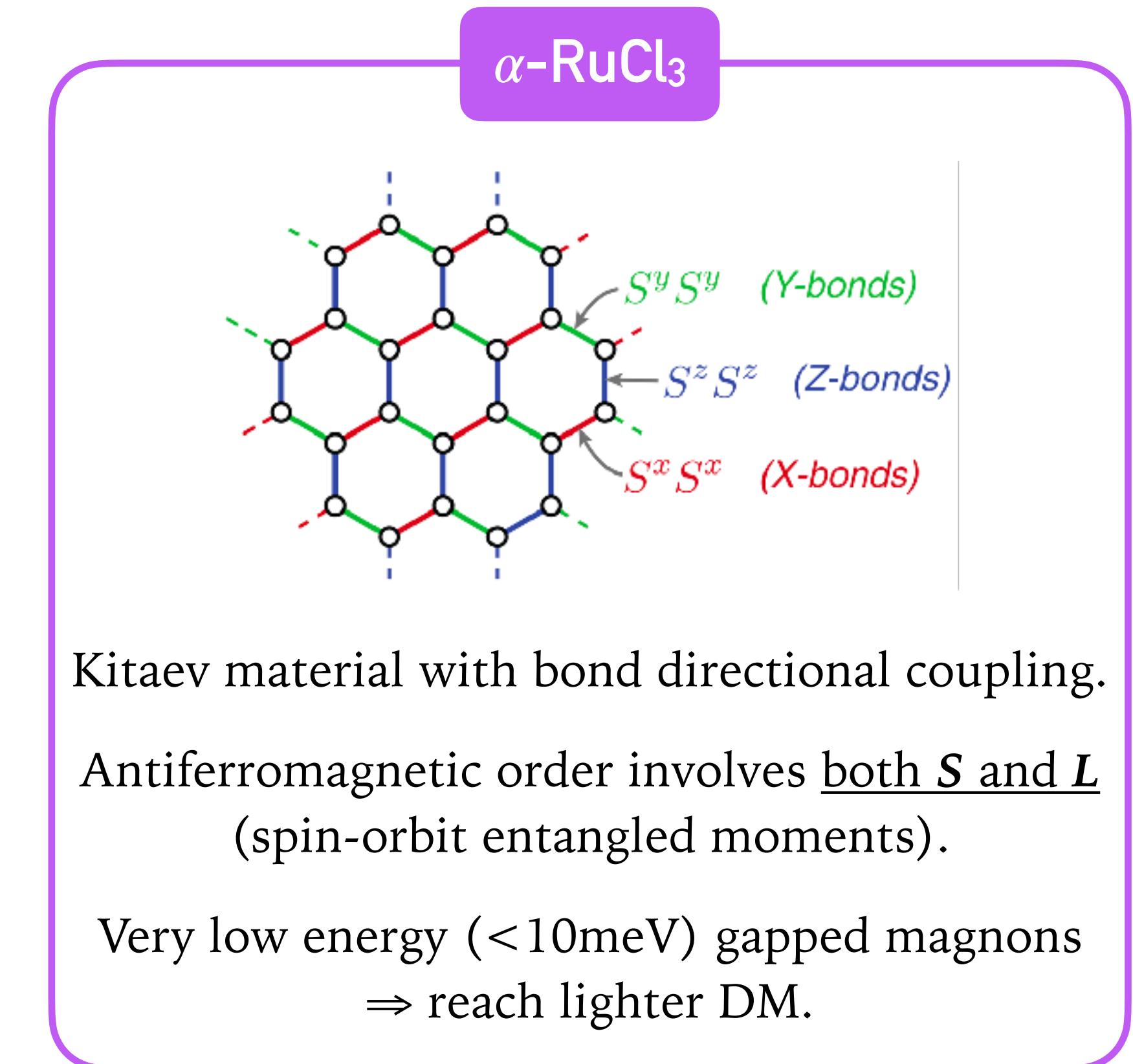
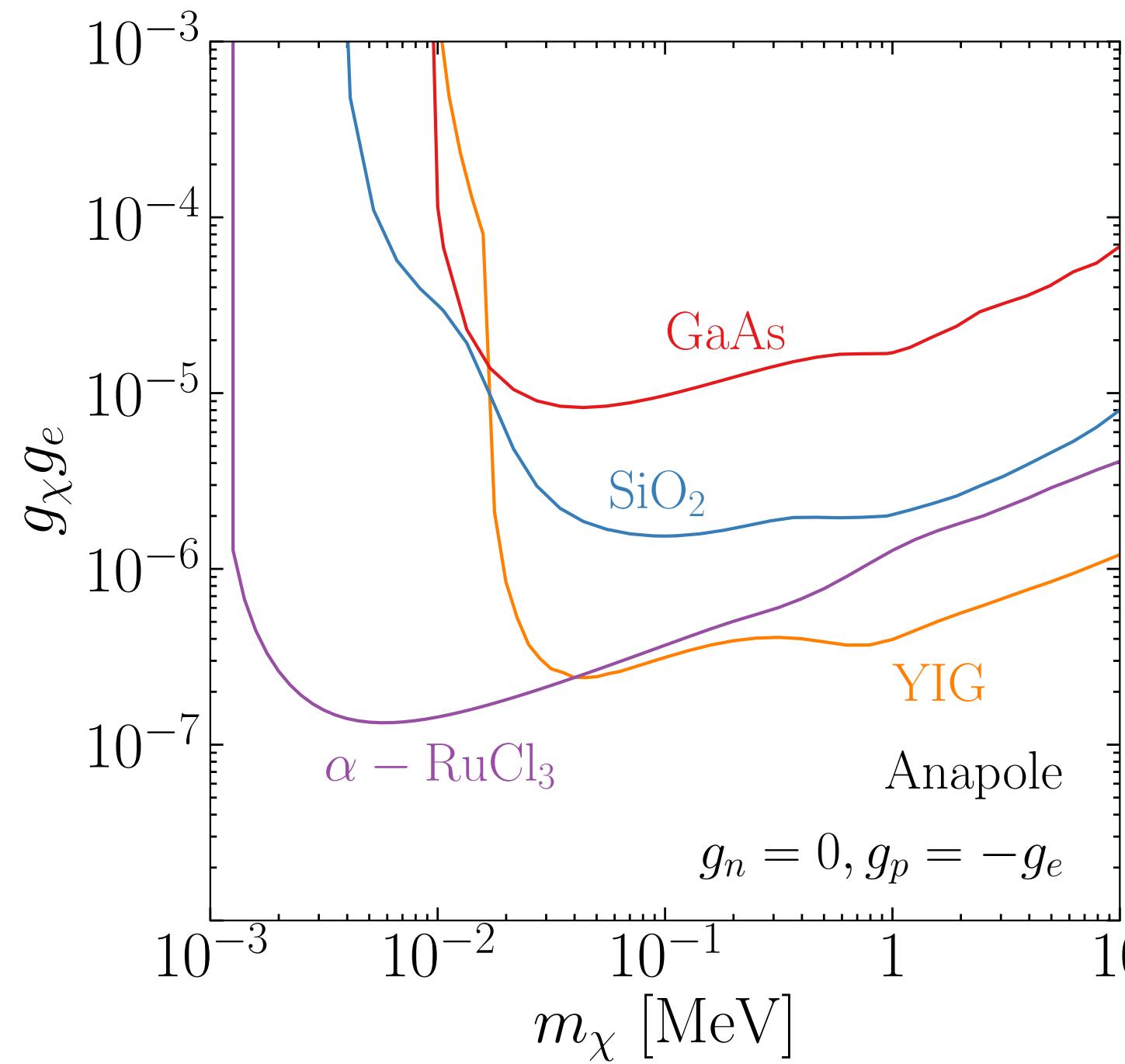
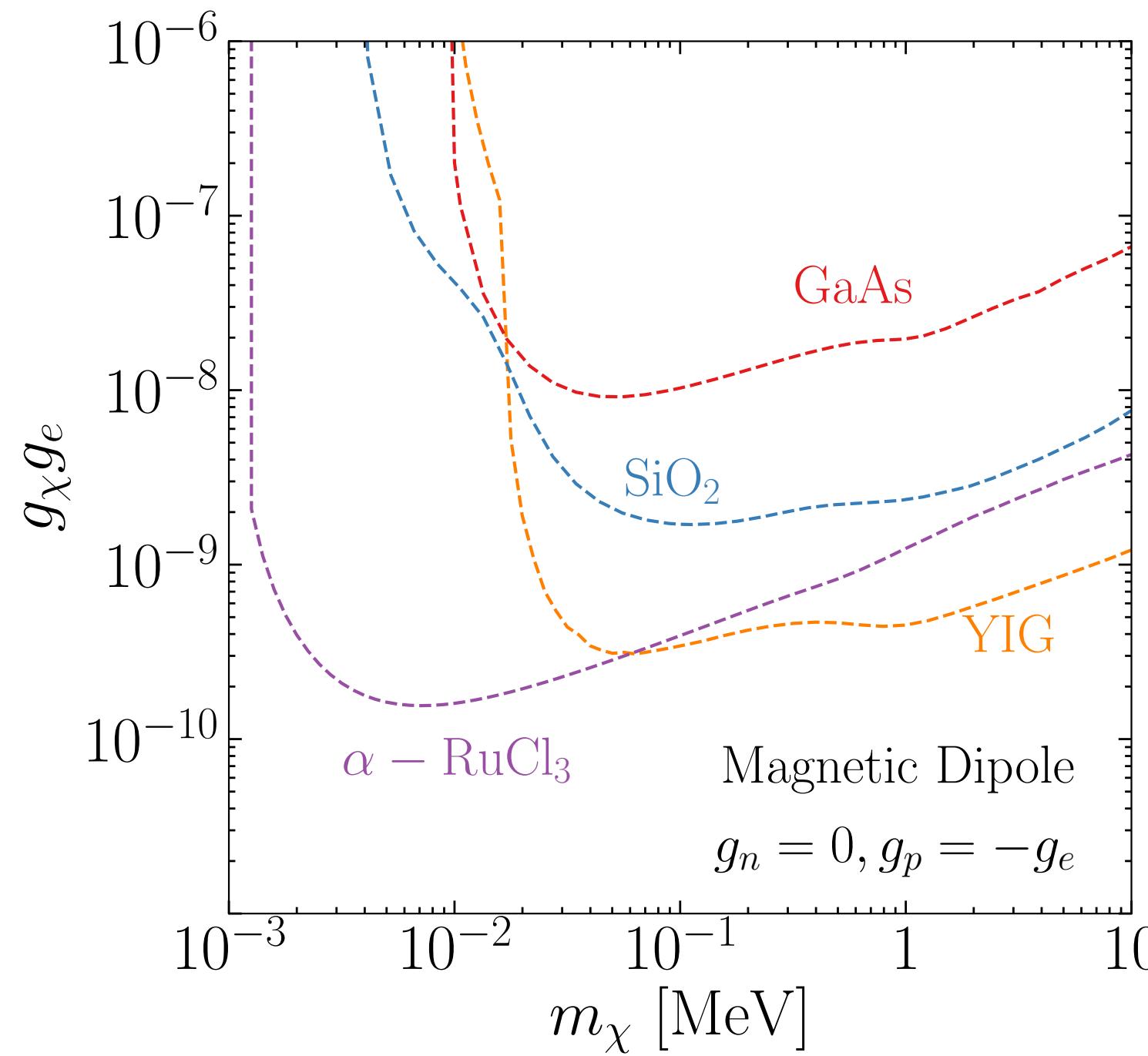
Example

- Zoom in on these two models.
- Compare phonon reach (from previous plot) vs. magnon reach.



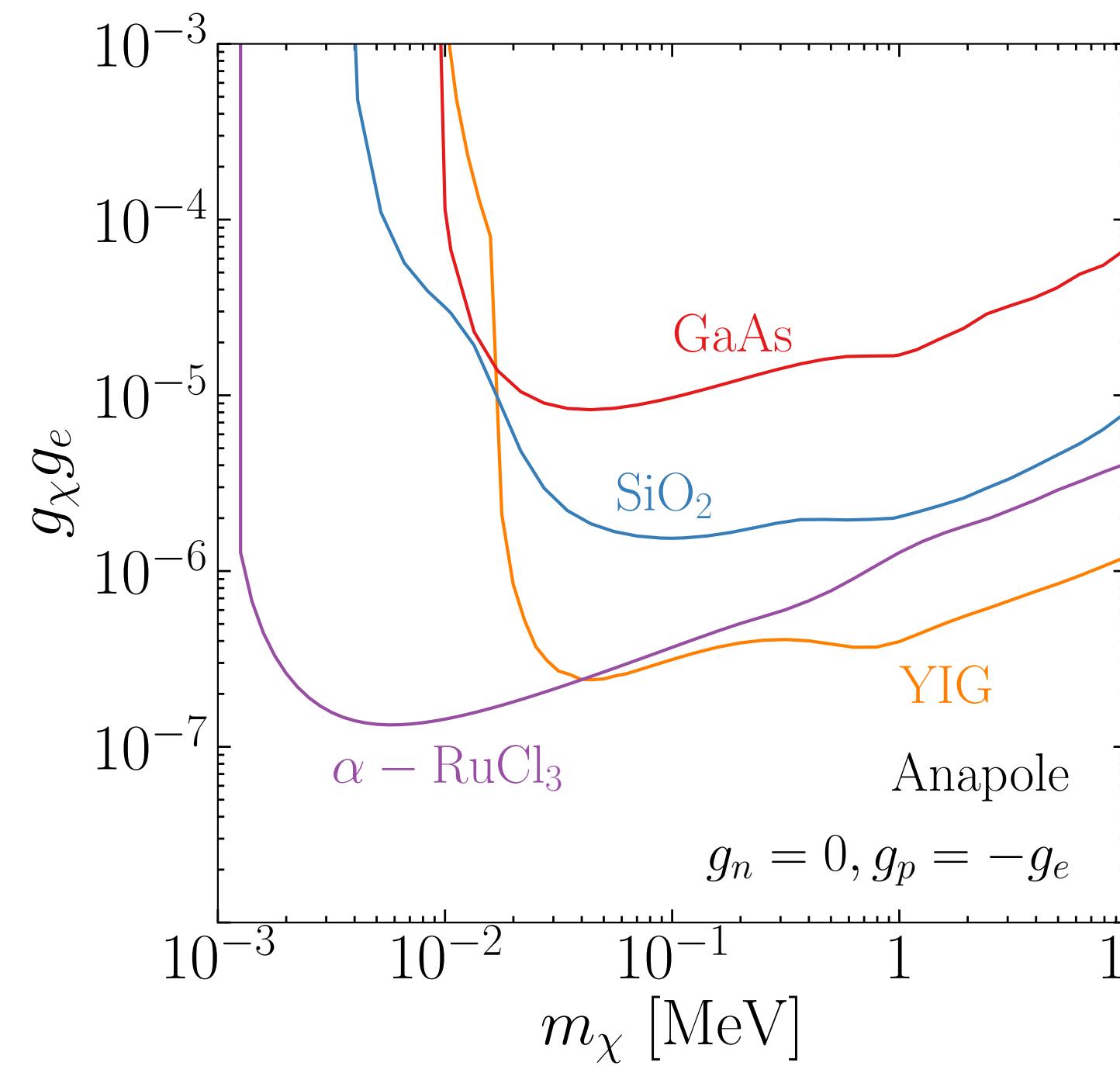
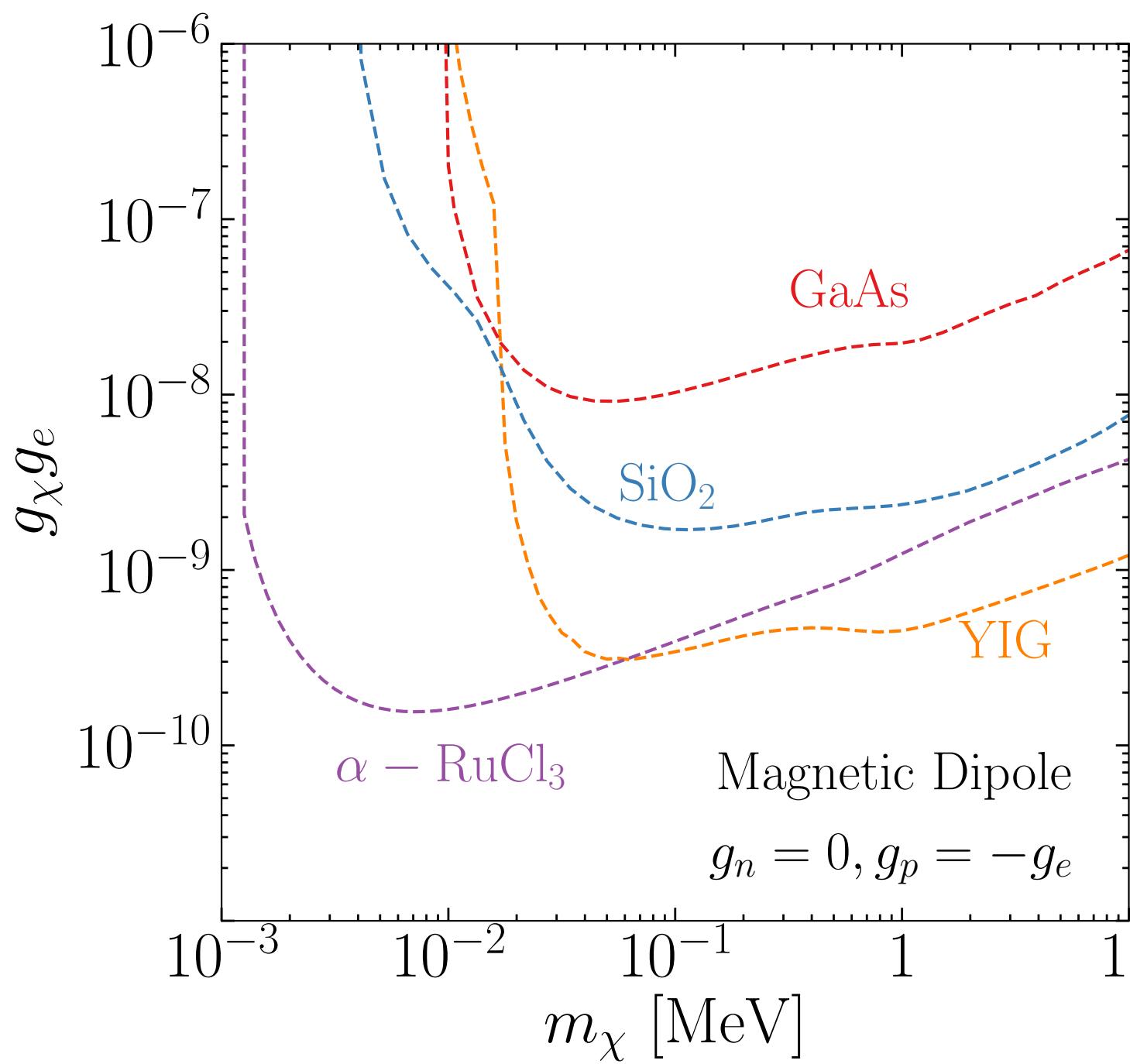
Example

- Zoom in on these two models.
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Example

- Zoom in on these two models.
- Compare phonon reach (from previous plot) vs. magnon reach.



Parametrically, the rates are given by:

$$R_{\text{magnon}}^{\text{mdm}} \sim \frac{\rho_\chi}{m_\chi} \frac{S_{\text{ion}}}{m_{\text{cell}}} \frac{g_\chi^2 g_e^2}{\varepsilon_\infty^2} \frac{1}{m_\chi^2 m_e^2} \int dq q \sim g_\chi^2 g_e^2 \frac{\rho_\chi}{m_\chi} \frac{S_{\text{ion}} v^2}{\varepsilon_\infty^2 m_{\text{cell}} m_e^2}$$

$$\frac{R_{\text{magnon}}^{\text{ana}}}{R_{\text{magnon}}^{\text{mdm}}} \sim v^2.$$

For both models,

$$\frac{R_{\text{phonon}}}{R_{\text{magnon}}} \sim \frac{Q_{\text{ion}}^2 m_e^2 v^2}{S_{\text{ion}} m_{\text{ion}} \omega} \sim 10^{-3} \left(\frac{10 \text{ GeV} \cdot 100 \text{ meV}}{m_{\text{ion}} \omega} \right)$$

- Magnon reach is parametrically better, but SiO₂ (optimal phonon target) is not too far behind.
- Encouraging for the technically more mature phonon experiments.

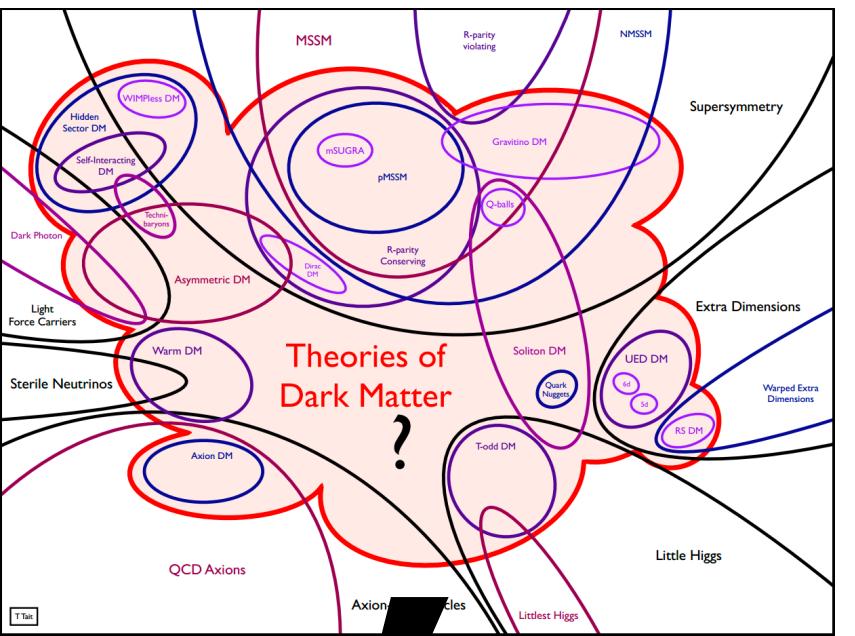
Take-home messages

Collective excitations such as phonons and magnons offer a novel path to detect light DM.

New experiments such as SPICE have broad discovery potential over the vast DM theory space.

We have developed the tools for computing detection rates for general DM models.

EFT of DM direct detection: summary



NR EFT of DM-SM interactions

Coupling to charge, \mathbf{v}^\perp -independent

$$\mathcal{O}_1^{(\psi)} = \mathbb{1}$$

$$\mathcal{O}_{11}^{(\psi)} = \mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi}$$

Coupling to charge, \mathbf{v}^\perp -dependent

$$\mathcal{O}_5^{(\psi)} = \mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$$

$$\mathcal{O}_8^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{v}^\perp$$

$$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$$

Coupling to spin, \mathbf{v}^\perp -independent

$$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_9^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \frac{i\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_{10}^{(\psi)} = \mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi}$$

Coupling to spin, \mathbf{v}^\perp -dependent

$$\mathcal{O}_3^{(\psi)} = \mathbf{S}_\psi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right)$$

$$\mathcal{O}_7^{(\psi)} = \mathbf{S}_\psi \cdot \mathbf{v}^\perp$$

$$\mathcal{O}_{12}^{(\psi)} = \mathbf{S}_\chi \cdot (\mathbf{S}_\psi \times \mathbf{v}^\perp)$$

$$\mathcal{O}_{13}^{(\psi)} = (\mathbf{S}_\chi \cdot \mathbf{v}^\perp)(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_{14}^{(\psi)} = (\mathbf{S}_\psi \cdot \mathbf{v}^\perp)(\mathbf{S}_\chi \cdot \frac{i\mathbf{q}}{m_\psi})$$

$$\mathcal{O}_{15}^{(\psi)} = (\mathbf{S}_\chi \cdot \left(\frac{i\mathbf{q}}{m_\psi} \times \mathbf{v}^\perp \right))(\mathbf{S}_\psi \cdot \frac{i\mathbf{q}}{m_\psi})$$

Crystal responses

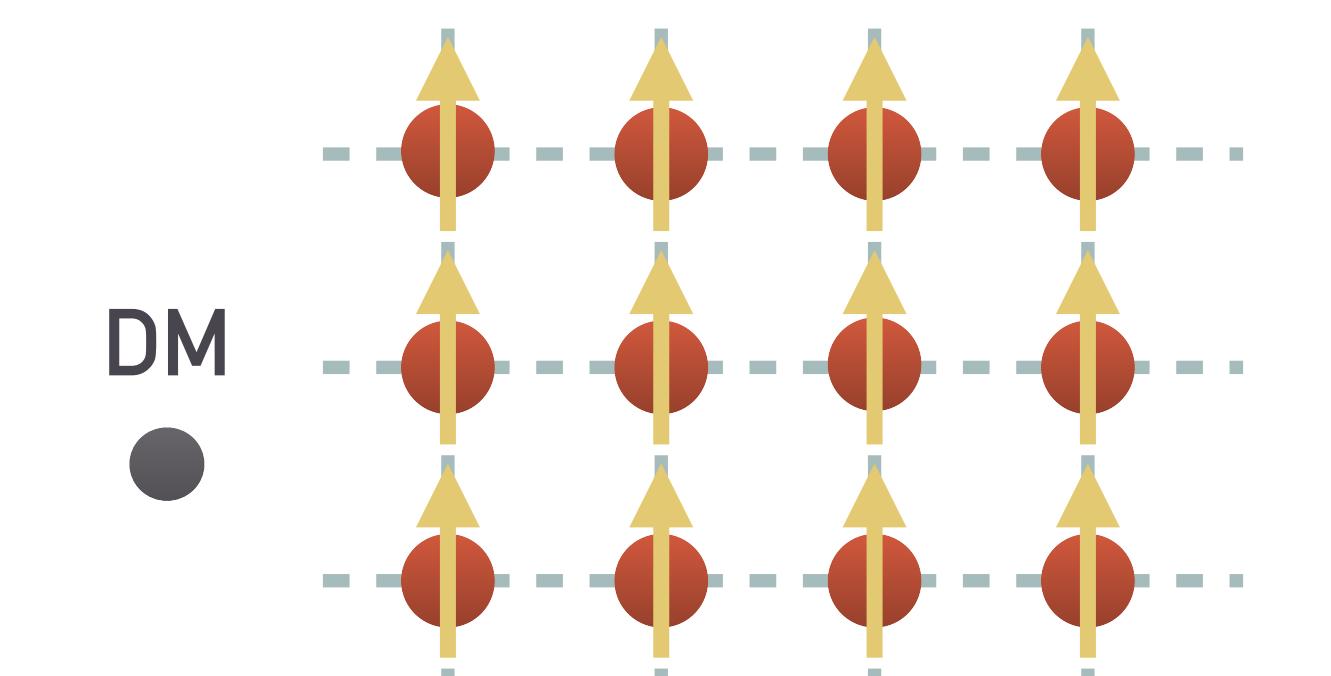
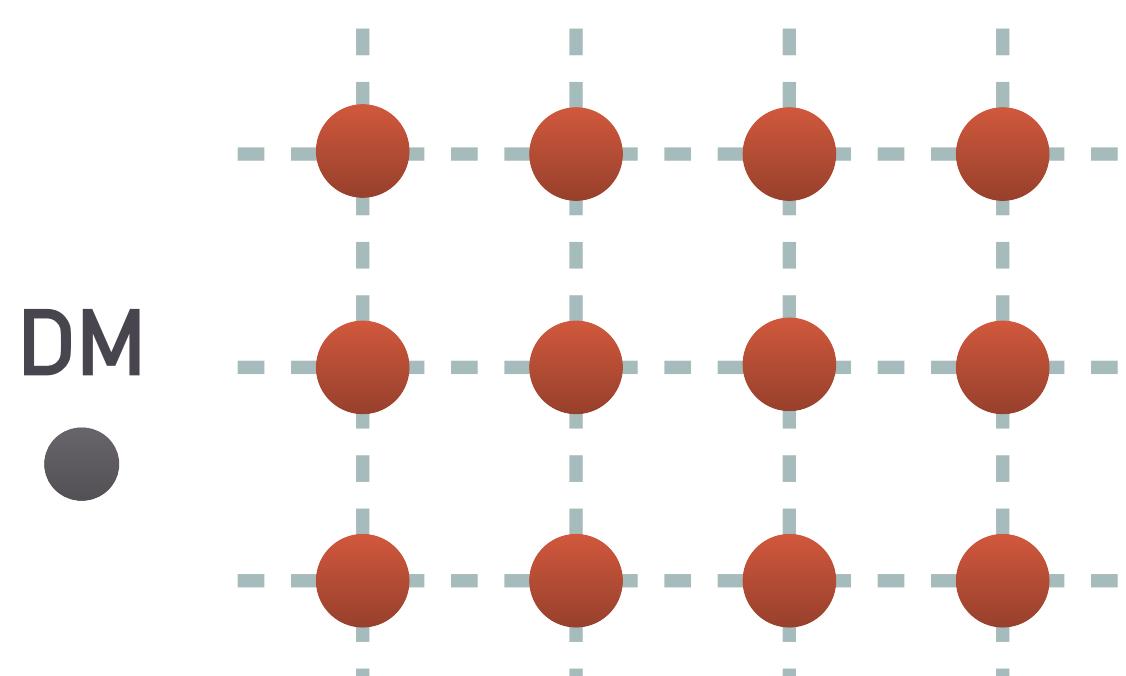
DM couplings to lattice d.o.f.

N
(particle number)

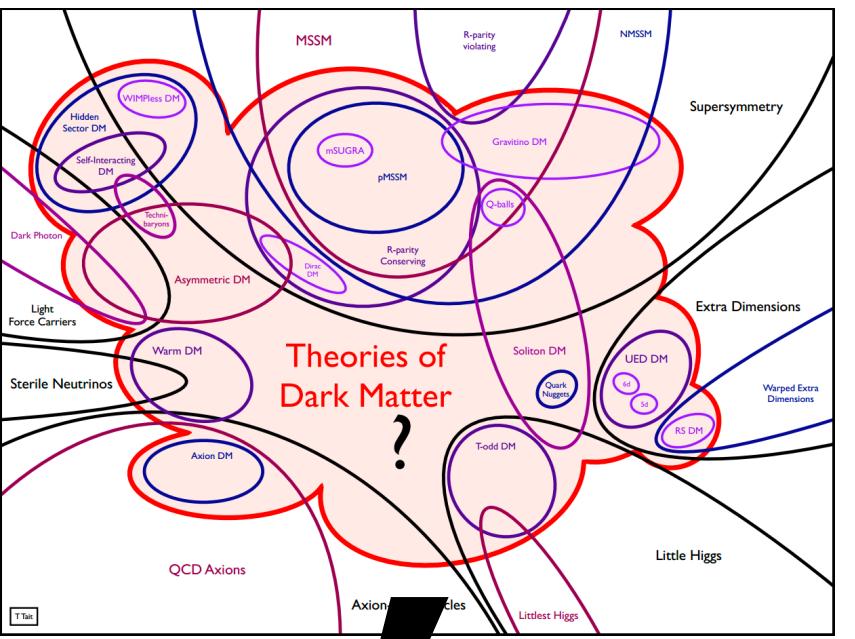
S
(spin)

L
(orbital angular momentum) $L \otimes S$
(spin-orbit coupling)

Phonon & magnon excitation rates



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Coupling to spin, \mathbf{v}^\perp -independent

$$\mathcal{O}_4^{(\psi)} = \mathbf{S}_\chi \cdot \mathbf{S}_\psi$$

$$\mathcal{O}_6^{(\psi)} = (\mathbf{S}_\chi \cdot \frac{\mathbf{q}}{m_\psi})(\mathbf{S}_\psi \cdot \frac{\mathbf{q}}{m_\psi})$$

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Crystal responses

DM couplings to lattice d.o.f.

N
(particle number)

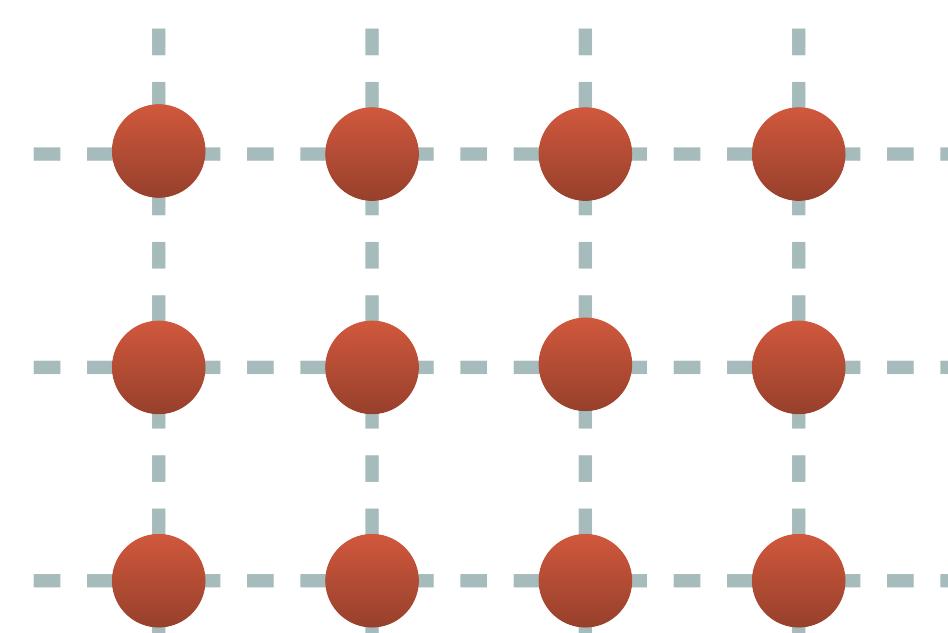
S
(spin)

L
(orbital angular momentum)

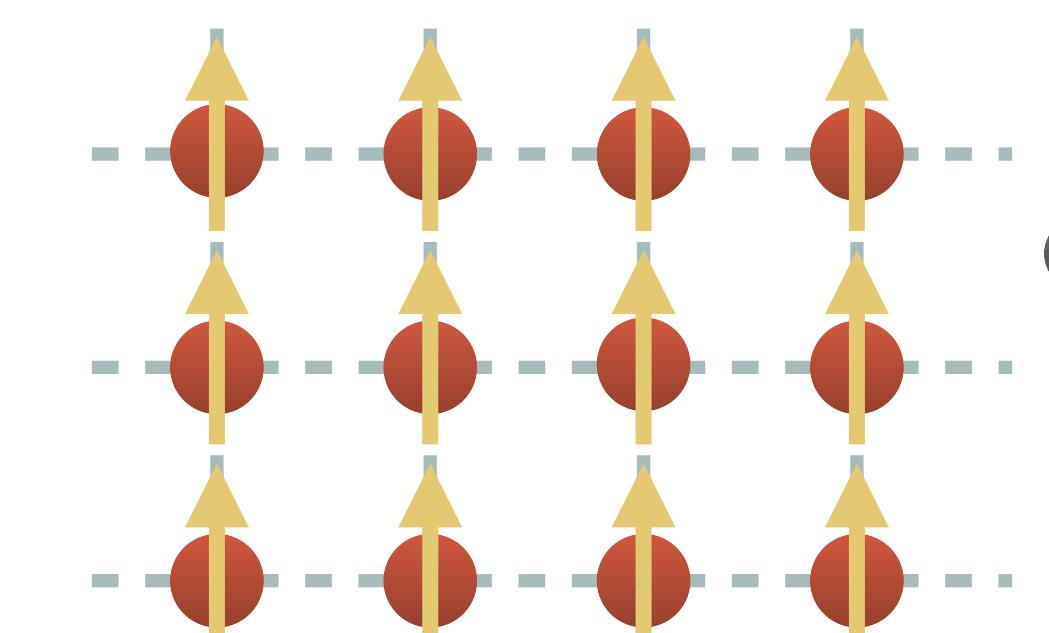
$L \otimes S$
(spin-orbit coupling)

Phonon & magnon excitation rates

DM



DM



THANK YOU